



103 COLLEGE ROAD EAST • PRINCETON, NEW JERSEY 08540
PHONE 609-987-0880 • FAX 609-987-0850 • www.njefa.com

MEETING OF NOVEMBER 30, 2010

PROPOSED AGENDA

1. **Reading of Public Notice and Roll Call**
2. **Introductions**
3. **Approval of the Minutes of the Meeting of October 26, 2010** **TAB 1**
4. **Approval of the Minutes of the Special Meeting of November 8, 2010** **TAB 2**
5. **Report on Pending Projects** **TAB 3**
6. **Report on the Sale of NJEFA Revenue Bonds, New Jersey Institute of Technology Issue, Series 2010 H (Tax-Exempt) and Series 2010 I (Build America Bonds–Direct Payment), In the Aggregate Amount of \$71,415,000** **TAB 4**
(will be included in your Board book)
7. **Report on the Sale of NJEFA Revenue Bonds, Drew University Issue, 2010 Series C, In the Amount of \$15,580,000** **TAB 5**
(will be included in your Board book)

8. Approval of Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Bonds, Fairleigh Dickinson University Issue, 2010 Series E, In an Amount Not to Exceed \$30,000,000

*Bond Counsel, McManimon & Scotland, LLC
Financial Advisor, Public Financial Management, Inc.*

- a. Term Sheet TAB 6
- b. Resolution Authorizing the Issuance of Not to Exceed \$30,000,000 New Jersey Educational Facilities Authority Revenue Bonds, Fairleigh Dickinson University Issue, 2010 Series E TAB 7

9. Approval of Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Bonds, Montclair State University Issue, Series 2010 M (Tax-Exempt) and Series 2010 N (Build America Bonds–Direct Payment), In an Amount Not to Exceed \$125,000,000

*Bond Counsel, Gluck Walrath, LLP
Financial Advisor, to be determined*

- a. Term Sheet TAB 8
- b. Resolution Authorizing the Issuance of Not to Exceed \$125,000,000 New Jersey Educational Facilities Authority Revenue Bonds, Montclair State University Issue, Series 2010 M (Tax-Exempt) and Series 2010 N (Build America Bonds – Direct Payment) TAB 9

10. Approval of Resolution Authorizing the Engagement of Professionals to Provide Certain Accounting Services to the Authority TAB 10

11. Report on Operating and Construction Fund Statements

- a. Results of Operations and Budget Variance Analysis TAB 11
- b. Status of Construction Funds TAB 12

12. Legislative Update

13. Directors' Update

14. Next Meeting Date–December 28, 2010