



103 COLLEGE ROAD EAST • PRINCETON, NEW JERSEY 08540
PHONE 609-987-0880 • FAX 609-987-0850 • anderson@njefa.com

ROGER L. ANDERSON
Executive Director

MEETING OF SEPTEMBER 24, 2008

AGENDA

1. Reading of Public Notice and Roll Call
2. Introductions
3. Welcome by Sister Francis Raftery, President, College of Saint Elizabeth
4. Overview of College of Saint Elizabeth
5. Approval of the Minutes of the Meeting of July 23, 2008 TAB 1
6. Market Update – Acacia Financial Group, Inc. TAB 2
7. Directors' Update
8. Legislative Update TAB 3
9. Report on Pending Projects TAB 4
10. Report on the Sale of NJEFA Revenue Bonds, The Richard Stockton College of New Jersey Issue, Series 2008 A, In the Amount of \$136,910,000 TAB 5
11. Approval of Resolution Authorizing an Addendum to the Solar Energy Conversion Services Agreement for Provision of Services at The Richard Stockton College of New Jersey TAB 6

12. Approval of Resolution Authorizing the Amendment of Documents Relating to NJEFA Revenue Bonds, The Richard Stockton College of New Jersey Issue, Series 2007 G **TAB 7**

13. Approval of an Amended and Restated Resolution for the Sale of NJEFA Revenue Bonds, Montclair State University Issue, Series 2008 J, In an Amount Not to Exceed \$32,500,000

*Bond Counsel, DeCotiis, Fitzpatrick, Cole & Wisler, LLP
Senior Manager, Morgan Stanley
Financial Advisor, Acacia Financial Group, Inc.*

a. Term Sheet **TAB 8**

b. Amended and Restated Resolution Authorizing the Issuance of New Jersey Educational Facilities Authority Revenue Bonds, Montclair State University Issue, Series 2008 J, In an Amount Not to Exceed \$32,500,000 **TAB 9**

14. Report on Operating and Construction Fund Statements

a. Results of Operations and Budget Variance Analysis **TAB 10**

b. Status of Construction Funds **TAB 11**

15. Next Meeting Date – October 22, 2008