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ROGER L. ANDERSON  
*Executive Director*

**MEETING OF MAY 25, 2010**

**ANNUAL MEETING**

**PROPOSED AGENDA**

1. **Reading of Public Notice and Roll Call**
2. **Introductions**
3. **Approval of the Minutes of the Special Meeting of April 22, 2010** **TAB 1**
4. **Approval of the Minutes of the Meeting of April 27, 2010** **TAB 2**
5. **Election of Officers for the Period Ending May 31, 2011** **TAB 3**  

<b>Chair</b>	<b>Secretary</b>	
<b>Vice-Chair</b>	<b>Assistant Secretary(s)</b>	
<b>Treasurer</b>		
<b>Assistant Treasurer</b>		
6. **Adoption of Resolution Appointing Members to the Authority's Evaluation Committee** **TAB 4**
7. **Adoption of Resolution Appointing Members to the Authority's Audit Committee** **TAB 5**
8. **Resolution Adopting Annual Notice of Meetings** **TAB 6**

9.	<b>Report on Pending Projects</b>	TAB 7
10.	<b>Market Update – Public Financial Management, Inc.</b>	TAB 8
11.	<b>Approval of Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Bonds, New Jersey City University Issue, Series 2010 F (Tax-Exempt) and Series 2010 G (Build America Bonds – Direct Payment), In an Aggregate Amount Not to Exceed \$49,500,000</b>	
	<i>Bond Counsel, McCarter &amp; English, LLP Senior Manager, Citigroup Global Markets, Inc. Financial Advisor, Phoenix Advisors, LLC</i>	
a.	Term Sheet	TAB 9
b.	Resolution Authorizing the Issuance of Not to Exceed \$49,500,000 New Jersey Educational Facilities Authority Revenue Bonds, New Jersey City University Issue, Series 2010 F (Tax-Exempt) and Series 2010 G (Build America Bonds – Direct Payment)	TAB 10
12.	<b>Approval of Resolution Authorizing the Financing of the Purchase and Installation of Equipment for Kean University Through the NJEFA Lease Financing Program</b>	TAB 11
13.	<b>Approval of Resolution Consenting to Entry into an Amendment to the In-Building Radio Distribution Agreement for Facilities at Kean University</b>	TAB 12
14.	<b>Approval of Resolution Authorizing the Appointment of a Derivative Consultant</b>	TAB 13
15.	<b>Approval of Resolution Authorizing the Appointment of a Investment Consultant</b>	TAB 14
16.	<b>Report on Operating and Construction Fund Statements</b>	
a.	Results of Operations and Budget Variance Analysis	TAB 15
b.	Status of Construction Funds	TAB 16

**17. Legislative Update**

**18. Directors' Update**

**19. Next Meeting Date – June 22, 2010**