

**STATE OF NEW JERSEY**  
**2011 PROPERTY TAX REIMBURSEMENT INCOME WORKSHEET**

Social Security Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Spouse's/CU Partner's Social Security Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Name: \_\_\_\_\_  
 Last Name, First Name and Initial (Joint filers enter first name and initial of each - Enter Spouse's/CU Partner's last name ONLY if different)

**REPORTING INCOME**

Losses in one category of income **cannot** be used to reduce total income. **If you have a net loss in any income category, make no entry on that line.**

**Income Worksheet A**  
**2010 Total Income**

If you were married or in a civil union as of December 31, 2010, you must combine your income with your spouse's/CU partner's income.

- a. Social Security Benefits (including Medicare Part B premiums) paid to or on behalf of the applicant. . . . . \_\_\_\_\_
- b. Pension and Retirement Benefits . . . \_\_\_\_\_  
 (including IRA and annuity income)
- c. Salaries and Wages . . . . . \_\_\_\_\_
- d. Bonuses, Commissions & Fees . . . \_\_\_\_\_
- e. Unemployment Benefits . . . . . \_\_\_\_\_
- f. Disability Benefits, whether public or private (including veterans' and black lung benefits) . . . . . \_\_\_\_\_
- g. Interest (taxable & exempt) . . . . . \_\_\_\_\_
- h. Dividends . . . . . \_\_\_\_\_
- i. Capital Gains . . . . . \_\_\_\_\_
- j. Net Rental Income . . . . . \_\_\_\_\_
- k. Net Business Income . . . . . \_\_\_\_\_
- l. Support Payments . . . . . \_\_\_\_\_
- m. Inheritances . . . . . \_\_\_\_\_
- n. Royalties . . . . . \_\_\_\_\_
- o. Gambling & Lottery Winnings . . . . . \_\_\_\_\_  
 (including New Jersey)
- p. Bequests and Death Benefits . . . . . \_\_\_\_\_
- q. All Other Income . . . . . \_\_\_\_\_
- r. TOTAL . . . . . \_\_\_\_\_

**Was your total 2010 income \$80,000\* or less?** You must report combined income of both spouses/CU partners if your status at Line 2 of the application was "Married/CU Couple."

- Yes. Enter the total amount on Line 7 and continue with Income Worksheet B.
- No. STOP. You are not eligible for a property tax reimbursement.

\*Subject to change by State Budget

**Income Worksheet B**  
**2011 Total Income**

If you were married or in a civil union as of December 31, 2011, you must combine your income with your spouse's/CU partner's income.

- a. Social Security Benefits (including Medicare Part B premiums) paid to or on behalf of the applicant. . . . . \_\_\_\_\_
- b. Pension and Retirement Benefits . . . \_\_\_\_\_  
 (including IRA and annuity income)
- c. Salaries and Wages . . . . . \_\_\_\_\_
- d. Bonuses, Commissions & Fees . . . \_\_\_\_\_
- e. Unemployment Benefits . . . . . \_\_\_\_\_
- f. Disability Benefits, whether public or private (including veterans' and black lung benefits) . . . . . \_\_\_\_\_
- g. Interest (taxable & exempt) . . . . . \_\_\_\_\_
- h. Dividends . . . . . \_\_\_\_\_
- i. Capital Gains . . . . . \_\_\_\_\_
- j. Net Rental Income . . . . . \_\_\_\_\_
- k. Net Business Income . . . . . \_\_\_\_\_
- l. Support Payments . . . . . \_\_\_\_\_
- m. Inheritances . . . . . \_\_\_\_\_
- n. Royalties . . . . . \_\_\_\_\_
- o. Gambling & Lottery Winnings . . . . . \_\_\_\_\_  
 (including New Jersey)
- p. Bequests and Death Benefits . . . . . \_\_\_\_\_
- q. All Other Income . . . . . \_\_\_\_\_
- r. TOTAL . . . . . \_\_\_\_\_

**Was your total 2011 income \$80,000\* or less?** You must report combined income of both spouses/CU partners if your status at Line 3 of the application was "Married/CU Couple."

- Yes. Enter the total amount on Line 8 and continue completing the application.
- No. STOP. You are not eligible for a property tax reimbursement.

\*Subject to change by State Budget