Did Your Financial Institution Receive This Notice?

Dear President or Compliance Officer:

The New Jersey Division of Taxation has contracted with Informatix Inc. to implement a Financial Institution Data Match program to identify accounts of debtors owing past due New Jersey taxes. You are required to participate in this program to facilitate compliance between the Division of Taxation and debtors with Certificates of Debt filed against them in Superior Court. Please reference N.J.S.A. 54:50-37b(2).

What Does Your Financial Institution Need to Do?

- Complete the enclosed Memorandum of Agreement:
 - o Enter your financial institution's name;
 - o Choose the method of data matching;
 - o Designate the week that your institution will send the data or perform the match;
 - Include the contact information and mailing address for receipt of the Notice of Levy or Release of Levy; and
 - o Provide the necessary signatures. If a designated agent will perform the data match on the financial institution's behalf, complete the information on page 5.
- Mail the completed agreement with original signatures to the address listed below:

Informatix Inc.
NJ Tax Match Operations
1760 Abbey Rd
East Lansing, Michigan 48823-7394

- Contact **Informatix** at **866-576-5986** to facilitate the transfer of your financial data. Their office can answer questions regarding the program.
- For tax questions, please contact Steve Kelleher of the Division of Taxation at 732-616-8768.

The State of New Jersey has contracted with Informatix to establish the Financial Institution Data Match program. We mailed this notice to financial institutions as part of this effort. More information about Informatix is available on its <u>website</u>.