



103 COLLEGE ROAD EAST • PRINCETON, NEW JERSEY 08540
PHONE 609-987-0880 • FAX 609-987-0850 • anderson@njefa.com

ROGER L. ANDERSON
Executive Director

MEETING OF MARCH 31, 2008

AGENDA

1. Reading of Public Notice and Roll Call
2. Introductions
3. Approval of the Minutes of the Meeting of February 27, 2008 TAB 1
4. Report on Pending Projects TAB 2
5. Market Update – Public Financial Management, Inc. TAB 3
6. Adoption of Reimbursement Resolution for New Jersey City University TAB 4
7. Approval of Resolution and Form of Legal Documents for the Sale of NJEDA Revenue Bonds, The William Paterson University of New Jersey Issue, Series 2008 C, In an Amount Not to Exceed \$100,000,000

Bond Counsel, Windels, Marx Lane & Mittendorf, LLP
Financial Advisor, Public Financial Management, Inc.
 - a. Term Sheet TAB 5
 - b. Resolution Authorizing the Issuance of Not to Exceed \$100,000,000 New Jersey Educational Facilities Authority Revenue Bonds, The William Paterson University of New Jersey Issue, Series 2008 C TAB 6

8. Approval of Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Bonds, The College of New Jersey Issue, Series 2008 D-1, Series 2008 D-2A, Series 2008 D-2B and Series 2008 D-3, In an Amount Not to Exceed \$300,000,000

*Bond Counsel, Gluck Walrath, LLP
Financial Advisor, Phoenix Advisors, LLC*

- a. Term Sheet TAB 7
- b. Resolution Authorizing the Issuance of Not to Exceed \$300,000,000 New Jersey Educational Facilities Authority Revenue Bonds, The College of New Jersey Issue, Series 2008 D-1, Series 2008 D-2A, Series 2008 D-2B, and Series 2008 D-3 TAB 8

9. Approval of Resolution Amending the Resolution Authorizing Restructuring of Certain Variable Rate Bonds TAB 9

10. Approval of Resolution Authorizing Restructuring of Certain Variable Rate Bonds Issued on Behalf of Institute for Defense Analyses TAB 10

11. Approval of Resolution Authorizing Entry into a Solar Energy Conversion Services Agreement for Provision of Services at The Richard Stockton College of New Jersey TAB 11

12. Report of the Authority's Audit Committee and Adoption of Resolution Accepting the Financial Statements and Auditors' Report for 2007 TAB 12

Randy Nelson, Ernst & Young

13. Report on Operating and Construction Fund Statements

- a. Results of Operations and Budget Variance Analysis TAB 13
- b. Status of Construction Funds TAB 14

14. Legislative Update

15. Directors' Update

16. Next Meeting Date – April 23, 2008 at Rider University