MITAS TRAINING SERIES

° PROPERTY MANAGER PORTAL

Reports

# AGENDA

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Owners and Property Managers use the Same Reports



Property Reports



Export Data

## PROPERTY MANAGER PORTAL



#### **Property Reports**

- Rent Roll
- Recertification Report
- On Site Audit Report
- Out of Sequence Report



### HOME SCREEN

Select a Property

Select "Property Reports" Menu Option

Home	NJHMFA Property Portal							
Tenant Data	LIHTC COMPLIANCE MONITORING							
Property Forms	NJHMFA Contact e-mail lihtc@njhmfa.gov Highlight a Property and Select an option in the Menu.							
Property Documents	FORECLOSURE INTERVENTION FUND							
Program Requirements	NJHMFA Contact Number (609) 278-7437 foreclosureinterventionfund@nihmfa.gov							
Reports	Please only enter properties with available funds in your account. Please choose the "New Sheriff Sale Property" button on the left hand side of this screen to begin.							
Manage Portal Users								
	Property Manager Details							
	Number: 6346       Mailing Address         Name: ABC Management Company       ABC Management Company         Assigned Staff: 0       Dallas, TX 75071         Please select a property. Click on a heading to sort the list. Then click an option from the menu on the left.         Managed Properties       Please							
	Number Name Location Address City State Assigned Staff							
	Y Y Y Y							
	07970 Highland Gardens 456 Main Street Hackensack NJ Mitas - Lisa Kocsis							
	07971 Westgate Village 987 Westgate Drive Hackensack NJ Mitas - Lisa Kocsis 07972 Stanton Meadows 8778 Stanton Drive Hackensack NJ Mitas - Lisa Kocsis							
	Property Information       Image: Property Number/Name: 07970 / Highland Gardens         Property Number/Name: 07970 / Highland Gardens       Contact Phone 1: (800)555-1212         Hackensack, NJ 07601       Contact Phone 2: (000)000-0000         Fiscal Year End: 00/00       Fax: (000)000-0000							

### PROPERTY REPORTS



#### **MENU OPTIONS**

**Property Reports** 

- Same Reports as the Current Portal
- Export available on the Rent Roll Report

### PROPERTY REPORTS

Report may ask you to choose options before they run.

Reports may be added or removed from time to time.

	Property: Program: Effective Date:		•			
Submit Report OCreate Export						



#### **Exporting Tenant Data**

	Rent Roll Report	Current Property				
Sensitive Data	Recertification Report	Property Number/Name: 07970 / Highland Gardens				
The Dreparty will	Onsite Audit Report					
The Property will already be selected.	Out of Sequence Report	Please select a report from the menu.				
Select Tax Credits		Property: Unknown (07970) • Program: Tax Credits (2) • Effective Date: 12/31/2022				
Select an						
Effective Date		Submit Report Create Export				
Check Create						
Export if desired		port       Property Number/Name: 07970 / Highland Gardens         Property       Please select a report from the menu.         Property:       Dirknown (07970) •         Program:       Tax Credits (2) •         Effective Date:       12/31/2022 •         Submit Report       Create Export         Close       N				
	Submit Report	Select the blue link to run the report.				



**Report Outputs** 

Sensitive Data

The Report has 2 outputs.

PDF has limited data.

Export contains much more tenant data.

Click on each to download to your browser.

Status: 🥝 Complete								
Description <u>Rent Roll</u> <u>Rent Roll</u>	<b>Type</b> PDF XLSX	Pages	1					
<u>Close</u>								



**Report Outputs** 

Sensitive Data

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Description <u>Rent Roll</u> <u>Rent Roll</u>	<b>Type</b> PDF XLSX	Pages	1					
<u>Close</u>								



#### The PDF Report and Excel Export

O/P PC102 - Rent Roll

Run: 01/25/2025 at 3:56:59 PM By: Page: 1

		Effective		# 10	# Of	Ourser	Dereent	Qualified	Dereent		
Unit	Tenant	Date	Certification Type	# In Household I	# OI Bedrooms	Income	Percent Rent	Income	Rent		
Property: 079	70 - Highland Gardens										
Building: 0	01 - NJ2000001										
A	Williams, Bob	1/1/2023	Move In	1	1	60	60	60	60		
в	Morgan, Charles	2/1/2023	Move In	1	2	60	60	60	60		
С	Johnson, Debbie	2/15/2023	Move In	1	2	60	60	60	60		
D	Frank, Jack	3/3/2023	Move In	2	3	60	60	60	60		
	AutoSave 💽 Off	🛛 월· 연· 🔻	;					RentRoll_	1208742	- Protected View - Excel	
	File Home	Insert Page Lay	out Formulas	Data Review	w View	Help	,∕⊃ S€	arch			
		W Be careful—files fro	om the Internet can conta	in viruses. Unless	you need to	o edit, it's safei	r to stay in F	Protected View.	Ena	able Editing	
	A2 -	$\times \checkmark f_x$	07970								
	Az ·		07970								
	A	В	С	D	E	F		G		н	
	1 PROPERTY NO	HS520_PROPERTY	_NAME_BUILDING_N	IO HS521_BIN	UNIT_NO	HS560_TEN	JANT_NO	HS560_LAST	_NAME	HS560_FIRST_NAME	HS502_EFFE
	2 07970	Highland Gardens	001	NJ2000001	A	389777		Williams		Bob	
	3 07970	Highland Gardens	001	NJ2000001	В	389778		Morgan		Charles	
	4 07970	Highland Gardens	001	NJ2000001	С	389779		Johnson		Debbie	
	5 07970	Highland Gardens	001	NJ2000001	D	389780		Frank		Jack	
	6	_									

# HOME SCREEN



#### **NAVIGATION LINKS**

The "Home" link in the upper left side of the Portal will always bring you back to your Home Page.



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### **MITAS TRAINING SERIES**

These are the other videos available for this Portal. Please watch all of them before calling NJHMFA staff with your questions.



#### HOW TO LOGIN AND CREATE NEW USERS

New User Setup and Giving Access to Property Data



#### **ENTERING A TENANT CERTIFICATION** Manually Enter a Tenant Certification



UPLOADING DOCUMENTS – DOWNLOADING FORMS Learn to submit required Property documents and how to download the latest forms



HOW TO RUN REPORTS

How to run reports and export data.



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#### ANNOUNCEMENTS

WE WILL SEE YOU AT THE WEBINAR COMING SOON!
CONTACT ??????????????? WITH QUESTIONS

# THANK YOU