

### MITAS TRAINING SERIES

# PROPERTY MANAGER PORTAL

Downloading Forms – Uploading Documents

## AGENDA



**Downloading Forms** 



**Property Documents** 



Uploading Documents to the Portal



**Document Actions** 

## PROPERTY MANAGER PORTAL



### **Property Forms and Documents**

- All Property Forms and Documents will be submitted on the Portal
- Documents are stored directly on your Property
- You can see the documents you previously uploaded
- You can see what documents you are missing
- Agency staff are notified when you upload

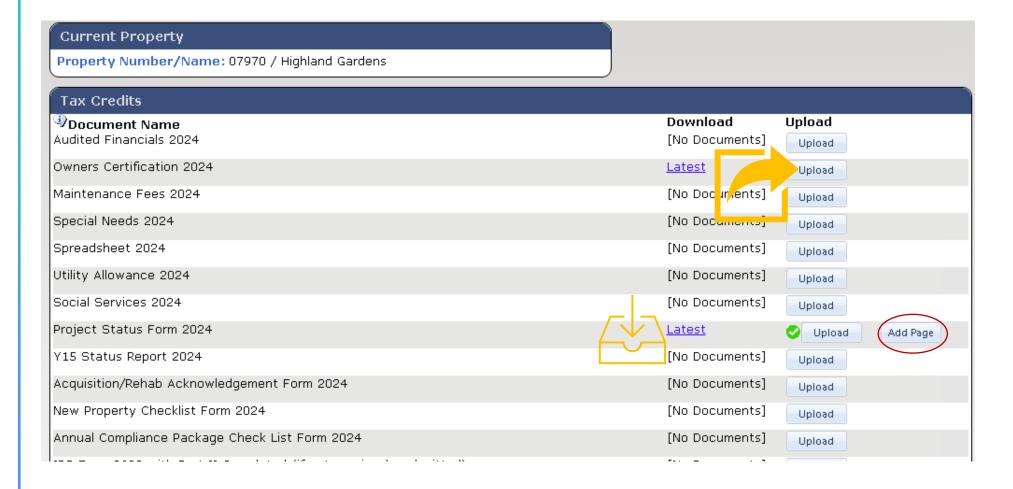


## HOME SCREEN



Select a Property
Select "Property Documents" Menu Option

## PROPERTY DOCUMENTS



## PROPERTY DOCUMENTS

Upload

Upload

Select to Upload a Document



<u>Latest</u>

Select to download your latest uploaded Document

[No Documents]

This means **no** documents have been uploaded

<u>Latest</u>

<u>Older</u>

Select "Older" to see all uploaded documents of this type.

## HOME SCREEN

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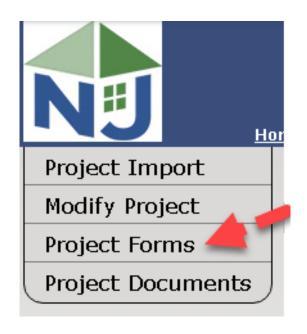


#### **NAVIGATION LINKS**

The "Home" link in the upper left side of the Portal will always bring you back to your Home Page.



## PROPERTY FORMS



#### **MENU OPTIONS**

**Property Forms** 

- Download NJHMFA Forms
- Completed forms are uploaded to the Portal under Property Documents
- Some forms are blank and some are auto populated

## PROPERTY FORMS

- NJHMFA may post specific forms from time to time.
- Most forms will continue to be stored on the agency web site.



Compliance Forms and Documents Send an Email to Helpdesk

## HOME SCREEN

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#### **NAVIGATION LINKS**

The "Home" link in the upper left side of the Portal will always bring you back to your Home Page.



## FORM & DOCUMENT ACTIONS



When you upload documents, agency staff is notified by the Portal.

Document uploads on the Portal are immediately viewable by agency staff.

### PROPERTY DOCUMENTS

To get assistance about your Required Documents, visit the link on the **Home Screen** which lists more information about agency requirements.



#### **New Jersey Housing and Mortgage Finance Agency**



Home / Developers / Low Income Housing Tax Credits / Compliance / LIHTC Dashboard

#### Compliance

The Compliance division is responsible for monitoring all properties with tax credit financing in the State of New Jersey. The HMFA requires annual owner compliance certifications by January 31.

In compliance with the Federal Tax code, the HMFA conducts annual file and physical inspections for 20% of the 66,000 units it monitors for 1/3 of the projects in its portfolio. Infractions are reported to the Internal Revenue Service, which, in its discretion, may conduct tax audits. Such audits may result in tax credit recapture and imposition of tax penalties.

#### **Attention Tax Credit Property Owners**

- . Download the Compliance Monitoring Manual
- Approved Tax Credit Certifications
- <u>Tax Credit Analyst Assignment List</u> if you have any questions.
- Click here to view the information due to HMFA no later than January 31, 2025
- · Click here to view the Income Limits, Max Rents and Utility Allowance
- · Click here to access previous Owner Certifications of Compliance
  - Mitas Web Application please access using Microsoft Edge, Chrome or Firefox. Mitas User accounts are only active for 90 days. Each
    Mitas User must log into the system at least every 89 days to avoid account deactivation.
    - NAHMA File Issues click here.



### MITAS TRAINING SERIES

These are the other videos available for this Portal. Please watch all of them before calling NJHMFA staff with your questions.



#### HOW TO LOGIN AND CREATE NEW USERS

New User Setup and Giving Access to Property Data



#### **ENTERING A TENANT CERTIFICATION**

Manually Enter a Tenant Certification



#### UPLOADING DOCUMENTS – DOWNLOADING FORMS

Learn to submit required Property documents and how to download the latest forms



#### **HOW TO RUN REPORTS**

How to run reports and export data.



## ANNOUNCEMENTS

- WE WILL SEE YOU AT THE WEBINAR COMING SOON!
- CONTACT ŠŠŠŠŠŠŠŠŠŠŠŠŠŠŠŠŠŠ WITH QUESTIONS

## THANK YOU