

Foodborne and Waterborne Disease Case Investigation Toolkit

This toolkit is designed to be used as a reference by disease investigators at local health departments. The toolkit is intended to guide both new and experienced investigators through the different components of case investigation and classification. This toolkit includes a variety of resources in one place.



Disease Chapters



Investigation Checklists



Case Classification Diagrams



Case Report Forms



Educational Resources

This toolkit contains information on:

[Botulism](#)

[Campylobacteriosis](#) Updated in 2026

[Cronobacter Infection](#) New in 2026

[Cryptosporidiosis](#)

[Cyclosporiasis](#)

[Free-Living Amebic Infections](#) New in 2026

[Giardiasis](#)

[Hemolytic Uremic Syndrome \(HUS\)](#)

[Hepatitis A](#)

[Listeriosis](#)

[Salmonellosis](#)

[Shiga Toxin-producing *E. coli* \(STEC\)](#)

[Shigellosis](#)

[Trichinellosis](#)

[Typhoid \(and Paratyphoid\) Fever](#)

[Vibriosis \(and Cholera\)](#)

[Yersiniosis](#)

In addition to information contained here, refer to the following resources:

- [NJDOH Food Handler Exclusion List](#)
- [NJDOH School Exclusion List](#)
- [NJDOH Disease Prioritization Document](#)
- [NJDOH Disease Reporting](#)
- [PHEL Enterics and Special Bacteriology Labs](#)
- [CDC Active Investigations of Multistate Outbreaks](#)
- [FDA Recalls and Safety Alerts](#)

Contact the Foodborne and Waterborne Disease Unit:
cds.fwd.epi@doh.nj.gov

Botulism

Clostridium botulinum

Priority Level

1

Foodborne Botulism

Clinically-compatible illness such as diplopia, blurred vision, bulbar weakness, and symmetric paralysis that may progress rapidly?

NOT A CASE

NO

YES

Confirmatory lab criteria for botulism?

detection of botulinum toxin in stool, serum, or patient's food

OR

isolation of *Clostridium botulinum* from stool

YES

NO

Have they eaten the same food as someone who has lab-confirmed botulism?

NO

NO

YES

CONFIRMED
Foodborne

Is there an epidemiological link (e.g., ingestion of a home-canned food within the previous 48 hours)?

NOT A CASE

NO

YES

PROBABLE
Foodborne

Wound Botulism

Clinically-compatible illness such as diplopia, blurred vision, bulbar weakness, and symmetric paralysis that may progress rapidly?

NOT A CASE

NO

YES

Do they have a history of a fresh, contaminated wound during the 2 weeks before onset of symptoms, or a history of injection drug use within the 2 weeks before onset of symptoms AND no suspected exposure to contaminated food?

NOT A CASE

NO

YES

Confirmatory lab criteria for botulism?

detection of botulinum toxin in serum

OR

isolation of *Clostridium botulinum* from wound

YES

NO

PROBABLE
Wound

CONFIRMED
Wound

Incubation Period: 12 – 72 hours

New Case Timeframe: Not Applicable

PHEL Specimen Submission: Contact FWD Unit

RESOURCES

- [NNDSS Case Definition](#)
- [Disease Chapter](#)
- [Checklist](#)
- [NJDOH Disease Page](#)
- [CDC Resources](#)

Infant Botulism

Clinically-compatible illness of infants (<1 year), characterized by constipation, poor feeding, and "failure to thrive" that may be followed by progressive weakness, impaired respiration, and death

NO

NOT A CASE

YES

Confirmatory lab criteria for botulism?

detection of botulinum toxin in stool or serum

OR

isolation of *Clostridium botulinum* from stool

NO

NOT A CASE

YES

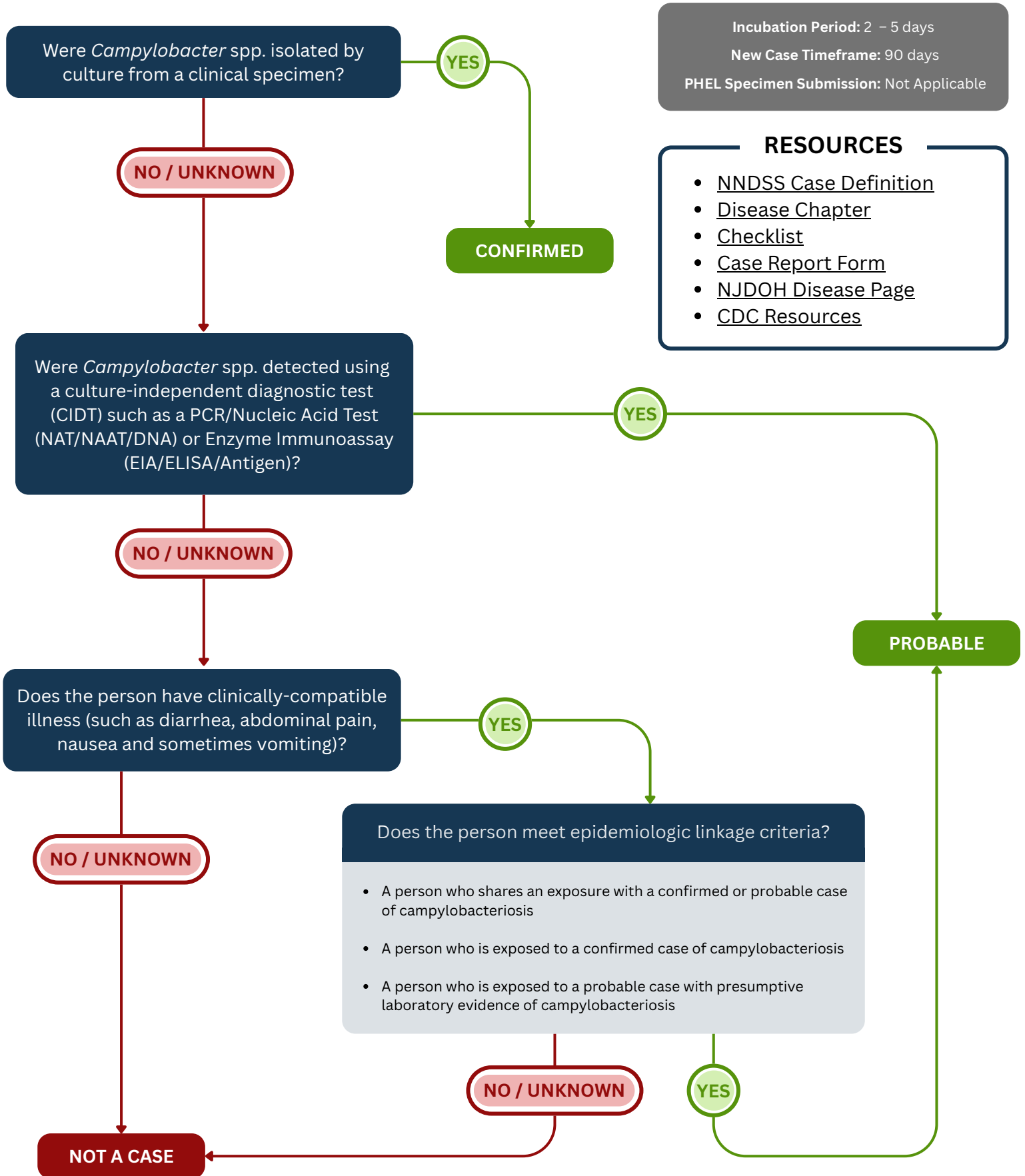
CONFIRMED
Infant

Campylobacteriosis

Campylobacter spp.

Priority Level

4



Cronobacter Illness

Cronobacter spp.

Priority Level

3

Does the infant (less than 12 months of age) have clinically-compatible illness (invasive infection, including but not limited to meningitis, cerebral abscess, sepsis, necrotizing enterocolitis, or urinary tract infection) in the absence of a more likely diagnosis?

NO / UNKNOWN

YES

Were *Cronobacter* spp. isolated by culture in a clinical specimen from a normally sterile site (e.g., blood or cerebrospinal fluid)?

NO / UNKNOWN

YES

CONFIRMED

Are any of the following epidemiologic risk factors true?

- Consumption of powdered infant formula (PIF) implicated as the source of infection
- Exposure to a non-PIF product, such as breast milk, implicated as the source of infection
- Residing in a congregate setting (e.g., a neonatal intensive care unit) with an active *Cronobacter* spp. outbreak

NO / UNKNOWN

YES

Were *Cronobacter* spp. isolated by culture in a clinical specimen from a non-sterile site (e.g., stool or rectum, urine, skin, respiratory secretions, or broncho-alveolar lavage, etc)?

NO / UNKNOWN

YES

Were *Cronobacter* spp. isolated by culture in a clinical specimen from a non-sterile site (e.g., stool or rectum, urine, skin, respiratory secretions, or broncho-alveolar lavage, etc)?

NO / UNKNOWN

YES

NOT A CASE

POSSIBLE

PROBABLE

Incubation Period: Variable

New Case Timeframe: 90 days

PHEL Specimen Submission: Not Applicable

RESOURCES

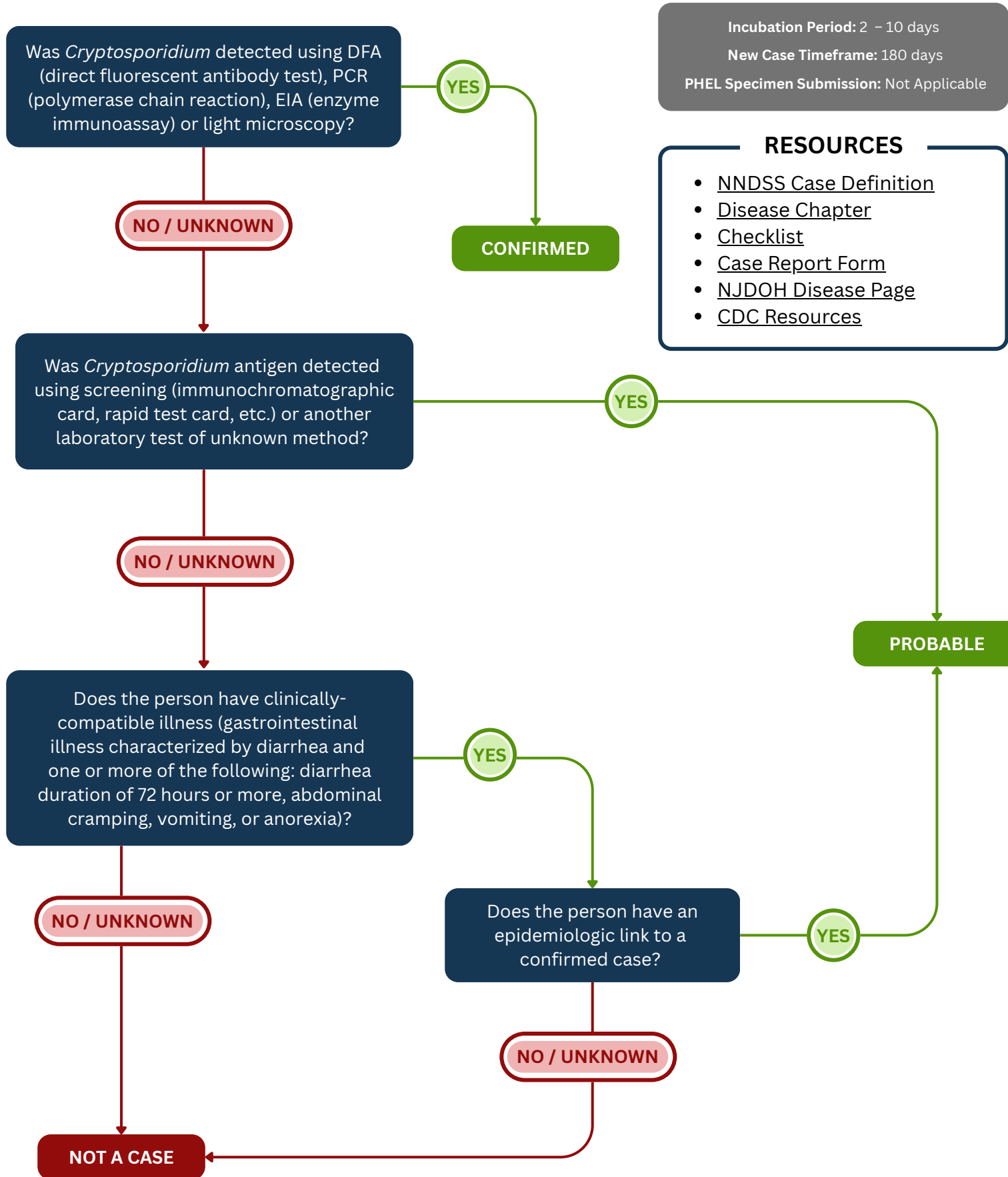
- [NNDSS Case Definition](#)
- [Disease Chapter](#)
- [Checklist](#)
- [Case Report Form](#)
- [NJDOH Disease Page](#)
- [CDC Resources](#)

Cryptosporidiosis

Cryptosporidium

Priority Level

4



Incubation Period: 2 – 10 days
New Case Timeframe: 180 days
PHEL Specimen Submission: Not Applicable

- RESOURCES**
- [NNDSS Case Definition](#)
 - [Disease Chapter](#)
 - [Checklist](#)
 - [Case Report Form](#)
 - [NJDOH Disease Page](#)
 - [CDC Resources](#)

Cyclosporiasis

Cyclospora cayetanensis

Priority Level
3

Does the person have clinically-compatible illness (watery diarrhea and/or loss of appetite, weight loss, abdominal cramps/bloating, nausea, body aches, and fatigue)?

NO / UNKNOWN

YES

Were *Cyclospora* organisms or DNA detected in stool, intestinal fluid/aspirate, or intestinal biopsy specimens?

NO / UNKNOWN

YES

CONFIRMED

Does the person have an epidemiologic link to a confirmed case?

NO / UNKNOWN

YES

PROBABLE

NOT A CASE

Incubation Period: 1 – 14 days

New Case Timeframe: 180 days

PHEL Specimen Submission: Not Applicable

RESOURCES

- [NNDSS Case Definition](#)
- [Disease Chapter](#)
- [Checklist](#)
- [Case Report Form](#)
- [NJDOH Disease Page](#)
- [CDC Resources](#)

Free-Living Amebic Infections

Acanthamoeba spp., *B. mandrillaris*, *N. fowleri*

Priority Level

1

Acanthamoeba spp.

Does the case have clinically-compatible illness (an infection presenting as meningoencephalitis or encephalitis, disseminated disease (affecting multiple organ systems), or cutaneous disease)?

NO

NOT A CASE

YES

Detection of *Acanthamoeba* spp. antigen or nucleic acid or nucleic acid (e.g., immunohistochemistry or PCR) from a clinical specimen (e.g., tissue) or culture

NO

NOT A CASE

YES

CONFIRMED

Balamuthia mandrillaris

Does the case have clinically-compatible illness (an infection presenting as meningoencephalitis or encephalitis, disseminated disease (affecting multiple organ systems), or cutaneous disease)?

NO

NOT A CASE

YES

Detection of *B. mandrillaris* antigen or nucleic acid or nucleic acid (e.g., immunohistochemistry or PCR) from a clinical specimen (e.g., tissue) or culture

NO

NOT A CASE

YES

CONFIRMED

Incubation Period: Variable

New Case Timeframe: Not applicable

PHEL Specimen Submission: Contact FWD Unit

RESOURCES

- [NNDSS Case Definition](#)
- [Disease Chapter](#)
- [Checklist](#)
- [Case Report Form](#)
- [NJDOH Disease Page](#)
- [CDC Resources](#)

Naegleria fowleri

Does the case have clinically-compatible illness (an infection presenting as meningoencephalitis or encephalitis)?

NO

NOT A CASE

YES

Detection of *N. fowleri* antigen or nucleic acid from a clinical specimen (e.g., immunohistochemistry or PCR)

NO

Visualization of motile amebae in a wet mount of CSF OR isolation of *N. fowleri* in culture from a clinical specimen

NO

NOT A CASE

YES

CONFIRMED

YES

PROBABLE

Giardiasis

Giardia lamblia

Priority Level

4

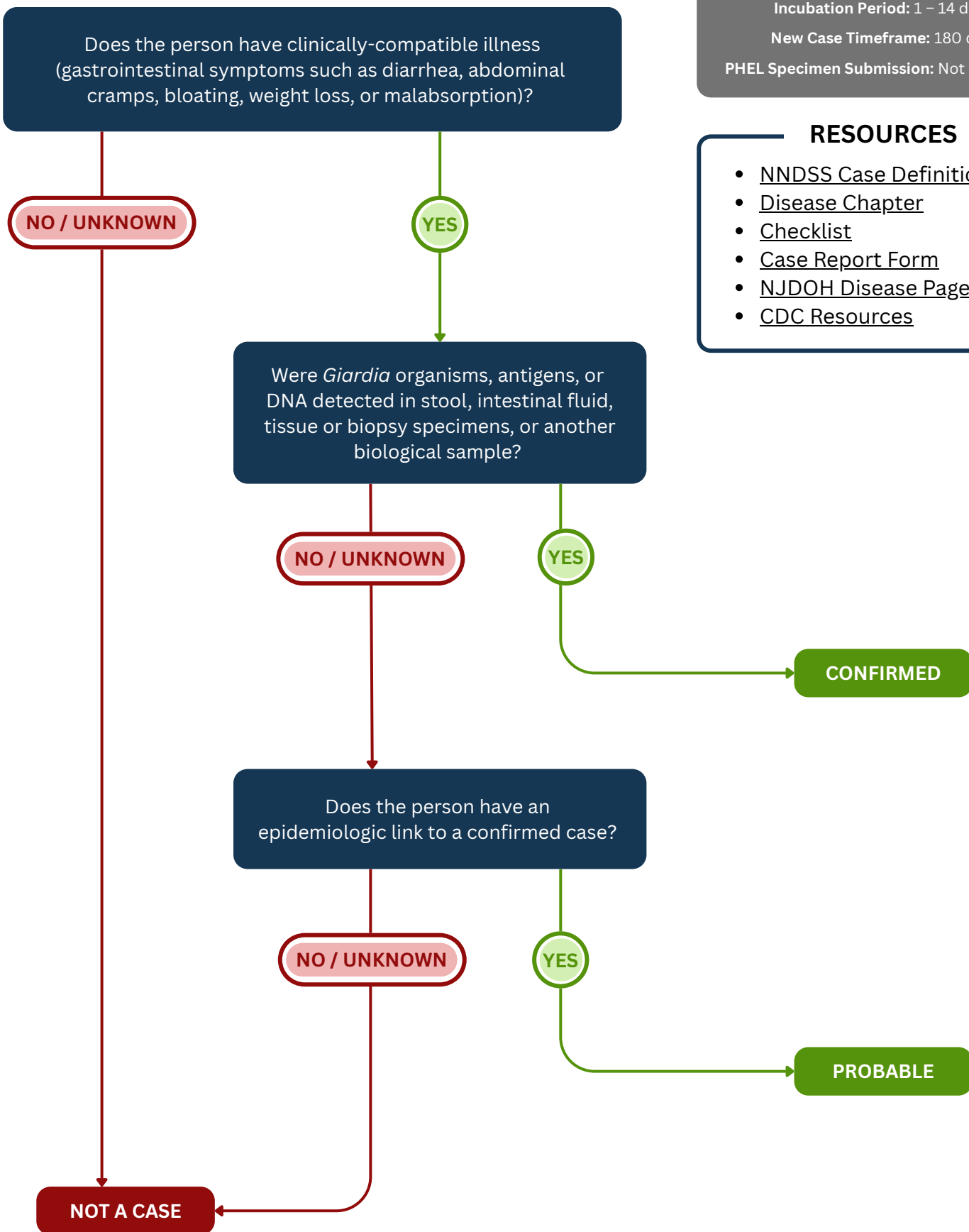
Incubation Period: 1 – 14 days

New Case Timeframe: 180 days

PHEL Specimen Submission: Not Applicable

RESOURCES

- [NNDSS Case Definition](#)
- [Disease Chapter](#)
- [Checklist](#)
- [Case Report Form](#)
- [NJDOH Disease Page](#)
- [CDC Resources](#)



Hemolytic Uremic Syndrome (HUS)

Post-diarrheal

Priority Level

3

Does the person have an acute illness diagnosed as hemolytic uremic syndrome (HUS) or thrombotic thrombocytopenic purpura (TTP)?

NO / UNKNOWN

YES

Incubation Period: 1 – 14 days

New Case Timeframe: 180 days

PHEL Specimen Submission: Not Applicable

RESOURCES

- [NNDSS Case Definition](#)
- [Disease Chapter](#)
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- [NJDOH Disease Page](#)
- [CDC Resources](#)

Are both of the following true?

anemia (acute onset) with microangiopathic changes (i.e., schistocytes, burr cells, or helmet cells) on peripheral blood smear

AND

renal injury (acute onset) evidenced by either hematuria, proteinuria, or elevated creatinine level (i.e., ≥ 1.0 mg/dL in a child less than 13 years or ≥ 1.5 mg/dL in a person aged 13 years or older, or $\geq 50\%$ increase over baseline)

NO / UNKNOWN

YES

Were above criteria met EXCEPT for microangiopathic changes?

NO / UNKNOWN

YES

Did the illness begin within 3 weeks after onset of an episode of acute or bloody diarrhea?

NO / UNKNOWN

YES

Did the illness begin within 3 weeks after onset of an episode of acute or bloody diarrhea?

NO / UNKNOWN

YES

NOT A CASE

PROBABLE

CONFIRMED

Hepatitis A

Hepatitis A virus

Priority Level

2

Is the individual positive for hepatitis A virus RNA using a culture-independent diagnostic test (CIDT) such as a PCR/Nucleic Acid Test (NAT/NAAT/DNA)?

NO / UNKNOWN

YES

CONFIRMED

Incubation Period: 15 – 50 days

New Case Timeframe: 180 days

PHEL Specimen Submission: Not Applicable

RESOURCES

- [NNDSS Case Definition](#)
- [Disease Chapter](#)
- [Checklist](#)
- [NJDOH Disease Page](#)
- [CDC Resources](#)

Does the individual have clinically-compatible illness?

acute illness with a discrete onset of any sign or symptom consistent with acute viral hepatitis (e.g., fever, headache, malaise, anorexia, nausea, vomiting, diarrhea, abdominal pain, or dark urine)

AND

jaundice or elevated total bilirubin levels ≥ 3.0 mg/dL

OR

elevated serum alanine aminotransferase (ALT) levels >200 IU/L

AND

absence of a more likely diagnosis

NO / UNKNOWN

YES

Is the individual IgM anti-HAV positive (immunoglobulin M (IgM) antibody to hepatitis A virus (anti-HAV) positive)?

NO / UNKNOWN

YES

Has the individual had contact (e.g., household or sexual) with a laboratory-confirmed hepatitis A case 15 – 50 days prior to onset of symptoms?

NO / UNKNOWN

YES

CONFIRMED

NOT A CASE

Listeriosis

Listeria monocytogenes

Priority Level

3

Illness is not associated with pregnancy or neonate

Isolation by culture of *Listeria monocytogenes* from a specimen collected from a normally sterile site

NO

YES

CONFIRMED
Systemic Infection

Detection by a culture-independent diagnostic test (CIDT) of *L. monocytogenes* from a specimen collected from a normally sterile site

NO

YES

PROBABLE
Systemic Infection

Isolation by culture of *L. monocytogenes* from a non-invasive clinical specimen

NO

YES

POSSIBLE

NOT A CASE

Illness is in an infant within 28 days of birth

Isolation by culture of *Listeria monocytogenes* from a specimen collected from a normally sterile site OR a non-sterile neonatal site collected within 48 hours of delivery

NO

YES

CONFIRMED
Neonatal

Are any of the following true?

- Detection by culture-independent diagnostic testing (CIDT) of *Listeria monocytogenes* from a specimen collected from a normally sterile site OR a non-sterile neonatal site collected within 48 hours of delivery
- Laboratory detection (culture or CIDT) of *L. monocytogenes* from products of conception collected at time of delivery
- Neonate has illness characterized by bacteremia, CNS infection, and/or pneumonia **AND** Laboratory detection (culture or CIDT) of *L. monocytogenes* from a clinical specimen of the birthing parent collected from a normally sterile site

NO

YES

PROBABLE
Neonatal

POSSIBLE

NOT A CASE

Isolation by culture of *L. monocytogenes* from a non-invasive clinical specimen

Incubation Period: 3 – 70 days

New Case Timeframe: Not applicable

PHEL Specimen Submission: Isolates Required

RESOURCES

- [NNDSS Case Definition](#)
- [Disease Chapter](#)
- [Checklist](#)
- [Case Report Form](#)
- [NJDOH Disease Page](#)
- [CDC Resources](#)

Illness is in a pregnant person or associated with pregnancy loss, intrauterine fetal death, preterm labor, or neonatal infection

Isolation by culture of *Listeria monocytogenes* from a specimen collected from a normally sterile site OR from products of conception collected at the time of delivery

NO

YES

CONFIRMED
Pregnancy-Associated

Are any of the following true?

- Detection by culture-independent diagnostic testing (CIDT) of *Listeria monocytogenes* from a specimen collected from a normally sterile site OR from products of conception collected at time of delivery
- Laboratory detection (culture or CIDT) of *L. monocytogenes* from neonatal specimen collected within 28 days of birth

NO

YES

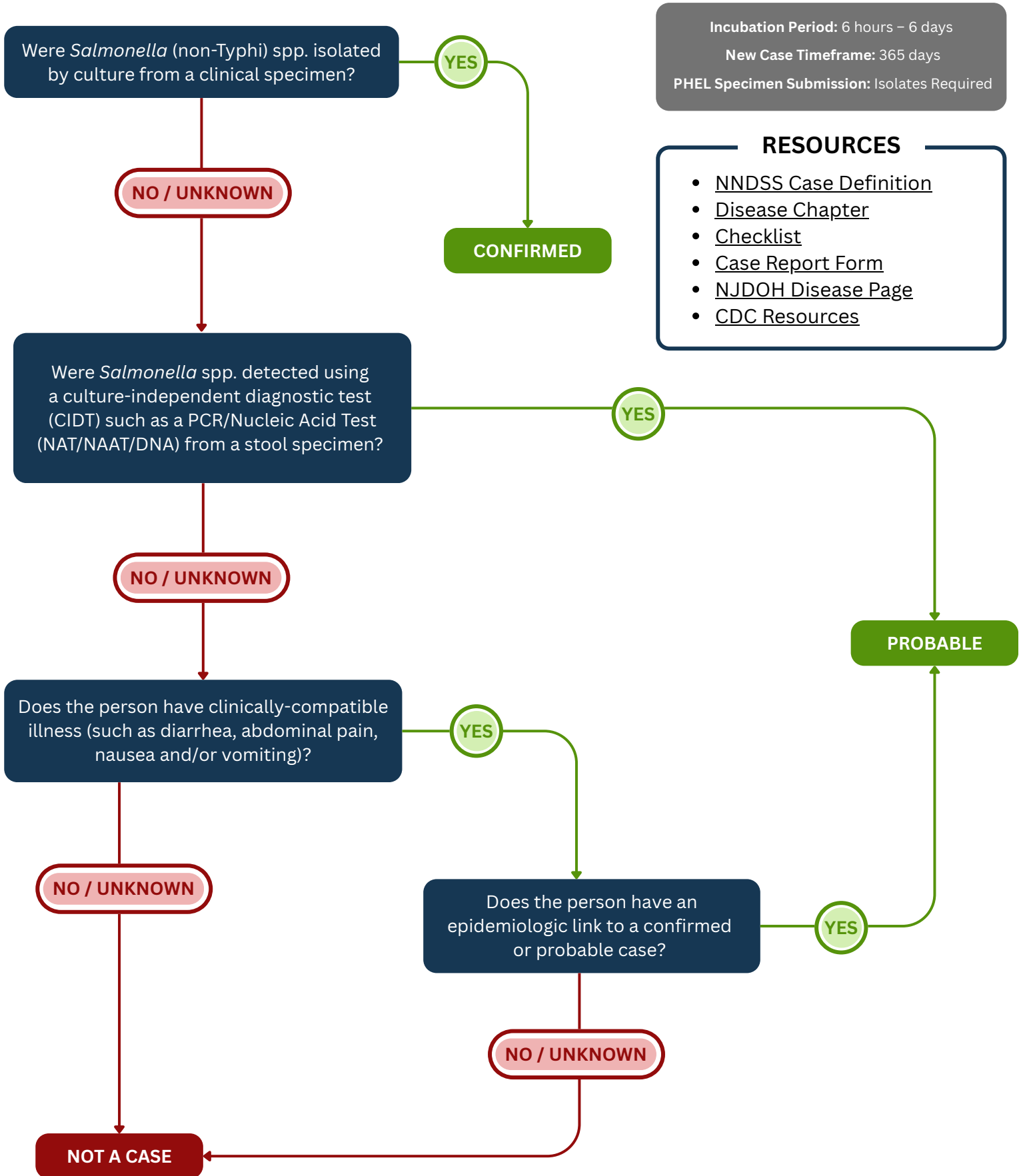
PROBABLE
Pregnancy-Associated

Salmonellosis

Salmonella spp.

Priority Level

4

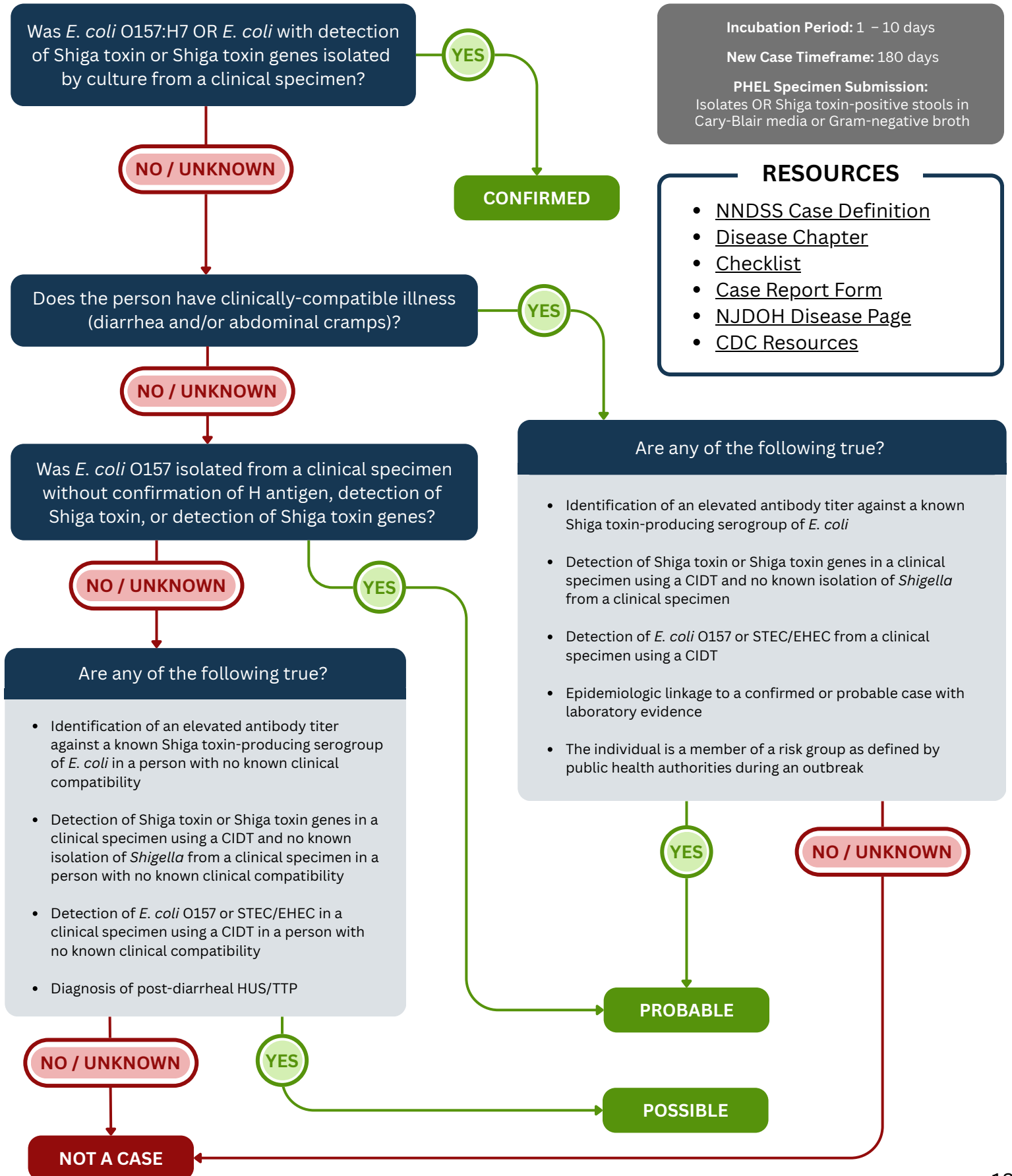


Shiga toxin-producing *E. coli* (STEC)

Escherichia coli

Priority Level

3



Incubation Period: 1 – 10 days

New Case Timeframe: 180 days

PHEL Specimen Submission:
Isolates OR Shiga toxin-positive stools in Cary-Blair media or Gram-negative broth

RESOURCES

- [NNDSS Case Definition](#)
- [Disease Chapter](#)
- [Checklist](#)
- [Case Report Form](#)
- [NJDOH Disease Page](#)
- [CDC Resources](#)

Shigellosis

Shigella spp.

Priority Level

4

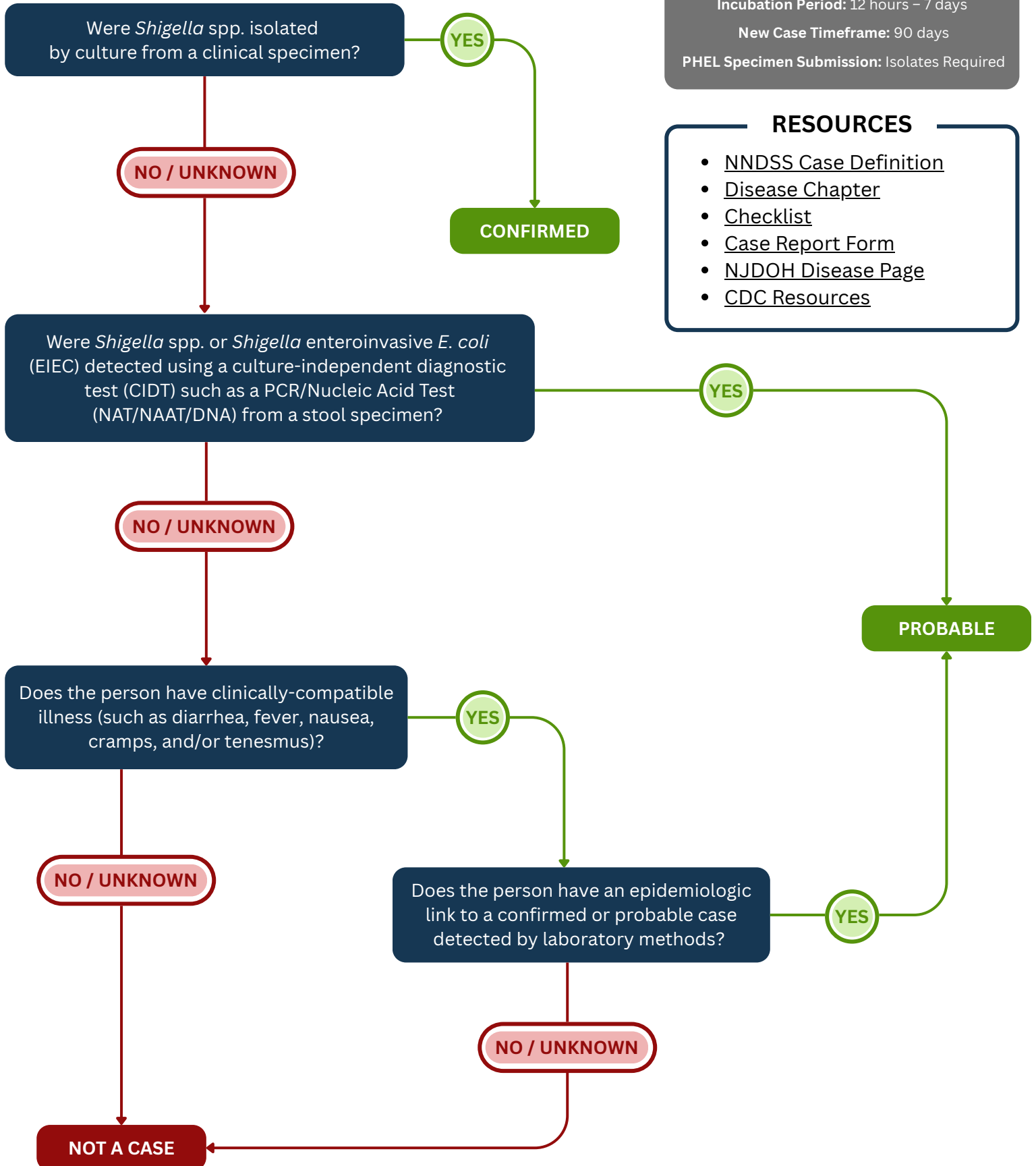
Incubation Period: 12 hours – 7 days

New Case Timeframe: 90 days

PHEL Specimen Submission: Isolates Required

RESOURCES

- [NNDSS Case Definition](#)
- [Disease Chapter](#)
- [Checklist](#)
- [Case Report Form](#)
- [NJDOH Disease Page](#)
- [CDC Resources](#)



Trichinellosis

Trichinella spp.

Priority Level

4

Did the individual have clinically-compatible illness (eosinophilia, fever, myalgia, and periorbital edema)?

NO / UNKNOWN

YES

Incubation Period: 8 – 15 days

New Case Timeframe: 180 days

PHEL Specimen Submission: Not Applicable

RESOURCES

- [NNDSS Case Definition](#)
- [Disease Chapter](#)
- [Checklist](#)
- [Case Report Form](#)
- [NJDOH Disease Page](#)
- [CDC Resources](#)

Are any of the following true?

individual shared an epidemiologically implicated meal

OR

individual ate an epidemiologically implicated meat product

OR

individual has a positive serologic test for trichinellosis (no prior history of *Trichinella* infection)

NO / UNKNOWN

YES

Are laboratory criteria met?

Demonstration of *Trichinella* larvae in tissue obtained by biopsy

OR

Positive serologic test for *Trichinella*

NO / UNKNOWN

YES

CONFIRMED

NOT A CASE

POSSIBLE

Was *Trichinella* larvae demonstrated in the food item?

NO / UNKNOWN

YES

PROBABLE

Does the individual meet epidemiologic linkage criteria (shared an epidemiologically implicated meal or ate an epidemiologically implicated meat product)?

NO / UNKNOWN

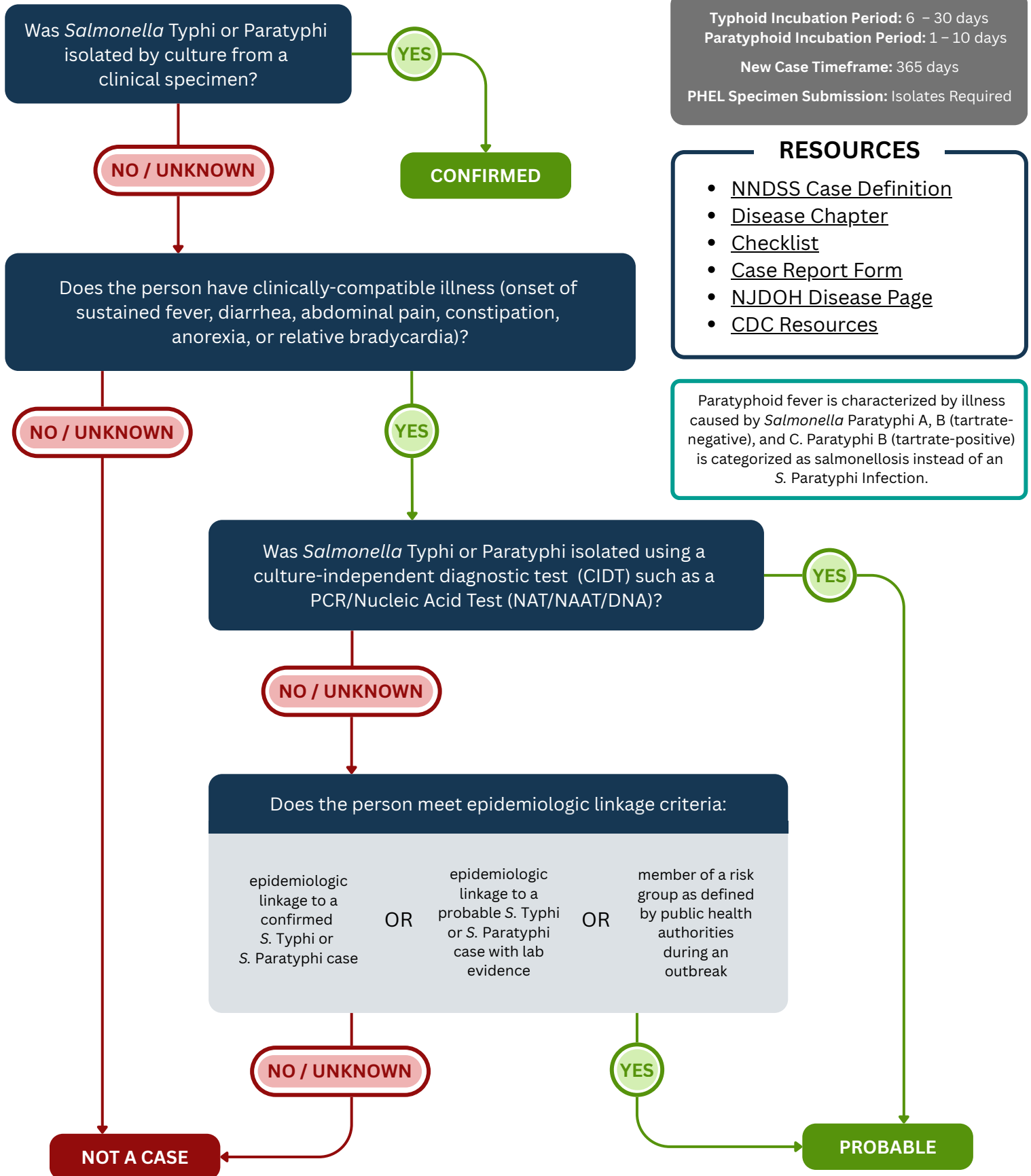
YES

Typhoid and Paratyphoid Fever

Salmonella enterica serotypes Typhi and Paratyphi

Priority Level

3

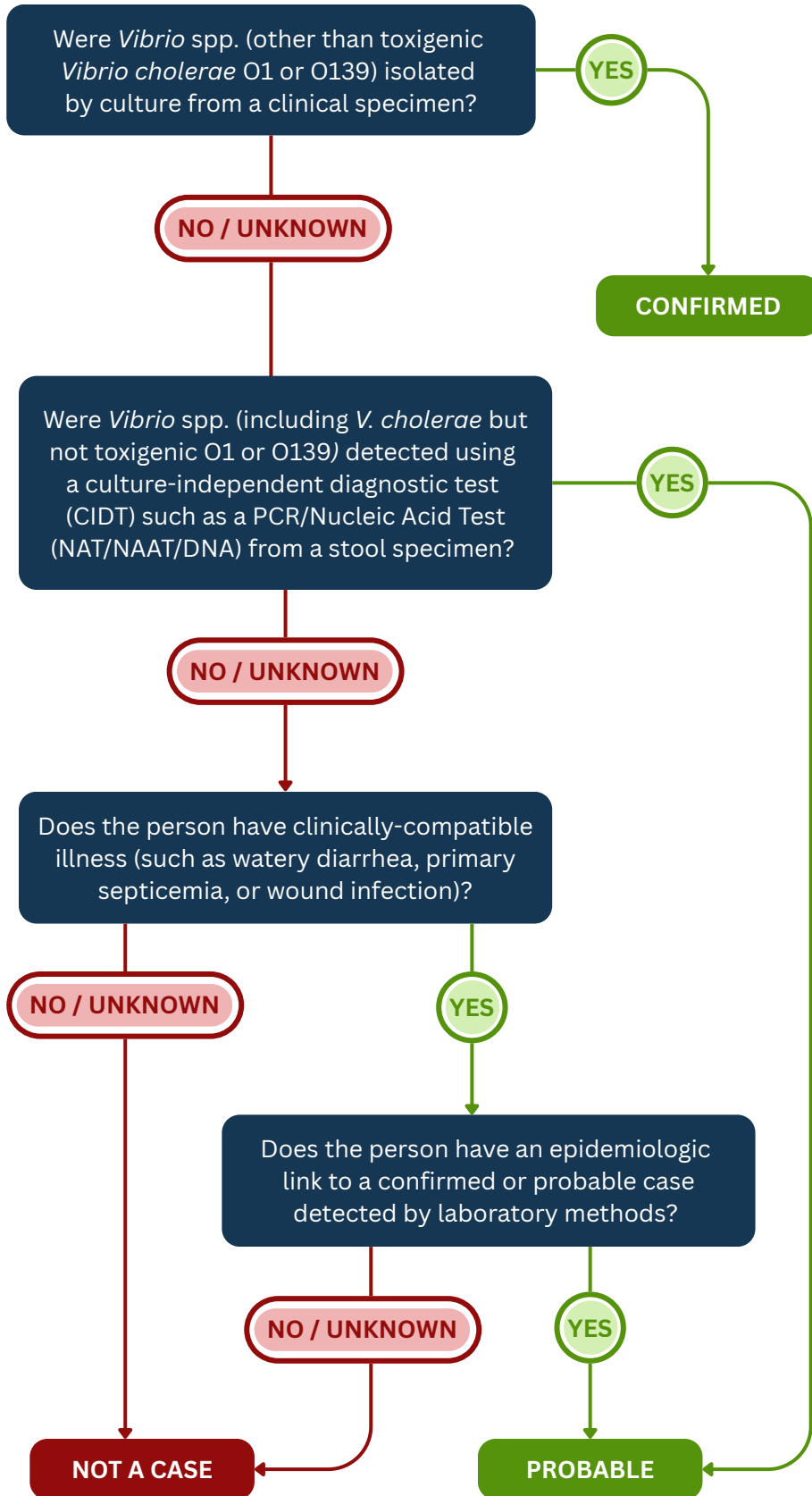


Vibriosis and Cholera

Vibrio spp. and *V. cholerae* O1/O139

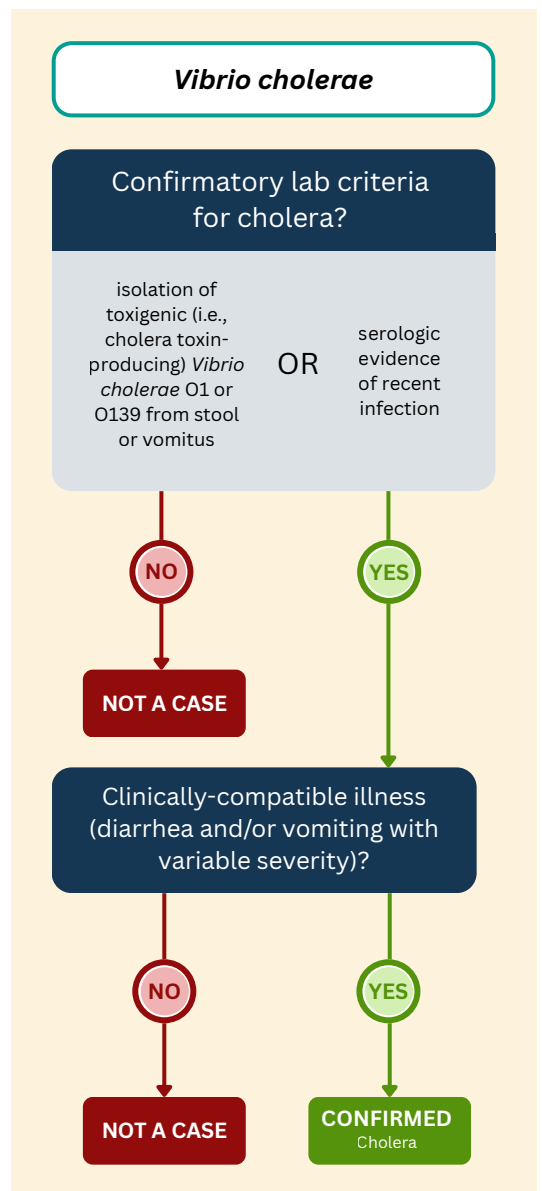
Priority Level

3



Incubation Period: 1 – 7 days
 New Case Timeframe:
 30 days (not *V. cholerae*) | 180 days (*V. cholerae*)
 PHEL Specimen Submission: Isolates Requested

- ### RESOURCES
- [NNDSS Case Definition](#)
 - [Disease Chapter](#)
 - [Checklist](#)
 - [Case Report Form](#)
 - [NJDOH Disease Page](#)
 - [CDC Resources](#)



Yersiniosis

Yersinia spp. (non-*pestis*)

Priority Level

4

