

STATE OF NEW JERSEY
DEPARTMENT OF THE TREASURY - DIVISION OF TAXATION
INDIVIDUAL TAX AUDIT BRANCH
INHERITANCE AND ESTATE TAX

TO THE DIRECTOR, DIVISION OF TAXATION

Pursuant to R.S. 54:35-13, I hereby report the following:

Substitute Report

Estate of _____ A/K/A _____

Resident of _____ S.S.# _____

Died _____ Age at death _____

Date of: {

1. Original probate of will _____

2. Filing of exemplified copy of nonresident's (will) or (administration proceedings). _____
(Strike out inappropriate words)

3. Taking out letters of administration (Original) (Ancillary) or (Ad. Pros.) _____
(Strike out inappropriate words)

3(a). Value of estate per complaint \$ _____ Amount of Bond \$ _____

Bond No. _____

Surety _____ Docket No. _____

Executor: _____ S.S. # or Fed. I.D. # _____

Administrator: _____ S.S. # or Fed. I.D. # _____

Address: _____

Entire estate passes to surviving spouse, civil union partner after 2/19/07, or domestic partner after 7/10/04, parent, grandparent, child, stepchild, legally adopted child, or the issue of any child or legally adopted child (includes a grandchild and a great-grandchild but not a stepgrandchild or a great-stepgrandchild) Yes No **(MUST BE ANSWERED)**

Name of Proctor: _____

Address of Proctor: _____

Dated: _____ Surrogate

(PLEASE TYPEWRITE) _____ County

FILE NO. _____

TRANSFER INHERITANCE TAX

ESTATE OF

LATE OF _____