

MITAS TRAINING SERIES

PROPERTY MANAGER
PORTAL

HOW TO LOG-IN AND CREATE NEW USER ACCOUNTS

AGENDA



NEW PROPERTY MANAGER PORTAL



HOW TO LOG-IN



HOW TO ASSIGN USERS TO PROPERTIES



HOW TO CREATE MORE ACCOUNTS

PROPERTY MANAGER PORTAL



New Portal Design Objectives

- Allow for Management of Multiple Properties with 1 Username
- Reduce E-Mails With Property Managers and Agency Staff
- Centralize all Property Documents



HOW CANI LOG-IN?

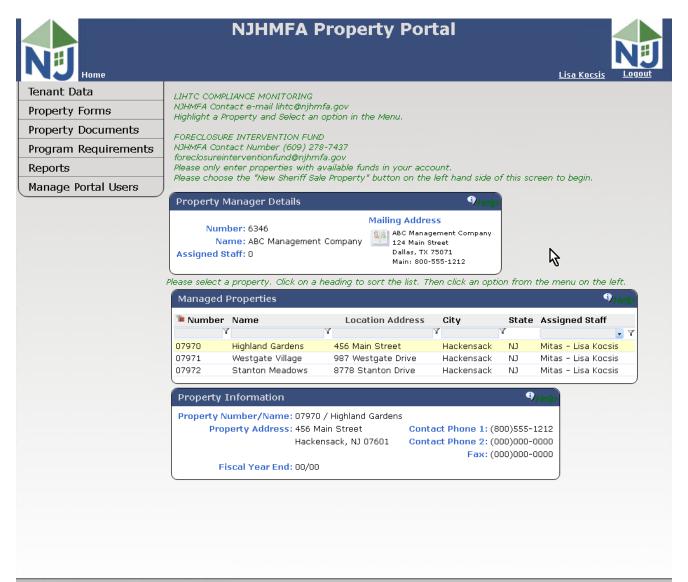
- NJHMFA will be sending a Secure Document Request with your username after the Owner submits the Portal Access form on the Owner Portal.
- Go to Property Portal link found in the Document Request and enter your email and select "Forgot Password"
- A temporary password will be emailed to you.
- This portal is not open to the public. You must be registered with NJHMFA before you can login.

If you do not receive the Document Request, contact your Owner.

PROPERTY MANAGER DETAILS BUBBLE

MANAGED PROPERTIES BUBBLE

PROPERTY INFORMATION BUBBLE



NJHMFA LINKS and HELP

Compliance Forms and Documents Send an Email to Helpdesk



MANAGED PROPERTIES BUBBLE



- This displays all Properties. Select a Property by highlighting the property before you choose a menu option on the left.
- Each Column is searchable
- The Properties that appear on this screen for each user is configurable under Manage Portal Users.



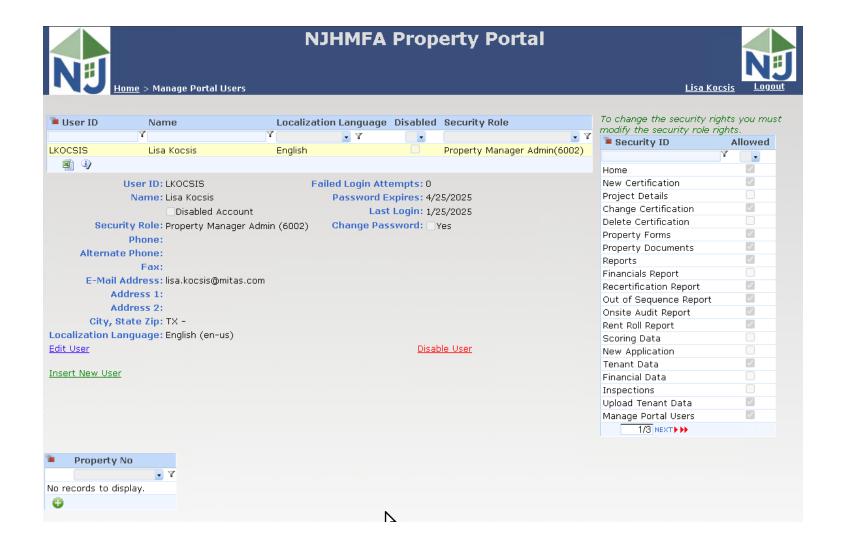
PORTAL MENU OPTIONS

Manage Portal Users

- Add additional Users to the Portal
- Create Usernames and maintain Passwords
- Assign a Security Role for each User
- Give each User access to your Properties
- Always include the Email for each User

MANAGE PORTAL USERS SCREEN





MANAGE PORTAL USERS



Insert New User

Use this link to insert a new user for the Portal

Edit User

Use this link to change information or reset a password.

Disable User

Use this link to disable the user from accessing the Portal.



MANAGE PORTAL USERS



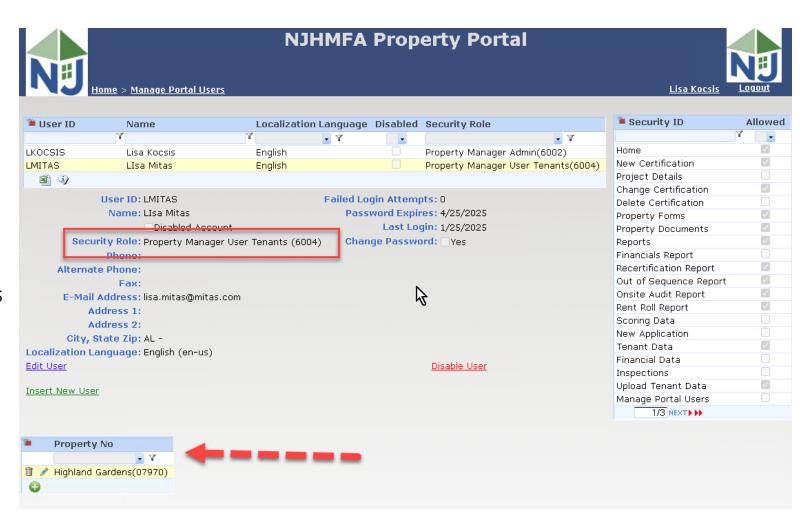
Assign a Security Role

Portal Users

Security Roles determine what screens the user will have access to. The Security Role for most users will be "Property Manager User Tenant Data".

For each User, give access to any and all properties the user is allowed to access.

The Tenant Data Role must have assigned Properties.



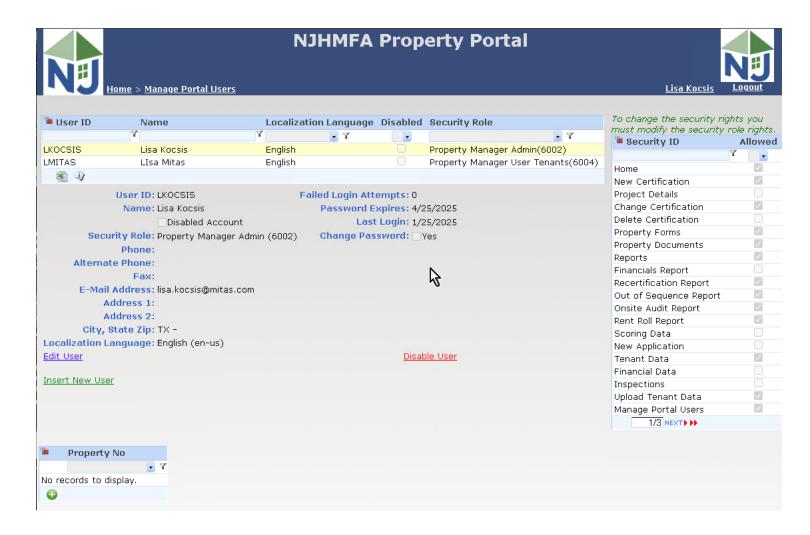
MANAGE PORTAL USERS



The "Portal Admin" will give access to specific properties to specific Users.

Portal Admins will have access to all properties.

"Portal Admin" Security Role will be only for the user who will be creating other users and controlling access to the Portal for your company.



E-mails have to be unique!!!

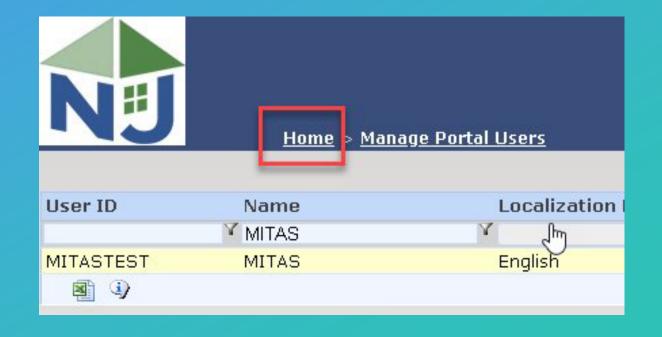
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HOME LINK

The "Home" link in the upper left side of the Portal will always bring you back to your Home Page.



MITAS TRAINING SERIES

These are the other videos available for this Portal. Please watch all of them before calling NJHMFA staff with your questions.



HOW TO LOGIN AND CREATE NEW USERS

New User Setup and Giving Access to Property Data



ENTERING A TENANT CERTIFICATION

Manually Enter a Tenant Certification



UPLOADING DOCUMENTS – DOWNLOADING FORMS

Learn to submit required Property documents and how to download the latest forms



HOW TO RUN REPORTS

How to run reports and export data.



ANNOUNCEMENTS

- WE WILL SEE YOU AT THE WEBINAR COMING SOON!

THANK YOU