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JIM POOLE
Executive Director

MEETING OF MARCH 22, 2011

AGENDA

1. **Reading of Public Notice and Roll Call**
2. **Resolution of Appreciation to Barbara L. Cannon** **TAB 1**
3. **Approval of the Minutes of the Meeting of February 22, 2011** **TAB 2**
4. **Approval of Resolution for Payment of a Portion of the Debt Service on the Authority's Higher Education Capital Improvement Fund Bonds** **TAB 3**
5. **Approval of Resolution and Form of Legal Documents for the Sale of NJFEA Revenue Bonds, Rowan University Issue, Series 2011 C, In an Amount Not to Exceed \$45,000,000**
 - a. **Term Sheet** **TAB 4**
 - b. **Resolution Authorizing the Issuance of Not to Exceed \$45,000,000 New Jersey Educational Facilities Authority Revenue Bonds, Rowan University Issue, Series 2011 C** **TAB 5**
6. **Approval of Resolution Accepting the Designation of Bond Counsel by the Attorney General in Connection with the Issuance of Refunding Bonds by the Authority on Behalf of Seton Hall University** **TAB 6**

7. **Approval of Resolution Appointing a Verification Agent and Accepting the Designation of Counsel by the Attorney General in Connection with the Defeasance of All of Monmouth University's Outstanding Bonds** **TAB 7**
8. **Report of the Authority's Audit Committee and Adoption of Resolution Accepting the Financial Statements and Auditors' Report for 2010**
- Randy Nelson, Ernst & Young*
- a. Financial Statements and Auditors' Unqualified Opinion and Report on Internal Control Over Financial Reporting **TAB 8**
- b. Auditors' Report on Bond Resolution Compliance **TAB 9**
- c. 2010 Financial Statement Audit Results **TAB 10**
- d. Resolution Accepting the Audit Report for 2010 **TAB 11**
9. **Acceptance of Operating and Construction Fund Statements for January and February 2011** **TAB 12**
10. **Next Meeting Date – April 26, 2011 at Caldwell College**