State of New Jersey
Department of Law & Public Safety
Division of Law
124 Halsey Street
Newark, New Jersey 07101
Attn: Cathy Melitski, DAG

Certificate of Compliance by Nonparticipating Manufacturer Regarding Escrow Payment

Part 1: Manufacturer's Identification

1. Name: _____

2. Street address: _____

3. City, state, country, ZIP: _____

4. Phone: _____ FAX: _____

5. Electronic mail address:_____

Part 2: Sales Year

6. This Certificate relates to sales for the following year: 2005

Part 3: Units Sold

7. Number of individual cigarettes, including "roll-your-own" tobacco (0.09 ounces constitutes one cigarette), sold by the Manufacturer identified above to consumers in New Jersey during the Sales Year:

_____

Part 4: Deposit Amount

8. For the Sales Year 2005, the rate per cigarette is: 0.0167539

9. Base Deposit amount: Multiply Line 8 by Line 7: _____

10. Inflation Adjustment: Multiply line 9 by 24.25497% (0.2425497)*: _____
    * The cumulative inflation adjustment is calculated pursuant to Exhibit C of the "Master Settlement Agreement."

11. Total Deposit Amount: Add line 9 and line 10: _____

Part 5: Financial Institution Holding Escrow Deposit

12. Name: _____

13. Street address: _____

14. City, state, country, ZIP: _____

15. Phone: _____ FAX: _____

16. Electronic mail address:_____

17. Escrow account number:_____

18. Total amount held in this account: $_____

Part 6: Certification

I hereby certify that the foregoing statements are true. I am aware that if any of the foregoing statements made by me are willfully false, I am subject to punishment.

Name of Authorized Agent/Representative : _____ Title:_____

Signature of Authorized Agent/Representative: _____ Date:_____

NOTE: Proof of deposit of the required funds from your financial institution and a fully executed copy of your escrow fund agreement must accompany this Certificate. This documentation must be submitted to the following address:

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Division of Law
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