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JEREMY A. SPECTOR
Executive Director

MEMORANDUM

TO: Members and Associates of the New Jersey Educational Facilities Authority
FROM: Jeremy A. Spector, ^{JS} Executive Director
DATE: July 18, 2016

The next meeting of the Authority will be held at **10:00 a.m. on Tuesday, July 26, 2016** at the Authority's office in Princeton. **Please note the time change.**

Enclosed in this packet is a copy of the agenda and materials relating to certain items on the agenda.

1. You will be asked to consider the adoption of the enclosed minutes of the June 28, 2016 meeting.
2. You will be asked to consider the adoption of the enclosed resolution authorizing the issuance of NJEFA Revenue Bonds, College of Saint Elizabeth Issue, 2016 Series D, in a principal amount not to exceed \$25,000,000.

A term sheet, which outlines the various components of the financing is also enclosed.

A full set of legal documents is available at the Authority's office.

3. You will be asked to consider the adoption of the enclosed resolution appointing professionals in connection with and authorizing the issuance of NJEFA Revenue Refunding Bonds, The College of New Jersey Issue, Series 2016 F, in a principal amount not to exceed \$215,000,000.

A procurement memorandum and term sheet, which outlines the various professional appointments and components of the financing is also enclosed.

A full set of legal documents is available at the Authority's office.

4. You will be asked to consider the adoption of the enclosed resolution appointing professionals in connection with and authorizing the issuance of NJEFA Revenue Bonds, Seton Hall University Issue, 2016 Series C, in a principal amount not to exceed \$40,000,000.

A procurement memorandum and term sheet, which outlines the various professional appointments and components of the financing is also enclosed.

A full set of legal documents is available at the Authority's office.

5. You will be asked to consider the adoption of the enclosed reimbursement resolution for the Higher Education Capital Improvement Fund.

6. You will be asked to consider the adoption of the enclosed resolution authorizing the execution and delivery of grant agreements in connection with the Authority's Higher Education Capital Improvement Fund Program.

We look forward to seeing you on **Tuesday, July 26th**. Please call if you have any questions prior to the meeting.

JAS/st
Enclosures



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MEETING OF JULY 26, 2016

AGENDA

1. **Reading of Public Notice and Roll Call**
2. **Introductions**
3. **Approval of the Minutes of the Meeting of June 28, 2016** TAB 1
4. **Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Bonds, College of Saint Elizabeth Issue, 2016 Series D, In a Principal Amount Not to Exceed \$25,000,000**

Term Sheet/Resolution TAB 2
5. **Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Refunding Bonds, The College of New Jersey Issue, Series 2016 F, In a Principal Amount Not to Exceed \$215,000,000**

Procurement Memo/Term Sheet/Resolution TAB 3
6. **Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Bonds, Seton Hall University Issue, 2016 Series C, In a Principal Amount Not to Exceed \$40,000,000**

Procurement Memo/Term Sheet/Resolution TAB 4
7. **Adoption of Reimbursement Resolution for the Higher Education Capital Improvement Fund** TAB 5

8. Adoption of Resolution Authorizing the Execution and Delivery of Grant Agreements in Connection with the Authority's Higher Education Capital Improvement Fund Program

TAB 6

9. Next Meeting Date – August 23, 2016