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JEREMY A. SPECTOR
Executive Director

MEETING OF AUGUST 23, 2016

AGENDA

1. **Reading of Public Notice and Roll Call**

2. **Introductions**

3. **Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Bond, Caldwell University Issue, 2016 Series E, In a Principal Amount Not to Exceed \$24,000,000**

Term Sheet/Resolution TAB 1

4. **Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Refunding Bonds, Higher Education Capital Improvement Fund Issue, Series 2016 B and Series 2016 C, In a Principal Amount Not to Exceed \$146,000,000**

Term Sheet/Resolution TAB 2

5. **Report on Operating and Construction Fund Statements and Disbursements** TAB 3

6. **Next Meeting Date – September 27, 2016**