NJ-1040-O

STATE OF NEW JERSEY Division of Taxation E-File Opt-Out Request Form

An Important Message to Taxpayers

New Jersey law requires most tax preparers to electronically file (E-file) New Jersey income tax resident returns (Form NJ-1040 and Form NJ-1041). Filing your return electronically has the following benefits:

• Direct deposit option for your refund

• Reduced chance of errors

The Division of Taxation strongly urges you to allow your tax preparer to electronically file your New Jersey income tax return. However, if you do NOT want your return filed electronically, you can complete this form (NJ-1040-O) and enclose it with your return. This form authorizes your tax preparer to file your 2016 New Jersey income tax return on paper.

| Part I: Taxpayer Information (to be con | npleted by Taxpaye | r) | |
|---|--------------------|-----------|------------------|
| Last Name | First Name | | SSN |
| Spouse's/Civil Union Partner's Last Name (if filing jointly | ly) First Name | | SSN |
| Street Address | | Apt. no. | Telephone Number |
| City | | State | Zip Code |
| ☐ I (We) elect not to E-file my (our) NJ Resident | Return | | |
| Reason | | | |
| Taxpayer's signature | | | Date |
| Spouse's/Civil Union Partner's signature | | | Date |
| Part II: Tax Preparer Information (to be | completed by Tax | Preparer) | |
| Paid Preparer's Last Name | First Name | | SSN/PTIN |
| Paid Preparer's Signature | Date | | Telephone Number |
| Street Address | | Apt. no. | Email Address |
| City | | State | Zip Code |
| Firm's Name (if applicable) | | | FEIN |

An Important Message to Tax Preparers

- FORM NJ-1040-O MUST BE ENCLOSED WITH A TAXPAYER'S PAPER FORM NJ-1040 OR FORM NJ-1041 WHEN FILED.
- Fill in the NJ-1040-O oval or check the NJ-1040-O box next to your signature on the income tax return.
- Keep a copy of this form for your records.