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ROGER L. ANDERSON
Executive Director

MEETING OF MARCH 25, 2009

AGENDA

1. **Reading of Public Notice and Roll Call**
 2. **Introductions**
 3. **Approval of the Minutes of the Meeting of February 25, 2009** **TAB 1**
 4. **Report on Pending Projects** **TAB 2**
 5. **Market Update - Public Financial Management, Inc.** **TAB 3**
 6. **Adoption of Resolution Approving Method of Sale Pursuant to Executive Order No. 26 for the Authority's Princeton Theological Seminary Issue, In an Amount to Be Determined** **TAB 4**
 7. **Adoption of Resolution Approving Method of Sale Pursuant to Executive Order No. 26 for the Authority's Seton Hall University Issue, In an Amount to Be Determined** **TAB 5**
 8. **Approval of Resolution and Form of Legal Documents for the Sale of NJEDA Revenue Bonds, Princeton Theological Seminary Issue, 2009 Series B, In an Amount Not to Exceed \$18,000,000**
- Bond Counsel, McManimon & Scotland, LLC*
Senior Manager, RBC Capital Markets
Financial Advisor, Phoenix Advisors, LLC
- a. **Term Sheet** **TAB 6**
 - b. **Resolution Authorizing the Issuance of Not to Exceed \$18,000,000 New Jersey Educational Facilities Authority Revenue Bonds, Princeton Theological Seminary Issue, 2009 Series B** **TAB 7**

9. Approval of an Amended and Restated Resolution for the Sale of NJEFA Revenue Bonds, University of Medicine and Dentistry of New Jersey Issues, Series 2008 G, H and I, In an Aggregate Amount Not to Exceed \$575,000,000

*Bond Counsel, Gibbons, P.C.
Senior Manager, Morgan Stanley
Financial Advisor, Acacia Financial Group, Inc.*

- a. Term Sheet TAB 8
- b. Amended and Restated Resolution Authorizing the Issuance of Not to Exceed \$575,000,000 New Jersey Educational Facilities Authority Revenue Bonds, University of Medicine and Dentistry of New Jersey Issues, Series 2008 G, H and I TAB 9

10. Approval of Resolution Appointing an Additional Firm to the Authority's Selling Group Pool TAB 10

11. Report of the Authority's Audit Committee and Adoption of Resolution Accepting the Financial Statements and Auditors' Report for 2008

Randy Nelson, Ernst & Young

- a. Financial Statements and Auditors' Unqualified Opinion and Report on Internal Control Over Financial Reporting TAB 11
- b. Auditors' Report on Bond Resolution Compliance TAB 12
- c. Resolution Accepting the Audit Report for 2008 TAB 13

12. Report on Operating and Construction Fund Statements

- a. Results of Operations and Budget Variance Analysis TAB 14
- b. Status of Construction Funds TAB 15

13. Legislative Update

14. Directors' Update

15. Next Meeting Date – April 22, 2009