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DEREK S. HANSEL
Executive Director

MEETING OF AUGUST 28, 2012

AGENDA

1. **Reading of Public Notice and Roll Call**
2. **Introductions**
3. **Approval of the Minutes of the Meeting of May 22, 2012** **TAB 1**
4. **Approval of the Minutes of the Special Meeting of July 2, 2012** **TAB 2**
5. **Approval of the Minutes of the Meeting of July 24, 2012** **TAB 3**
6. **Executive Director's Report**
7. **Legislative Update**
8. **Project Management Report – List of Pending Projects** **TAB 4**
9. **Report on the Sale of NJEFA Revenue Bonds, Ramapo College of New Jersey Issue, Series 2012 B, In the Amount of \$80,670,000** **TAB 5**

- 10. Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Bonds, The William Paterson University of New Jersey Issue, Series 2012 C and Series 2012 D, In an Amount Not to Exceed \$65,000,000**

Transaction Memo/Resolution **TAB 6**

- 11. Resolution Modifying the Project Scope for the Authority's Revenue Bonds, The William Paterson University of New Jersey Issue, Series 2008 C**

TAB 7

- 12. Resolution of the NJEFA Concerning Certain Litigation Settlements with Respect to Municipal Bond Derivatives**

TAB 8

- 13. Resolution Appointing a Derivatives Advisor for NJEFA Bonds Issued on Behalf of Seton Hall University**

Procurement Memo/Resolution **TAB 9**

- 14. Report on Operating and Construction Fund Statements**

TAB 10

- 15. Next Meeting Date – September 25, 2012**