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ROGER L. ANDERSON
Executive Director

MEETING OF DECEMBER 10, 2009

PROPOSED AGENDA

1. **Reading of Public Notice and Roll Call**
2. **Introductions**
3. **Approval of the Minutes of the Special Meeting of November 10, 2009** TAB 1
4. **Approval of the Minutes of the Meeting of September 17, 2009** TAB 2
5. **Approval of the Minutes of the Executive Session of September 17, 2009** TAB 3
6. **Approval of the Minutes of the Executive Session of December 1, 2008** TAB 4
7. **Report on Pending Projects** TAB 5
8. **Market Update – Acacia Financial Group, Inc.** TAB 6
(will be included in your Board book)
9. **Report on the Sale of NJEDA Revenue Refunding Bonds, Seton Hall University Issue, 2009 Series C, In the Amount of \$7,955,000** TAB 7
(will be included in your Board book)
10. **Adoption of Reimbursement Resolution for Drew University** TAB 8

- 11. Approval of Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Bonds, Princeton University Issue, 2010 Series B, In an Amount Not to Exceed \$250,000,000**
- Bond Counsel, McCarter & English, LLP
Financial Advisor, Public Financial Management, Inc.*
- a. Term Sheet **TAB 9**
- b. Resolution Authorizing the Issuance of Not to Exceed \$250,000,000 New Jersey Educational Facilities Authority Revenue Bonds, Princeton University Issue, 2010 Series B **TAB 10**
- 12. Approval of Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Bonds, The College of New Jersey Issues, Series 2010 A and Series 2010 B (Build America Bonds – Direct Payment), In an Amount Not to Exceed \$44,500,000**
- Bond Counsel, Gluck Walrath, LLP
Senior Manager, Morgan Stanley & Co., Inc.
Financial Advisor, Phoenix Advisors, LLC*
- a. Term Sheet **TAB 11**
- b. Resolution Authorizing the Issuance of Not to Exceed \$44,500,000 New Jersey Educational Facilities Authority Revenue Bonds, The College of New Jersey Issues, Series 2010 A and Series 2010 B (Build America Bonds – Direct Payment) **TAB 12**
- 13. Approval of Resolution Authorizing Entry into a Solar Energy Conversion Services Agreement for Provision of Services at Georgian Court University** **TAB 13**
- 14. Approval of Resolution Authorizing the Release and Conveyance of Certain Real Estate Relating to NJEFA Revenue Bonds, Montclair State University Issue, Series 2006 A** **TAB 14**
- 15. Resolution Approving the Operating and Capital Budgets for Calendar Year 2010** **TAB 15**
- 16. Report on Operating and Construction Fund Statements**
- a. Results of Operations and Budget Variance Analysis **TAB 16**
- b. Status of Construction Funds **TAB 17**

- 17. Commission on Higher Education Update**
- 18. Legislative Update**
- 19. Directors' Update**
- 20. Guest Speaker, John Nelson, Managing Director of Public Finance, Moody's Investors Service**
- 21. Next Meeting Date – January 27, 2010**