

103 COLLEGE ROAD EAST • PRINCETON, NEW JERSEY 08540
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MEETING OF SEPTEMBER 28, 2010

PROPOSED AGENDA

1. **Reading of Public Notice and Roll Call**
2. **Introductions**
3. **Welcome by Kenneth Molinaro, Controller and Matthew Kent, Associate Treasurer/Director of Asset Administration**
4. **Overview of Princeton University**
5. **Resolution of Appreciation for Roger L. Anderson** TAB 1
(will be included in your Board book)
6. **Resolution of Appreciation for Kurt Landgraf, Representative of the Commission on Higher Education** TAB 2
(will be included in your Board book)
7. **Approval of the Minutes of the Meeting of June 22, 2010** TAB 3
8. **Approval of the Minutes of the Special Meeting of July 30, 2010** TAB 4
9. **Approval of the Minutes of the Executive Session Meeting of November 10, 2009** TAB 5

10. **Report on Pending Projects** TAB 6
11. **Report on the Sale of NJEFA Revenue Bonds, New Jersey City University Issues, Series 2010 F (Tax-Exempt) and Series 2010 G (Build America Bonds – Direct Payment), In the Aggregate Amount of \$42,375,000** TAB 7
(will be included in your Board book)

12. **Report on the Tax-Exempt Lease Financing for Thomas Edison State College Issue, In the Amount of \$700,000** TAB 8
(will be included in your Board book)

13. **Approval of Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Bonds, New Jersey Institute of Technology Issues, Series 2010 H (Tax-Exempt), Series 2010 I (Build America Bonds – Direct Payment) and Series 2010 J (Taxable), In an Amount Not to Exceed \$85,000,000**

*Bond Counsel, Gluck Walrath, LLP
Senior Manager, Morgan Stanley & Co., Inc.*

- a. Term Sheet TAB 9
- b. Resolution Authorizing the Issuance of Not to Exceed \$85,000,000 New Jersey Educational Facilities Authority Revenue Bonds, New Jersey Institute of Technology Issues, Series 2010 H (Tax-Exempt), Series 2010 I (Build America Bonds – Direct Payment) and Series 2010 J (Taxable) TAB 10

14. **Approval of Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Bonds, Centenary College Issue, 2010 Series D-1 and 2010 Series D-2, In an Amount Not to Exceed \$19,000,000**

Bond Counsel, McManimon & Scotland, LLC

- a. Term Sheet TAB 11
- b. Resolution Authorizing the Issuance of Not to Exceed \$19,000,000 New Jersey Educational Facilities Authority Revenue Bonds, Centenary College Issue, 2010 Series D-1 and 2010 Series D-2 TAB 12

15. **Resolution Authorizing the Amendment of Documents
Relating to NJEFA Revenue Bonds, Princeton Theological
Seminary Issue, 2010 Series A** **TAB 13**

16. **Resolution Confirming the Continuation of the Princeton
University Commercial Paper Note Program** **TAB 14**

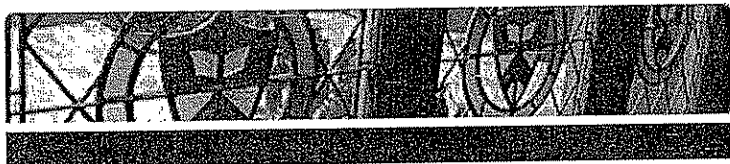
17. **Adoption of Resolution Amending the Authority's Trustee Pool** **TAB 15**

18. **Report on Operating and Construction Fund Statements**
 - a. Results of Operations and Budget Variance Analysis **TAB 16**
 - b. Status of Construction Funds **TAB 17**

19. **Legislative Update**

20. **Directors' Update**

21. **Next Meeting Date – October 26, 2010**



Welcome » Visiting Campus » Getting to Campus » Driving Directions

Driving Directions to Princeton

From the NORTH/NEW YORK CITY

Take the New Jersey Turnpike south to Exit 9 (New Brunswick). After the toll booths, take the first right turn onto the ramp for Route 18 north. Soon after you enter Route 18, take the left side of a fork in the road, staying in the right lane. Immediately bear right for an exit to U.S. Route 1 south/Trenton.

Drive south on Route 1 for about 18 miles to the Washington Road exit, which is a traffic circle. Take the first right off the circle (between the gas stations) toward Princeton. The campus is located approximately a mile straight ahead. See [directions to parking lots 21 and 23](#) for further details.

From the WEST

Drive east on Interstate 78 into New Jersey. Exit onto southbound Interstate 287 (toward Somerville). Follow signs for Routes 202/206 south. Drive south on 202 for a short distance and then follow signs to 206 south, which will take you around a traffic circle. Go south on 206 for about 18 miles to Nassau Street (Route 27) in the center of Princeton. Turn left onto Nassau Street, and follow it to the third traffic light. Turn right onto Washington Road. See [directions to parking lots 21 and 23](#) for further details.

From the SOUTH

If you are coming from southern New Jersey, we recommend that you take Interstate 295 north (instead of the New Jersey Turnpike). Take Exit 67 to Route 1 north. Travel about three miles north on Route 1 to the Washington Road exit, which is a traffic circle. Go three quarters of the way around the circle and turn right (between the gas stations) toward Princeton. The campus is located approximately a mile straight ahead. See [directions to parking lots 21 and 23](#) for further details.

From the EAST

Take Interstate 195 west (toward Trenton) to the exit for Interstate 295 north. Drive seven

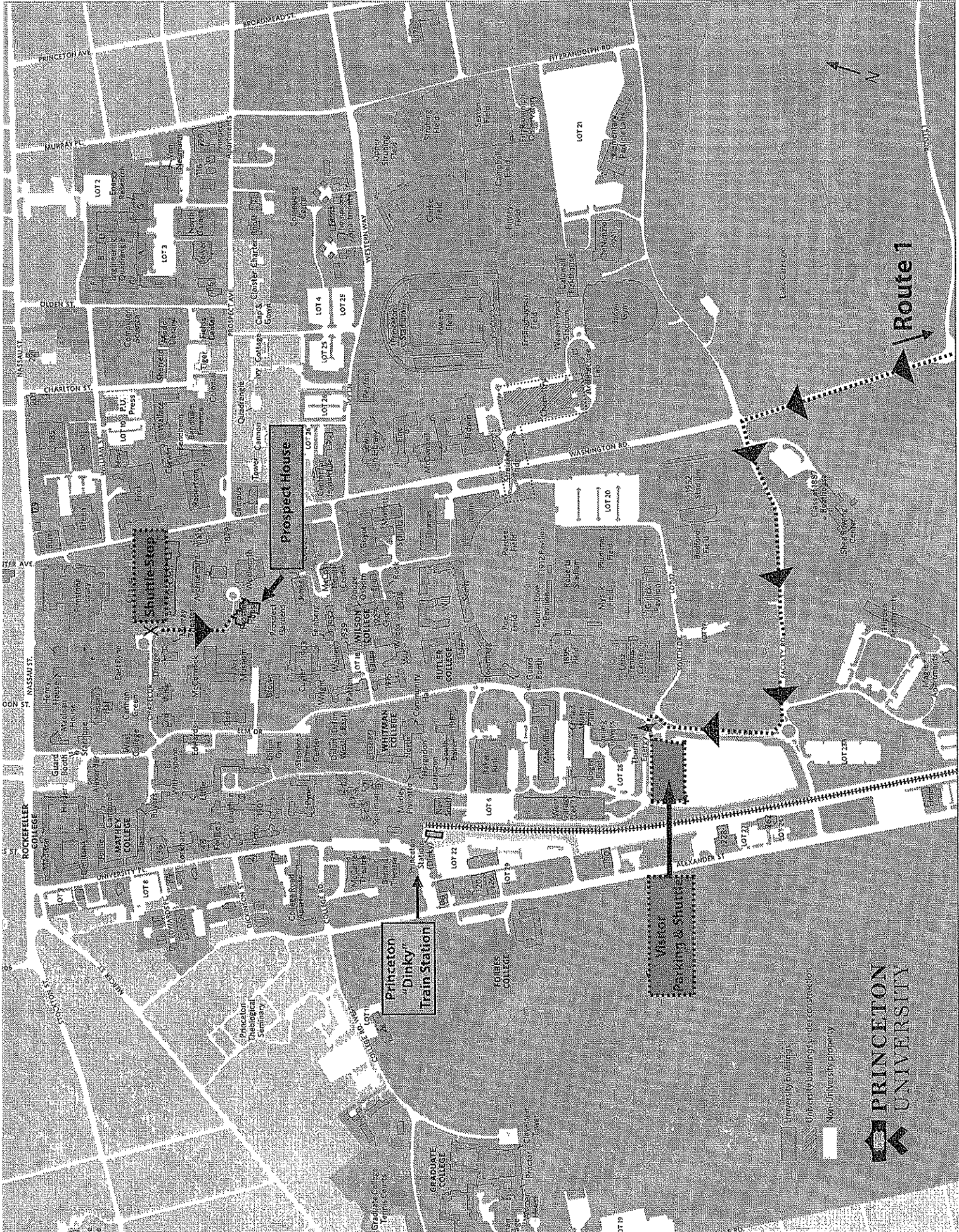
miles to the exit for Route 1 north (exit 67). Travel about three miles north on Route 1 to the Washington Road exit, which is a traffic circle. Go three quarters of the way around the circle and turn right (between the gas stations) toward Princeton. The campus is located approximately a mile straight ahead. See [directions to parking lots 21 and 23](#) for further details.

From the PHILADELPHIA AREA

Take Interstate 95 north into New Jersey and exit at Route 1 north (exit 67). Travel about three miles north on Route 1 to the Washington Road exit, which is a traffic circle. Go three quarters of the way around the circle and turn right (between the gas stations) toward Princeton. The campus is located approximately a mile straight ahead. See [directions to parking lots 21 and 23](#) for further details.

Directions to Lot 23

- **From Alexander Road:** Turn onto Faculty Road (traffic light, gas station), and proceed to the traffic circle. Go three quarters of the way around the circle and turn right onto Elm Drive. At the next traffic circle, go three quarters of the way around and proceed to the parking lot on the left.
- **From Washington Road:** Follow Faculty Road west (turning left if coming from Route 1; right if coming from Nassau Street) to the traffic circle. Go a quarter of the way around the circle, and turn right onto Elm Drive. At the next traffic circle, go three quarters of the way around and proceed to the parking lot on the left.






Route 1

Prospect House

Shuttle Stop

Princeton "Dinky" Train Station

Visitor Parking & Shuttle

-  University buildings
-  University buildings under construction
-  Non-university property

PRINCETON UNIVERSITY

ALTERNATE PARKING & WALKING DIRECTIONS PROSPECT HOUSE - PRINCETON UNIVERSITY CAMPUS

From Spring Street take South Tulane Street to Nassau. Cross Nassau and use the Princeton University entrance slightly to the right. Walk straight past Firestone Library on the left and the art museum on the right and the gateway entrance to Prospect House will be directly in front of you.

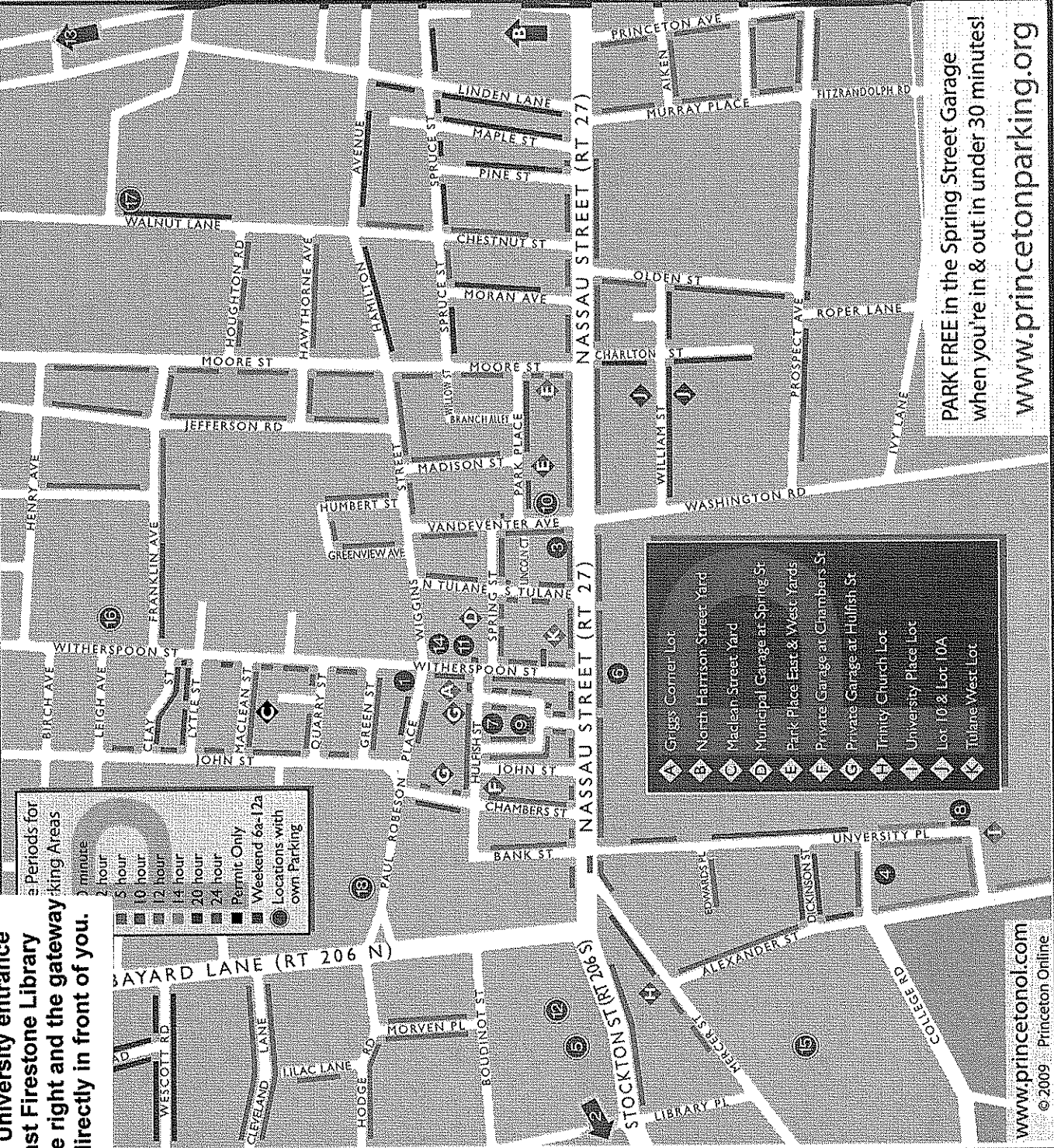
- 3 Historical Society of Princeton / Bainbridge House
- 4 McCarter Theatre / Berlioz Theatre
- 5 Morven
- 6 Nassau Hall
- 7 Nassau Inn
- 8 NJ Transit Princeton Station / DINKY
- 9 Palmer Square
- 10 Princeton Regional Chamber of Commerce & CVB
- 11 Albert E. Hinds Community Plaza
- 12 Princeton Borough Hall and POLICE
- 13 Princeton Shopping Center
- 14 Princeton Public Library
- 15 Princeton Theological Seminary
- 16 University Medical Center at Princeton
- 17 Westminster Choir College
- 18 YMCA / YWCA

Periods for Parking Areas

- 9 minute
- 2 hour
- 5 hour
- 10 hour
- 12 hour
- 14 hour
- 20 hour
- 24 hour
- Permit Only
- Weekend 6a-12a
- Locations with own Parking

- A Greig's Corner Lot
- B North Harrison Street Yard
- C Maclean Street Yard
- D Municipal Garage at Spring St
- E Park Place East & West Yards
- F Private Garage at Chambers St
- G Private Garage at Hullfish St
- H Trinity Church Lot
- I University Place Lot
- J Lor 10 & Lor 10A
- K Tulane West Lot

PRINCETON PARKING



PARK FREE in the Spring Street Garage when you're in & out in under 30 minutes!

www.princetonparking.org