



Sample District SEMI Federal Medicaid Reimbursement Revenue Projection

County: **County Name**
 District ID: **District Identification**
 District: **District Name**

FY 2017 Recap

Below is an overview of the district’s final Fiscal Year (FY) 2017 SEMI program performance. Per *N.J.A.C. 6A:23A-5.3(f)*, an action plan is required for those school districts that did not meet at least 90 percent parental consent response and/or 100 percent of budgeted revenue by the end of the fiscal year. If any area is listed in red next to the “Action Plan Triggers” section below, the district must complete and submit a corrective action plan to the County Office, due with the district’s FY 2019 budget.

Additional financial deadline performance metrics are listed below for districts to identify those areas for improvement, but do not trigger the need for an action plan.

Table 1 – SEMI Program Performance Metrics

	Program Requirement	First Quarter	Second Quarter	Third Quarter	Final Quarter
Action Plan Triggers	Parental Consent Percentage Achieved				
	Reimbursement Revenue Percentage Achieved				
Financial Performance	Random Moment Time Study Percentage Achieved	N/A			
	Staff Pool List Certification Complete				N/A
	Financial Certification Complete				

- A [SEMI Action Plan Template](#) is available online for the district’s use. Suggested activities for consideration in the action plan are available upon request through the County Office and/or Public Consulting Group (PCG); contact information for PCG is: The NJ EdPlan Team Help Desk, (609) 275-0250, extension 1, njsemi@pcgus.com.

FY 2019 Revenue Projection

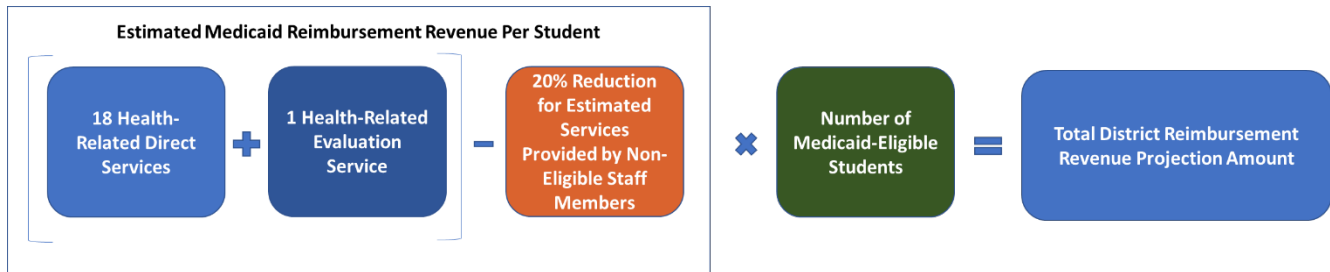
Medicaid-Eligible/Special Education Student Count: **226**
 District Projected Revenue: **\$86,087***
 District Budgeted Revenue Requirement: **\$77,478****

**FY 2019 revenue calculations and assumptions are listed immediately below.*

***District shall recognize as revenue no less than 90 percent of the SEMI revenue projection.*

How SEMI Reimbursement Revenue Projections are Calculated for New Jersey School Districts

The basic formula includes the following estimated variables for budgeting SEMI revenue for FY19:



The **Estimated Medicaid Reimbursement Revenue Per Student** is calculated as follows:

- Analysis of past statewide district service documentation performance:
 - 18 (eighteen) SEMI eligible health-related services per year.
 - 1 (one) health-related evaluation service per year.
 - Note: Districts are not held to documenting the figures listed above within a specific fiscal year by student; these are used for budget forecasting purposes.
- Apply fee-for-service (FFS) interim reimbursement rates as outlined within each district’s individual FY 2019 revenue projection, which are disseminated by the County Offices.
- Reduction for services provided by non-eligible staff.
 - A 20 percent reduction is applied to the estimated revenue per student to account for students case managed by Learning Disabilities Teacher-Consultants (LDTCs), who are not eligible to claim services under the SEMI program.
 - Note: Since a reduction is accounted for in the projection, additional reductions for LDTCs will not be considered reliable evidence for an alternate revenue projection.

The **Medicaid-Eligible Student Count** is calculated as follows:

- The Medicaid-Eligible Student Count is derived by comparing the list of special education students (reported by the district to NJDOE via NJ SMART) to a list of Medicaid-eligible students (provided by the State).
 - The NJ Smart Special Education Submission snapshot being used for FY 2019 is from the Fall 2017 submission
- Students identified as a match are added-up to determine the total count of Medicaid-eligible students from that snapshot in time.
- Note: The count of eligible students is based on district reported data at a point in time and can fluctuate throughout the year. Disputing the number of Medicaid-eligible students will not be considered reliable evidence for an alternate revenue projection and/or waiver.

Additional Revenue Projection Assumptions:

- 100 percent positive parental consent rate for Medicaid-eligible students.
- All health-related services and health-related evaluation services are delivered by Medicaid-qualified providers.
 - Qualifications can be found in the [SEMI Provider Handbook](#).

Attachment A

- All health-related services and health-related evaluation services must be documented in EdPlan™.

Next steps after reviewing your district revenue projection are indicated below.

If the revenue projection has a more than 40 Medicaid-Eligible/Special Education Student Count:

- Districts projected to have more than 40 Medicaid-Eligible/Special Education students for the FY 2019 school year **must participate** in the SEMI program, per *N.J.A.C. 6A:23A-5.3*.
 - These districts must include the district budgeted revenue projection in the FY 2019 district budget (recorded on revenue line 540 “Medicaid Reimbursement”).
- Also, per *N.J.A.C. 6A:23A-5.3*, districts projected to have over 40 Medicaid-Eligible/Special Education students who have reliable evidence to seek an alternate revenue projection must submit all supporting information to the County Office for approval.
 - An Alternate Revenue Projection is not a waiver, and districts with an approved Alternate Revenue Projection are still required to fully participate in SEMI program requirements. Please refer to Attachment B for a list of items to consider when developing the alternate revenue projection.

If the revenue projection has a 40 or fewer Medicaid-Eligible/Special Education Student Count:

- Districts that are eligible for a SEMI waiver, including those with a projected revenue of \$0, are required to submit a formal written request, accompanied by a board resolution, to the Executive County Superintendent in order to seek an exemption from the SEMI program requirements. If a formal request is not submitted and approved, the district will be expected to maximize its participation in the SEMI program.