

2022 Economic Census Update

New Jersey State Data Center Annual Network Meeting
October 5, 2023

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Agenda

- Introduction Census Bureau Surveys
- What is the Economic Census?
- 2022 Economic Census Data
- Data Stories Campaign
- Annual Integrated Economic Survey
- Q&A







The Census Bureau measures more than people

Most people know that the U.S. Census Bureau measures the population every 10 years.



- But most people don't know that we also measure the economy.
 - In fact, the Census Bureau conducts more than 30 economic surveys each year.
- This includes the **Economic Census** which measures U.S. businesses every 5 years.

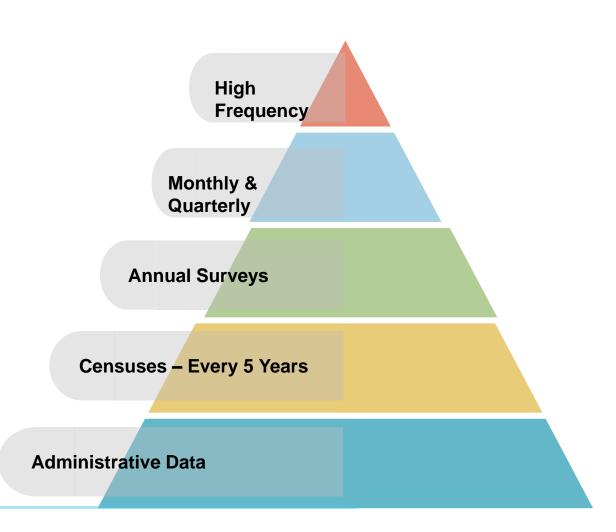




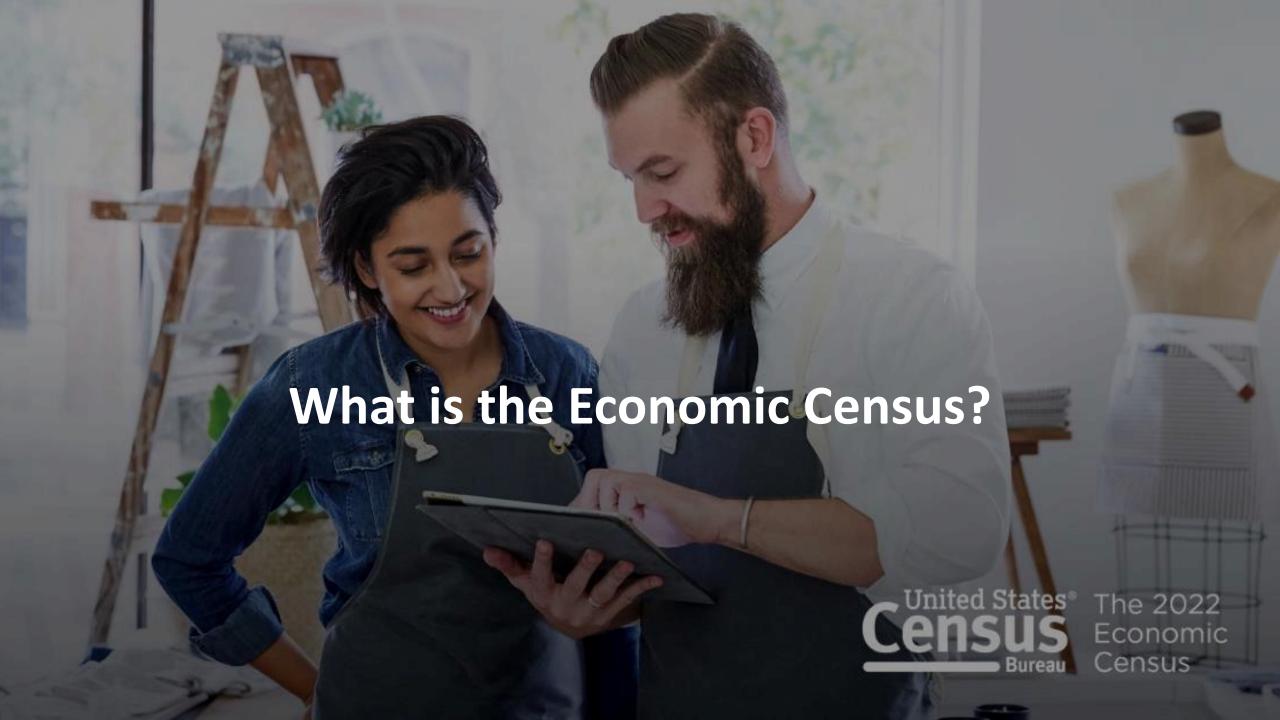
Census Economic Programs

Census Bureau economic programs are a key source for official statistics:

- **NEW** High Frequency data
- Monthly and quarterly small sample surveys provide the most **TIMELY** data available
- Annual surveys have larger samples and provide the most up-to-date **TREND** data available
- Every 5 years, the Censuses measure businesses and governments and provide the most **COMPREHENSIVE** data available
- Plus, **FOUNDATIONAL** administrative data from the Business Register to supplement or produce additional economic products

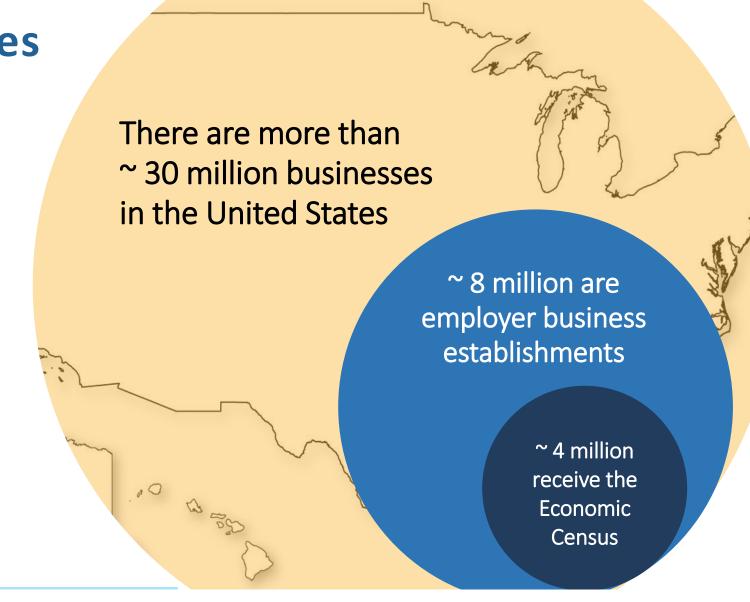






Note: Most companies do not receive the Economic Census

- Only businesses with employees, and
- Only a sample of smaller businesses are required to respond.





The Economic Census

- The official measure of U.S. business and the economy
- The **2022 Economic Census** collection is concluding
 - Companies report their 2022 year-end numbers
 - Data release is planned for early 2024 through 2026
- Response is mandatory under Title 13, U.S. Code
 - The Census Bureau is also required by law to keep information private and secure
 - Information is used for statistical purposes only
- Results will be free and available online





Information Required

- The Economic Census asks for the following information for each business location:
 - Employer Identification Number
 - Physical location
 - Primary business activity
 - Sales, receipts, or revenue
 - **Employment and payroll**
 - Industry-specific questions



2022 Economic Census - Status

- Official letters were mailed out in January/February Respondents were instructed to set up an online account on secure website to complete survey. Response URL is portal.census.gov
- Due Date was March 15
- Companies requested and received time extensions
- Follow-ups have taken place over the summer
- Response rates are tracking around the same as the 2017 Fconomic Census
- We are still collecting response...





A Message from the Director, U.S. Census Bureau:

We are requesting your cooperation with the 2022 Economic Census. The Economic Census is the major source of data for calculating the U.S. Gross Domestic Product, and it forms the foundation for most measures of the Nation's economy. We require this level of comprehensive data from you only once every five years. Information from businesses like yours provides reliable data for your business, your community, and your industry that is used for governments and businesses to evaluate markets, prepare business plans, make business decisions, develop economic models and forecasts, and conduct

- 1. Register OR sign in at https://portal.census.gov
- 2. Add your authentication code.
- 3. Report by clicking on "REPORT NOW," You can return to your account over multiple sessions to

YOUR RESPONSE IS REQUIRED BY LAW and will be kept strictly CONFIDENTIAL. Information about the authority, confidentiality, and burden of this data collection can be found on the back of this letter.

For assistance with completing this survey, please sign into your Census Bureau account or visit https://census.gov/econ. For further assistance, call our customer help line at 1-800-584-9066, Monday through Friday, 8:00 a.m. to 8:00 p.m. Eastern time.

Thank you in advance for your time and participation, and for helping the U.S. Census Bureau measure America's people and economy

Census



How you can help response

- Use key messaging where applicable in support of local businesses
 - Not every business received an Economic Census
 - Response is required by law
 - Estimates are acceptable
 - Direct to census.gov/econ
- Utilize census data and demonstrate how to do so
 - Census Business Builder
 - Data.Census.Gov







Economic Census Data

- The Economic Census provides the most comprehensive data available. It is the only official source of statistics down to the local level.
- Responses from each company are aggregated to create official statistics for U.S. industries and geographies.
 - Information from individual businesses can never shared Census is required by law to protect confidentiality.
- The Economic Census also sets the statistical benchmark for all other economic surveys – making analysis for annual, quarterly and monthly surveys possible.
- Results from all Census economic surveys are free and available online for companies to use for business planning.



Accelerated Data Release Plan

Series	Description	Planned Release
First Look Report	General statistics data at the 2 – 3 digit NAICS level	March 2024
Island Area Series	 Guam, American Samoa, Northern Mariana Islands U.S. Virgin Islands Puerto Rico 	June 2024July 2024June 2025
Geographic Area Series	General statistics data at the U.S., State, Metro Area, County, and Place level; Complete state released	March 2025
Bridge/Comparative	Industries whose NAICS changed between 2022 and 2017/All 2-6 2022 NAICS for 2022 and 2017	June 2025
North American Product Classification System (NAPCS) Tables	Product details for industries	September 2025
Misc. Subjects	Trade specific, on a flow basis	Last release by March 2026



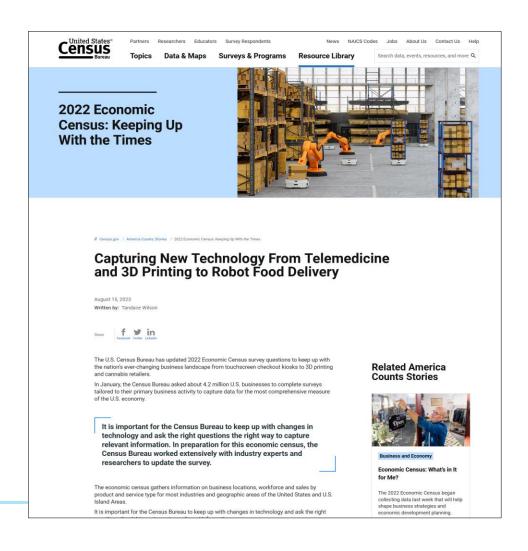
New Content - Measure the changing economy

Topics

- Business Technologies
 - Touchscreens and Kiosks
 - Additive manufacturing (3D Printing)
 - Radio-Frequency Identification (RFID)
 - Industrial and service robots
- Remanufacturing
- Telemedicine

NAPCS

- Cannabis (also KOB)
- Cryptocurrency
- Electric Vehicles





New Content - Industry Expansion

New Industry Subsectors

- 1151 Support Activities for Crop Production
- 1152 Support Activities for Animal Production

2022 Focus for NAICS 115

- Frame coverage
- Basic data items
 - Primary business activity
 - Receipts
 - Employment, payroll







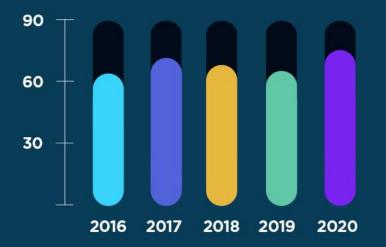
MEET SARA

Sara used Census Bureau data to help plan shift coverage for her factory

— statistics made possible by your response to the Economic Census.



Local Business Profile
Hardware Manufacturing
Los Angeles County, CA
Average employment per employer



25 Total # employer establishments (2020)

\$53K Average payroll per

Source: Census Business Builder Local Business Profile, https://cbb.census.gov/sbe/

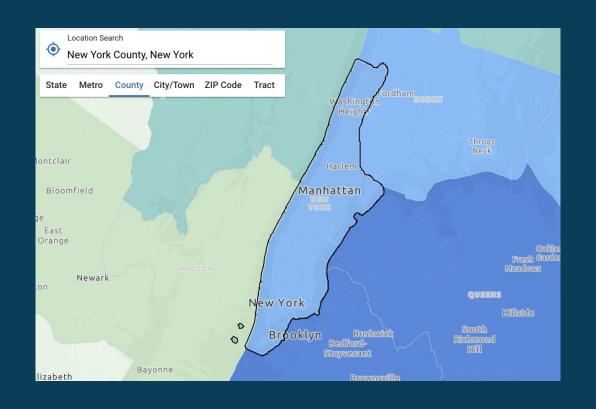
Census Business Builder

cbb.census.gov



MEET PAULA

Paula's team used Census data to set their economic development plan for Manhattan – statistics made possible by your response to the Economic Census.

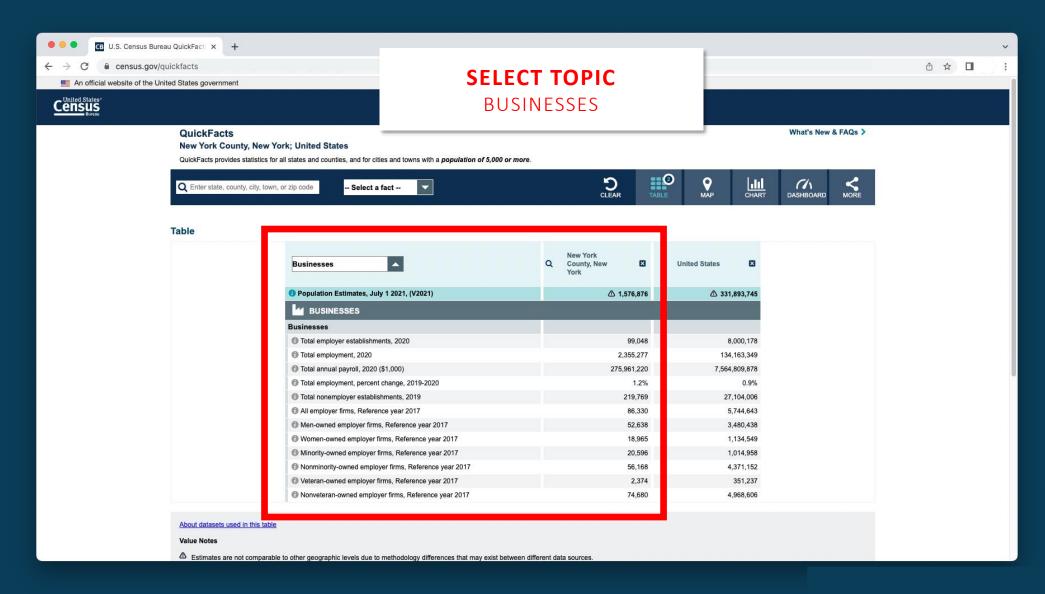




QuickFacts

census.gov/quickfacts





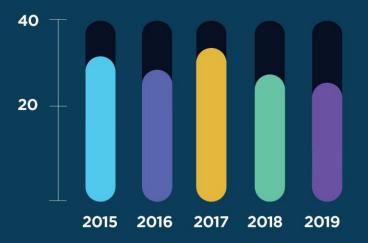
MEET JOSEPH

Joseph used Census Bureau data to help secure a small business loan — statistics made possible by your response to the Economic Census.

Thank you for your response.



Sector Code: 4531— Florists Montgomery County, MD All Employer Establishments



7 Average number of employees

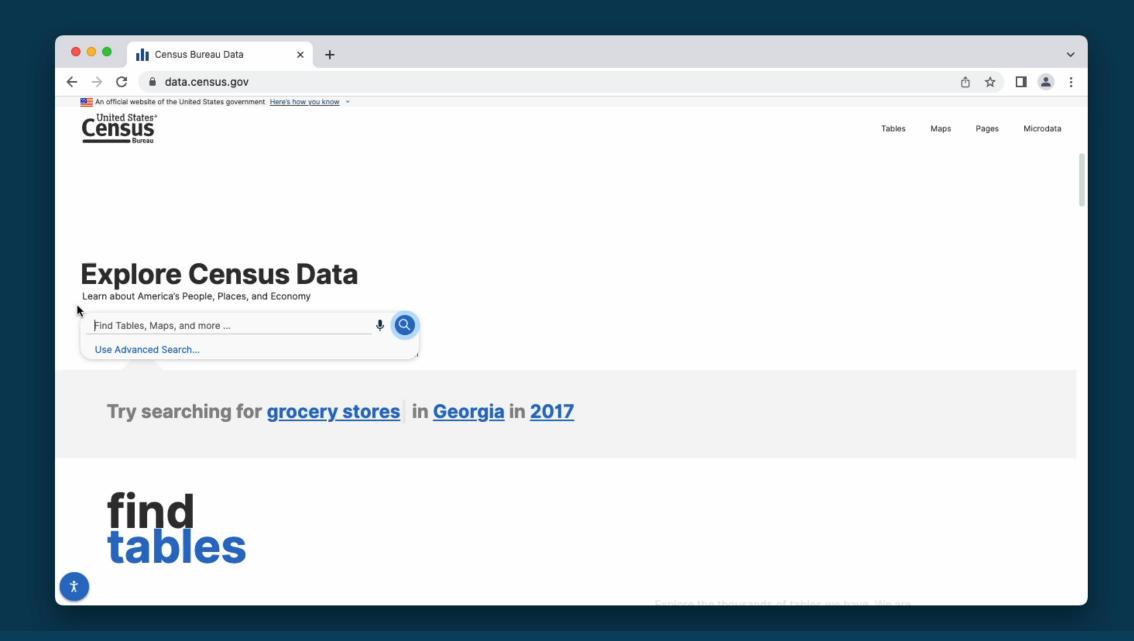
\$27K Average payroll per employee

Source: Census Business Builder Local Business Profile. cbb. census.gov/sbe

data.census.gov

data.census.gov





Census Bureau Data Tools - Free and Available Online

Data by industry and geography

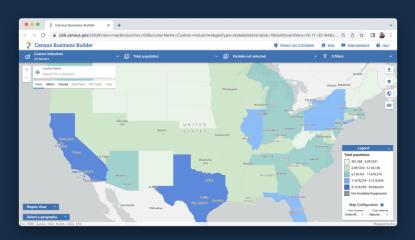
Data by geography

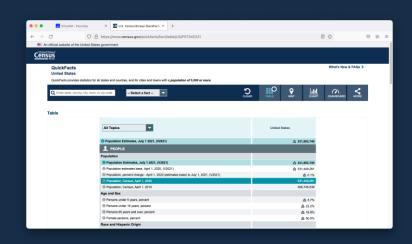
Explore all Census Bureau data

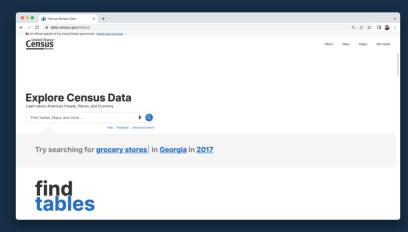
cbb.census.gov

census.gov/quickfacts

data.census.gov





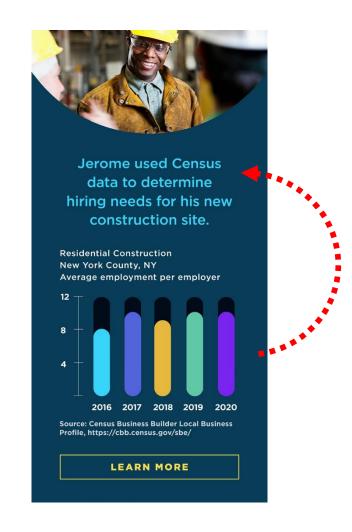






2023 Research Findings

- Survey respondents simply want to know that the information they provide is being used and that Census data exist - they will likely just glance at data shown in the ads.
- But data users are more likely to scrutinize the charts and data presented and think through how they would actually use them for decision making.
 - They are looking to "connect the dots" from the statistics shown in the ad to use case.
- There is need for more detailed data and stronger alignment with case examples in next-round Data Story ads.





Grow your business with Census data.

MEET KARI

Kari used Census Bureau data to help pick Loudoun County as the location for her new women's clothing store outside Washington, D.C.

Census economic statistics are free and available online. LEARN MORE



Annual Consumer Expenditures per Household on Women's Apparel – Washington, D.C. suburbs



Loudoun County, Virginia – Census Statistics

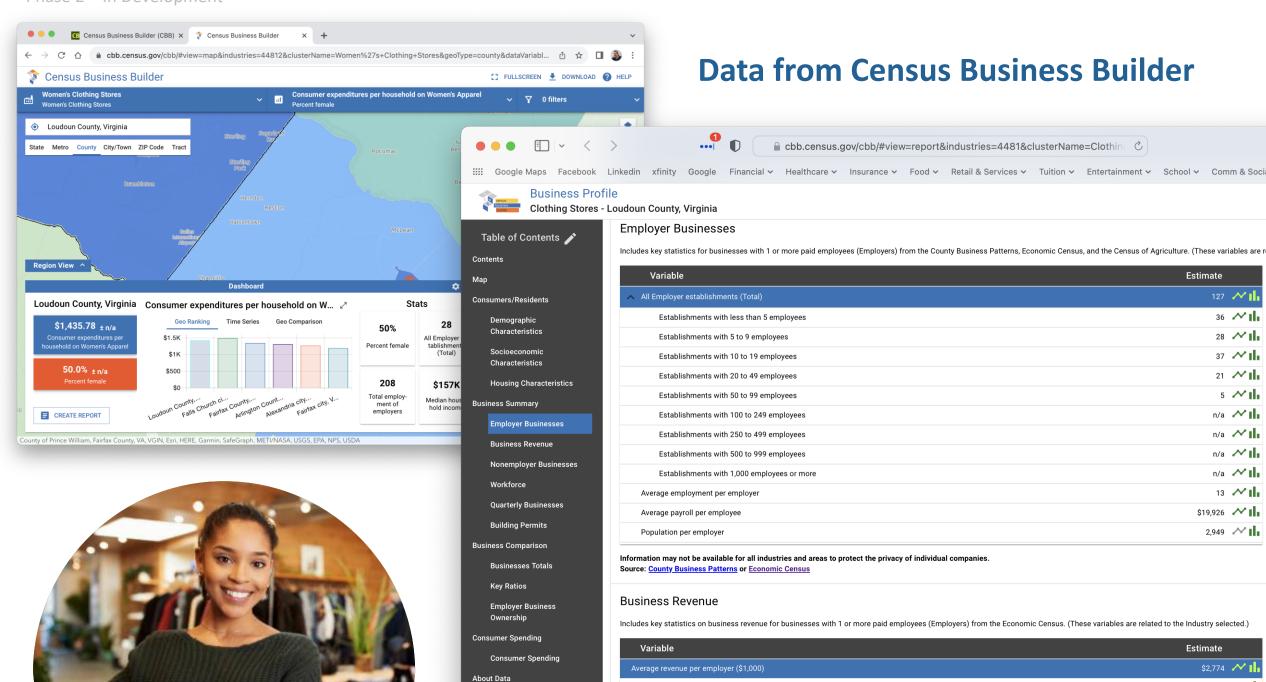
\$1,436 Annual spending per household on women's apparel (2021)

50.0% Female

Women's clothing stores, employer establishments (2021)

Source: Census Business Builder Local Business Profile, https://cbb.census.gov/sbe

Phase 2 – In Development

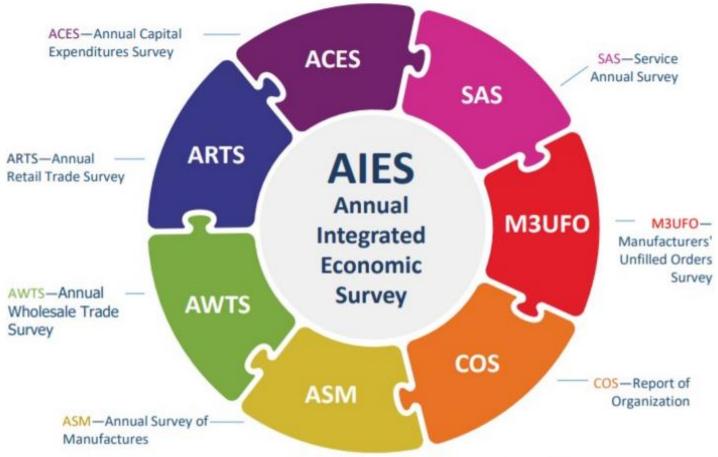




Annual Integrated Economic Survey (AIES)

Streamlined design that integrates and replaces seven existing annual business surveys into ONE single survey.

Integration of Seven Annual Economic Surveys



Annual Integrated Economic Survey (AIES)

What is collected in the AIES?



Current questions from seven existing annual surveys



Wide range of economic data including:

Business Characteristics & Classifications

Employment

Revenues

Operating Expenses

Assets

Robotic Equipment

Other Trade or Industry Specific Content



Data across industries and sectors

Agriculture

Mining

Construction

Manufacturing

Wholesale

Retail

Services



Geographic location

Annual Integrated Economic Survey (AIES)

Next Steps:

- Sample collection begins by invitation Fall of 2023
- Existing annual surveys begin transition process Winter 2023
- AIES Launch Spring 2024

More information/updates can be found at : www.census.gov/aies

Contact us at: ECON.AIES.Help@census.gov



Q & A



Thank You

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