



State of New Jersey

DEPARTMENT OF HUMAN SERVICES
DIVISION OF MEDICAL ASSISTANCE AND HEALTH SERVICES
P.O. Box 712
Trenton, NJ 08625-0712

CHRIS CHRISTIE
Governor

JENNIFER VELEZ
Commissioner

KIM GUADAGNO
Lt. Governor

VALERIE HARR
Director

MEDICAID COMMUNICATION NO. 12-18

DATE: December 13, 2012

TO: County Welfare Agency Directors

SUBJECT: Addendum to PA-1G Medicaid Application
Transfer of Assets Self-Attestation Form

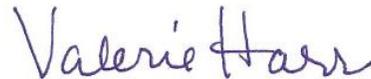
The New Jersey Comprehensive Medicaid Waiver (CMW) was submitted to the Centers for Medicare and Medicaid Services (CMS) and was approved on October 1, 2012. This is a five year demonstration which reforms our current delivery system by: 1) offering Managed Long Term Services and Supports through a Managed Care Organization; 2) establishes a managed adult behavioral health system; and 3) streamlines eligibility. This collection of reforms will help to rebalance the system and reduce costs by building capacity for Home and Community Based Service options.

To streamline the eligibility process, the CMW permits self-attestation of resources for individuals who have income that is equal to or below 100% of the Federal Poverty Level (FPL) and are applying for institutional or Home and Community Based Services. This self-attestation process is for new applicants and current Medicaid recipients who require these levels of care. In response to this policy change, the Division of Medical Assistance and Health Services (DMAHS) developed a Transfer of Assets Self-Attestation form which will serve as an Addendum to the PA-1G Medicaid Application. This form must be completed when an individual: 1) has income equal to or below 100% FPL; 2) is applying for institutional care or Home and Community Based Services; and 3) has stated that no assets or resources have been transferred in the previous 60 months for less than fair market value. The addendum is a sworn statement that also outlines that anyone who reports false information will be required to reimburse the State of New Jersey for any benefits received or be subject to a period of ineligibility and/or civil and criminal prosecution.

It is important to note that the addendum cannot be completed by anyone other than the individual, spouse, domestic partner, guardian or Power of Attorney. These are the people who would know if someone has transferred an asset. If none of the above can complete this form and/or, if they cannot meet for a face to face interview with a caseworker, then a five year look back will be required. The caseworker will serve as the witness to this sworn statement.

If you have any questions regarding this Medicaid Communication, please refer them to the Division's Office of Eligibility Policy field service staff for your agency at 609-588-2556.

Sincerely,

A handwritten signature in blue ink that reads "Valerie Harr".

Valerie Harr
Director

VH:m

- c: Jennifer Velez, Commissioner
Department of Human Services
- Dawn Apgar, Deputy Commissioner
Division of Developmental Disabilities
- Lowell Arye, Deputy Commissioner
Aging and Community Services
- Lynn Kovich, Assistant Commissioner
Division of Mental Health and Addiction Services
- Joseph Amoroso, Director
Division of Disability Services
- Kathleen M. Mason, Director
Division of Aging Services
- Jeanette Page-Hawkins, Director
Division of Family Development
- Allison Blake, Commissioner
Department of Children and Families
- Mary E. O'Dowd, Commissioner
Department of Health

