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MEETING OF MARCH 24, 2015

AGENDA

1. Reading of Public Notice and Roll Call
2. Introductions
3. Approval of the Minutes of the Meeting of November 18, 2014 TAB 1
4. Approval of the Minutes of the Special Meeting of December 17, 2014 TAB 2
5. Approval of the Minutes of the Special Meeting of February 20, 2015 TAB 3
6. Approval of the Minutes of the Special Meeting of March 4, 2015 TAB 4
7. Market Update – Robert A. Lamb, President, Lamont Financial Services Corporation TAB 5
8. Executive Director's Report
9. Report on Pending Projects TAB 6
10. Report on the Sale of NJEFA Revenue Bonds, New Jersey City University Issue, Series 2015 A, In the Amount of \$35,340,000 TAB 7

11.	Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Refunding Bonds, Princeton University Issue, 2015 Series A, In a Principal Amount Not to Exceed \$200,000,000	
	Term Sheet/Resolution	TAB 8
12.	Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Bonds, Princeton University Issue, 2015 Series D, In a Principal Amount Not to Exceed \$200,000,000	
	Term Sheet/Resolution	TAB 9
13.	Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Bonds, Fairleigh Dickinson University Issue, 2015 Series B, In a Principal Amount Not to Exceed \$19,900,000	
	Term Sheet/Resolution	TAB 10
14.	Resolution Appointing Professionals in Connection with the Issuance of Bonds by the Authority on Behalf of Ramapo College of New Jersey, Series 2015 B	
	Procurement Memo/Resolution	TAB 11
15.	Adoption of Reimbursement Resolution for The William Paterson University of New Jersey	
		TAB 12
16.	Approval of Resolution Authorizing the Release and Conveyance of Certain Property on the Campus of Rowan University	
		TAB 13
17.	Report of the Authority's Audit Committee and Adoption of Resolution Accepting the Financial Statements and Auditors' Report for 2014	
	<i>Nancy Gunza, CliftonLarsonAllen</i>	
	a. Financial Statements and Auditors' Unmodified Opinion and Report on Internal Control Over Financial Reporting	TAB 14
	b. Auditors' Report on Bond Resolution Compliance	TAB 15
	c. 2014 Financial Statement Audit Results	TAB 16
	d. Governance Communications Letter	TAB 17
	e. Resolution Accepting the Audit Report for 2014	TAB 18

18. Report on Operating and Construction Fund Statements and Disbursements

TAB 19

19. Adoption of Resolution Authorizing Graphic Design Services to the Authority for Annual Reports, Newsletters and Other Communications Materials

Procurement Memo/Resolution

TAB 20

20. Executive Session

21. Next Meeting Date – April 28, 2015