

NEW JERSEY BUREAU OF SECURITIES
153 Halsey Street, 6th Floor
Newark, New Jersey 07102

REQUEST FOR WAIVER OF EXEMPTION CONDITIONS

Pursuant to N.J.S.A. 49:3-50(b)(9)

Instructions: This form should be filed to request a waiver of one or more of the conditions under N.J.S.A. 49:3-50(b)(9). Please answer all questions and furnish all required exhibits. There is no fee for this application.

Based on the following information, the undersigned requests a waiver of one or more of the conditions under N.J.S.A. 49:3-50(b)(9).

1. Offeror of securities:

a. Name: _____

b. Address: _____

c. Relationship to issuer: _____

d. Is offeror of securities a broker-dealer? Yes ___ No ___

e. If offeror of securities is a broker-dealer, is it registered with the Bureau? Yes ___ No ___

2. Issuer of securities:

a. Form of entity: Corp. ___ LLC ___ Business trust ___ Other (specify) _____

b. Name: _____

c. Address: _____

d. State of formation: _____ Date: _____

3. Securities to be sold:

a. Title of securities offered: _____

b. Dollar amount to be sold in New Jersey: \$ _____

c. Number of units to be sold in New Jersey: _____

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4. Compensation of offeror:

a. Type of compensation of offeror: _____

b. Dollar amount of compensation of offeror: \$ _____

5. Compliance with Securities Act of 1933:

a. Is offering registered under Act? Yes ___ No ___

b. Is offering exempt under Section 3(a)(11)? Yes ___ No ___

c. Is offering exempt under Section 4(2)? Yes ___ No ___

d. Is offering exempt under SEC Rule 504? Yes ___ No ___

e. Is offering exempt under SEC Rule 505? Yes ___ No ___

f. Is offering exempt under SEC Rule 506? Yes ___ No ___

6. Investment restrictions:

a. Does offering contain suitability requirements? Yes ___ No ___

b. Will securities be legended to restrict resale? Yes ___ No ___

c. Does offeror reasonably believe that all buyers are purchasing for investment? Yes ___ No ___

7. If the following exist, they must be attached as exhibits:

a. All offering materials Yes ___ No ___

b. Investment letter Yes ___ No ___

c. Subscription agreement Yes ___ No ___

d. Opinion letter of counsel Yes ___ No ___

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8. Has offeror or its affiliates or agents made any offers of these securities in New Jersey within 12 months prior to this offering? Yes ____ No ____

If so, please provide the following information:

<u>Name and Address of Offeree</u>	<u>Date</u>	<u>Dollar Amount</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

9. Request for waiver:

a. Applicant requests waiver of investment intent condition, N.J.S.A. 49:3-50(b)(9)(i). Yes ____ No ____

b. Applicant requests waiver of commission condition, N.J.S.A. 49:3-50(b)(9)(ii). Yes ____ No ____

c. Applicant requests increase in number of buyers from 10 to ____ (not more than 20 during a 12-month period). Yes ____ No ____

I certify that the foregoing statements made by me are true. I am aware that if any of the foregoing statements made by me are willfully false, I am subject to punishment.

Name of offeror

By: _____

Title: _____

Date: _____

Phone: _____

Fax: _____