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DEREK S. HANSEL
Executive Director

MEETING OF JANUARY 28, 2014

AGENDA

1. Reading of Public Notice and Roll Call
2. Introductions
3. Approval of the Minutes of the Meeting of December 12, 2013 TAB 1
4. Approval of the Minutes of the Special Meeting of December 23, 2013 TAB 2
5. Guest Presentation on Fitch Ratings 2014 Outlook: U.S. Colleges and Universities: Ann Flynn, Managing Director; John DeLuca, Senior Director; and Joanne Ferrigan, Director
6. Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Bonds, Montclair State University Issue, Series 2014 A, In a Principal Amount Not to Exceed \$230,000,000

Transaction Memo/Resolution TAB 3
7. Resolution Approving the NJEFA Post-Issuance Compliance Policies and Procedures for Certain State-Backed Revenue Bond Programs TAB 4
8. Resolution Authorizing and Consenting to the Power Purchase Agreement Extending the Solar Energy Project at Ramapo College of New Jersey TAB 5
9. Executive Director's Report

10. **Report on the Sale of NJEFA Revenue Bonds, Higher Education Equipment Leasing Fund Program Issue, Series 2014, In the Amount of \$92,230,000** **TAB 6**

11. **Report on the Sale of NJEFA Revenue Bonds, Higher Education Technology Infrastructure Fund Issue, Series 2014, In the Amount of \$37,995,000** **TAB 7**

12. **Report on the Sale of NJEFA Revenue Bonds, The College of New Jersey Issue, Series 2013 A, In the Amount of \$21,735,000** **TAB 8**

13. **Report on the Sale of NJEFA Princeton University Revenue Bonds, 2014 Series A, In the Amount of \$200,000,000** **TAB 9**

14. **Report on the Sale of NJEFA Revenue Refunding Bond, Fairleigh Dickinson University Issue, 2013 Series F, In the Amount of \$52,000,000** **TAB 10**

15. **Report on Operating and Construction Fund Statements and Disbursements** **TAB 11**

16. **Next Meeting Date – March 25, 2014**