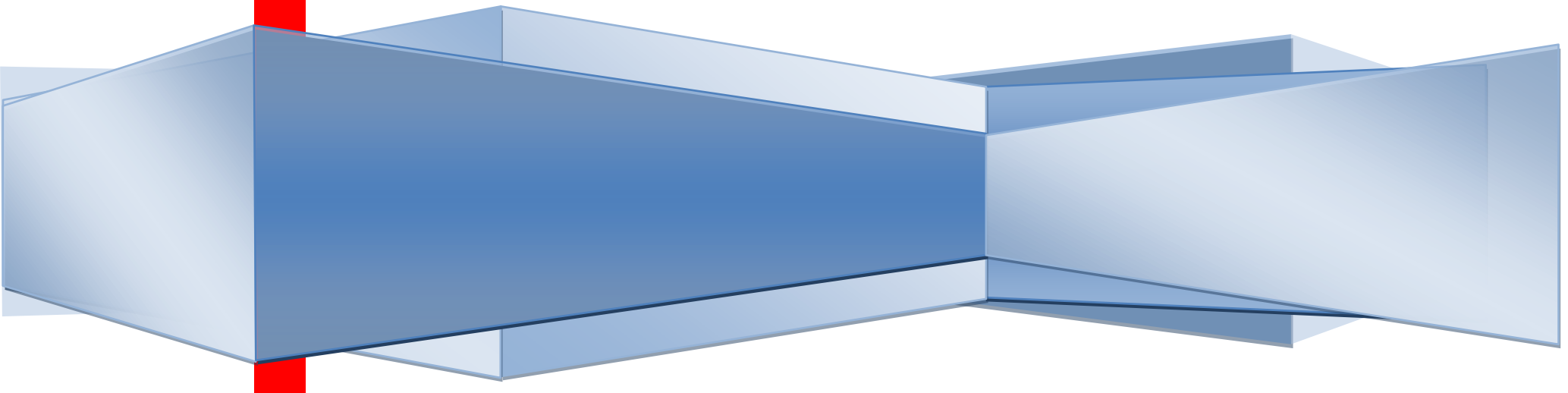
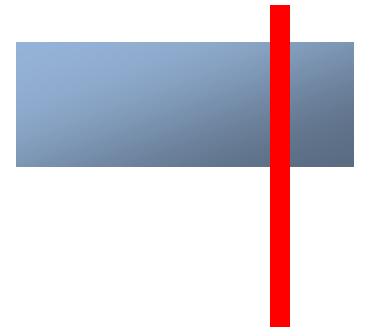


2010 Financings



Shore Memorial Hospital

Series 2010 - \$15,000,000

Shore Memorial Hospital, located in Somers Point, New Jersey, is a not-for-profit, 296 licensed bed facility with 1,600 employees and more than 350 physicians. It is accredited by the Joint Commission, which has also certified the hospital with a Gold Seal of Approval™ as a Primary Stroke Center. Shore has also received a Gold Seal of Approval™ for healthcare quality by the Joint Commission for Lumbar and Cervical Spine Surgery programs. In addition to centers of excellence in Cancer, Cardiovascular, Neurological, Orthopedic, Emergency and Maternity and Pediatric health care, it has a long-standing affiliation with both the University of Pennsylvania Health System and The Children's Hospital of Philadelphia.

The proceeds of the bonds were used to finance a component of the Surgical Pavilion Project that consists of a new 4-story, approximately 141,900 square foot surgical addition to the existing Hospital facility. The Surgical Pavilion Project includes a new hospital entry, outpatient procedure facilities, and a new surgical suite along with the appropriate patient and medical staff support areas.



Construction site – February 2010

Series 2010 - \$15,000,000

Private Placement
Bank Qualified

Delivery Date
January 27, 2010

Maturity Date
July 1, 2039

Ratings
Unrated

Security

The bonds constitute parity obligations secured by the mortgaged property and gross receipts of the Obligated Group for the equal benefit of the holders of existing Series 1993, 2003, 2009, and 2010 Bonds.

Rate

Variable
Initial interest rate 2.57% (based on an index, reset monthly)

New Jersey Healthcare Facilities Financing Authority

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Catholic Health East

Series 2010 - \$130,680,000

Catholic Health East (“CHE”) operates health care facilities located within 11 eastern states from Maine to Florida. The System includes 34 acute care hospitals, four long-term acute care hospitals, 25 freestanding and hospital-based long-term care facilities, 14 assisted-living facilities, four continuing care retirement communities, eight behavioral health and rehabilitation facilities, 37 home health/hospice agencies, and numerous ambulatory and community-based health services. Catholic Health East facilities employ approximately 54,000 full-time employees.

In New Jersey, Our Lady of Lourdes Medical Center in Camden, Lourdes Medical Center of Burlington County in Willingboro, and Saint Francis Medical Center in Trenton are all members of the obligated group of the CHE Health System.

Proceeds from the transaction were used to refund bonds issued by the Authority on behalf of CHE in 1998 and 2007 and by the Camden County Improvement Authority in 1998.



Our Lady of Lourdes Medical Center – Camden, NJ

Series 2010 - \$130,680,000

Public Offering

Delivery Date
March 31, 2010

Maturity Dates
Serial Bonds – 2010 through 2025
Term Bonds - November 15, 2029 and 2033

Ratings
Moody’s Investor’s Service – A1
Standard & Poor’s Corporation – A
Fitch – A+

Security
The bonds constitute parity obligations secured by the gross receipts of the Obligated Group for the equal benefit of the holders of all outstanding debt of the Catholic Health East Obligated Group

Rate
Fixed – Various Rates
All-In True Interest Cost - 5.85%

New Jersey Healthcare Facilities Financing Authority

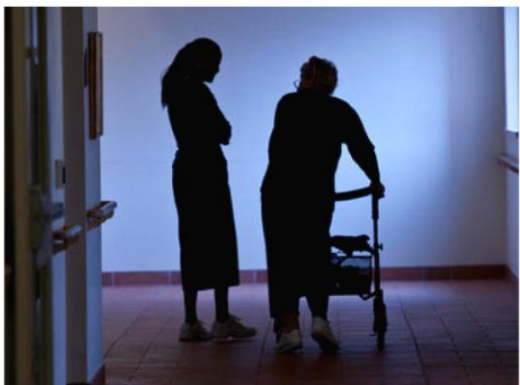
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St. Ann's Home for the Aged

Series 2010 - \$11,625,000

St. Ann's Home for the Aged Corp. is a 120-bed long term care facility located in Jersey City operated by the Sisters of St. Joseph of Peace. It began as a senior residence in 1911 and converted to long term care in 1962. For the past 27 years, St. Ann's has operated an Adult Medical Day Care facility with fifty slots. The Day Care Program provides services to developmentally disabled young adults as well as to seniors. Currently, their ages range between 22 and 78 years of age.

St. Ann's plans to relocate the Adult Medical Day Care Program from the basement of their existing building to a new, two story building on property owned by St. Ann's and contiguous to the Home. The proceeds of the bonds will be used to construct and equip the building, which will house its Adult Medical Day Care program, on a parcel of land owned by St. Ann's and adjacent to its existing long-term care facility, reimburse St. Ann's for all or a portion of the cost of the land, refund bonds issued by the Authority's on behalf of St. Ann's in 1996, fund capitalized interest on a portion of the Bonds, and pay the related costs of issuance.



St. Ann's Adult Medical Day Care was created for individuals who live at home but require supportive health care. The program offers a safe environment and incorporates ongoing activities with medical care in a friendly atmosphere that facilitates socialization with peers while providing services for a variety of needs.

Series 2010 - \$11,625,000

Private Placement
Bank Qualified

Delivery Date
May 12, 2010

Maturity Date
May 1, 2040

Ratings
Unrated

Security
Privately placed with TD Bank, the bonds are secured by a mortgage and gross receipts pledge.

Rate
Variable
Initial interest rate - 2.89% (variable based on an index, reset monthly)

New Jersey Healthcare Facilities Financing Authority

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Princeton Healthcare System

Series 2010 A&B - \$180,000,000

Princeton HealthCare System, a New Jersey non-profit corporation, is comprised of six divisions: The University Medical Center at Princeton, The Merwick Care Center, Princeton Rehabilitation Services, Princeton House Behavioral Health, The Princeton Fitness and Wellness Center and Princeton Home Care Services.

Princeton HealthCare System is currently building a new facility and relocating from its current site in downtown Princeton to Route 1 and Plainsboro Road in Princeton. Slated to open in early 2012, the new facility will consist of 192 medical, 24 ICU/CCU, 30 obstetrical, 6 pediatric, and 17 comprehensive rehab beds. The 171-acre medical campus will include a modern medical office building attached to the hospital, an education center, a health and fitness center, a skilled nursing facility, a pediatric services facility, a 20,000 square foot power plant, and a 32-acre public park. The total project cost will be approximately \$447 million.

Proceeds from the Series A-D financing were used to refinance interim taxable loans made to PHCS for construction costs associated with the hospital, fund future construction costs and miscellaneous capital expenditures, fund capitalized interest on the Bonds, fund the costs of credit and/or liquidity enhancement for a portion of the Bonds, and finance the related costs of issuance.

Series 2010A - \$125,000,000

Series 2010B - \$ 55,000,000

Public Offering

Delivery Date

May 13, 2010

Maturity Date

July 1, 2041

Ratings

Series A

Moody's Investor's Service – Aa3/VMIG1

Standard & Poor's Corporation – A+/A-1

Series B

Moody's Investor's Service – Aa2/VMIG1

Standard & Poor's Corporation – AA-/A-1+

Security

Series A - Bank of America N.A. LOC

Series B - TD Bank LOC

These Bonds were initially secured by the respective letters of credit, and by payments made by the PHCS under its Loan Agreements and amounts on deposit in certain funds and accounts established under the Trust Agreements. The Bonds were secured by obligations issued under its existing Master Trust Indenture and considered joint and several obligations of the Obligated Group, secured by a pledge of gross revenues and by mortgages on the existing hospital facility and the new hospital site. Upon the relocation of PHCS from the existing site to the new site, the mortgage on the existing site will be discharged and the property will be sold.

Rate

Variable

Series A - Initial interest rate - .30% (based on an index, reset monthly)

Series B – Initial interest rate - .28% (based on an index, reset monthly)

Princeton Healthcare System

Series 2010 C&D - \$175,000,000



Artist's Rendering - University Medical Center
of Princeton at Plainsboro

Series 2010C - \$100,000,000

Series 2010D - \$ 75,000,000

Private Placement

Delivery Date

May 13, 2010

Maturity Date

July 1, 2041

Ratings

Unrated

Security

Series C - Private Placement, Wells Fargo Bank
Series D - Private Placement, JP Morgan/Chase Bank
These Bonds were all secured by payments made by the PHCS under its Loan Agreements and amounts on deposit in certain funds and accounts established under the Trust Agreements. The Bonds were also secured by obligations issued under its existing Master Trust Indenture and considered joint and several obligations of the Obligated Group, secured by a pledge of gross revenues and by mortgages on the existing hospital facility and the new hospital site. Upon the relocation of PHCS from the existing site to the new site, the mortgage on the existing site will be discharged and the property will be sold.

Rate

Variable

Series C – Initial interest rate - 2.15% (based on an index, reset weekly)

Series D – Initial interest rate - 2.93% (based on an index, reset weekly)

Hackensack University Medical Center

Series 2010 - \$86,295,000

Hackensack University Medical Center is a 775 licensed bed university-affiliated teaching hospital offering an array of tertiary and quaternary patient services in the City of Hackensack. Hillcrest Health Service System, Inc. is the corporate parent of the Medical Center and several other not-for-profit health care corporations, including the Hackensack University Medical Center Foundation, Bergen Health Management System, Bergen Home Health Services and Bergen Health Services.

The proceeds of this transaction were used to refund the Authority's Hackensack University Medical Center Series 2000 bonds and a portion of their Series 1997 Bonds; to fund the Debt Service Reserve; and to pay related costs of issuance.



Exterior, Hackensack University Medical Center



Series 2010 - \$86,295,000
Public Offering

Delivery Date
August 26, 2010

Maturity Dates
Serial Bonds – 2011 through 2025
Term Bonds – January 1, 2030 and January 1, 2034

Ratings
Uninsured Bonds
Moody's Investor's Service – Baa1
Fitch – A-
Insured Bonds
Moody's Investor's Service – Aa3

Security
The bonds constitute parity obligations secured by mortgaged property and gross receipts of the Obligated Group for the equal benefit of the holders of all Bonds issued on behalf of HUMC.

Rate
Fixed – various rates
All-in-True Interest Cost – 4.84%

New Jersey Healthcare Facilities Financing Authority

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Holy Name Medical Center

Series 2010 – \$55,280,000

Holy Name Medical Center is a 361 licensed bed, not-for-profit general acute care hospital located in Teaneck, New Jersey. It provides a full spectrum of inpatient, ambulatory care, home care, and community services. In addition to its general medical, surgical, obstetrical, gynecological, pediatric and psychiatric services, the Medical Center offers a wide array of diagnostic and treatment modalities and various specialty services.

- The proceeds of the financing were used to refund approximately \$19.7 million in Bonds issued by the Authority on behalf of Holy Name in 1997 and approximately \$28.2 million in bonds issued by the Authority in 2008. In addition, Bond proceeds were used to pay certain costs of issuance and to fund a Debt Service Reserve Fund.



Exterior, Holy Name Medical Center

Series 2010 – \$55,280,000 Public Offering

Delivery Date
September 2, 2010

Maturity Dates
Serial Bonds – 2011 through 2020
Term Bond – July 1, 2025

Ratings
Moody's Investor's Service – Baa2
Standard & Poor's Corporation – BBB-

Security
Secured by a promissory note under the Master Trust Indenture, which will be secured by a pledge of gross receipts and a mortgage.

Rate
Fixed – various rates
All-in-True Interest Cost - 4.93%

New Jersey Healthcare Facilities Financing Authority

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Robert Wood Johnson University Hospital

Series 2010 - \$126,415,000

Robert Wood Johnson University Hospital (“RWJ”) is a 584 licensed bed academic medical center and the principal teaching hospital of UMDNJ-Robert Wood Johnson Medical Center in New Brunswick, NJ. Specialties include cardiac care from screening to heart surgery and transplantation, cancer care, emergency medicine, pediatrics and maternal-fetal medicine.

The proceeds of this transaction were used to refund the Authority’s Robert Wood Johnson University Hospital Series 2000 bonds; to fund the Debt Service Reserve; and to pay related costs of issuance.



Exterior – Robert Wood Johnson University Medical Center

Series 2010 - \$126,415,000 Public Offering

Delivery Date
September 9, 2010

Maturity Date
Serial Bonds – 2011 through 2022
Term Bonds – July 1, 2025 and July 1, 2031

Ratings
Moody’s Investor’s Service – A2
Standard and Poor’s Corporation – A-

Security
The bonds constitute parity obligations secured by the gross receipts of the Obligated Group for the equal benefit of the holders of all outstanding Authority Bonds issued on behalf of the RWJ Obligated Group.

Rate
Fixed – various rates
All-in-True Interest Cost – 4.53%

New Jersey Healthcare Facilities Financing Authority

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Trenton, NJ 08625-0366
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Web: www.njhcffa.com

Bridgeway Assisted Living The Avalon at Bridgewater

Series 2010 - \$5,437,660

Bridgeway Assisted Living is a New Jersey Limited Liability Company organized in 1997. Its facility, The Avalon at Bridgewater, opened in May 2000 and consists of 37 single and 9 shared assisted living units, as well as 9 single and 2 shared dementia care units. Pursuant to Section 142(d) of the Internal Revenue Code, in order to benefit from borrowing the proceeds of tax-exempt bonds, the Avalon at Bridgewater must provide at least 20% of its units to residents whose income is 50% or less of the area median gross income.

The proceeds of the bonds were used to refund approximately \$6.2 million of outstanding bonds issued on behalf of Bridgeway Assisted Living by the Authority in 1999.



Series 2010 - \$5,437,660 Private Placement

Delivery Date
October 21, 2010

Maturity Date
October 21, 2020

Ratings
Unrated

Security
The bonds will be privately placed with TD Bank and will be secured by a pledge of gross receipts, a mortgage on the facility and an assignment of all contracts, licenses and permits relating to the facility.

Rate
Initial interest rate - 2.70% (based on an index, reset monthly)

New Jersey Healthcare Facilities Financing Authority

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Trenton, NJ 08609-1212
Telephone: 609.292.8585
Fax: 609.633.7778
Web: www.njhcfca.com

Hackensack University Medical Center

Series 2010B - \$121,240,000

Hackensack University Medical Center is a 775 licensed bed university-affiliated teaching hospital offering an array of tertiary and quaternary patient services in the City of Hackensack. Hillcrest Health Service System, Inc. is the corporate parent of the Medical Center and several other not-for-profit health care corporations, including the Hackensack University Medical Center Foundation, Bergen Health Management System, Bergen Home Health Services and Bergen Health Services.

The proceeds of this transaction were used to refund the Authority's Hackensack University Medical Center Series 1998 bonds and to pay related costs of issuance.



Exterior – Hackensack University Medical Center

Series 2010B - \$121,240,000 Public Offering

Delivery Date
October 26, 2010

Maturity Date
Serial Bonds – 2012 through 2025
Term Bonds – January 1, 2028

Ratings
Uninsured Bonds
Moody's Investor's Service – Baa1
Fitch – A-
Insured Bonds
Moody's Investor's Service – Aa3

Security
The bonds constitute parity obligations secured by mortgaged property and gross receipts of the Obligated Group for the equal benefit of the holders of all Bonds issued on behalf of the Medical Center.

Rate
Fixed – various rates
All-in-True Interest Cost – 4.42%

New Jersey Healthcare Facilities Financing Authority

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CentraState Medical Center

\$10,000,000

Security

The repayment of the loan will be evidenced by a Note issued pursuant to a Master Trust Indenture. The Note will be secured on parity with the existing Series 1998, Series 2006A and 2006B bondholders, which includes a pledge of gross receipts of the Obligated Group and a mortgage on the Medical Center's property, plant and equipment. Currently, the Medical Center is the only Member of the Obligated Group

Term

7 year term with ten year amortization

CentraState is a 273-bed general acute care hospital located in Freehold Township, Monmouth County, New Jersey. The Medical Center is a subsidiary of CentraState Healthcare System, Inc., a New Jersey nonprofit corporation. CentraState provides a broad range of adult, pediatric and newborn acute care services, as well as numerous outpatient, ambulatory and emergency care services from its location in the center of Monmouth County, New Jersey.

Proceeds of the loan will be used to: (1) finance the relocation and expansion of the Radiation Oncology Department; (2) finance the purchase of a linear accelerator; (3) fund a portion of capitalized interest and (4) pay the related costs of issuance.



Exterior – CentraState Medical Center