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ROGER L. ANDERSON
Executive Director

MEETING OF FEBRUARY 24, 2010

PROPOSED AGENDA

1. **Reading of Public Notice and Roll Call**
2. **Introductions**
3. **Resolution of Appreciation for Sonia Frontera, Esq.** TAB 1
4. **Approval of the Minutes of the Meeting of December 10, 2009** TAB 2
5. **Report on Pending Projects** TAB 3
6. **Market Update – Public Financial Management, Inc.** TAB 4
(will be included in your Board book)
7. **Report on the Sale of NJEFA Revenue Bonds, The College of New Jersey Issues, Series 2010 A (Tax-Exempt) and Series 2010 B (Build America Bonds – Direct Payment), In the Amount of \$44,500,000** TAB 5
(will be included in your Board book).
8. **Report on the Sale of NJEFA Revenue Bonds, Princeton Theological Seminary Issue, 2010 Series A, In the Amount of \$68,785,000** TAB 6
(will be included in your Board book)

9. **Report on the Sale of NJEFA Revenue Bonds, Princeton University Issue, 2010 Series B, In the Amount of \$250,000,000** (will be included in your Board book) **TAB 7**
10. **Approval of Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Bonds, Passaic County Community College Issues, Series 2010 C (Tax-Exempt), Series 2010 D (Recovery Zone Economic Development Bonds) and Series 2010 E (Build America Bonds – Direct Payment), In an Amount Not to Exceed \$12,500,000**
- Bond Counsel, Gibbons P.C.*
Underwriter, RBC Capital Markets
- a. Term Sheet **TAB 8**
- b. Resolution Authorizing the Issuance of Not to Exceed \$12,500,000 New Jersey Educational Facilities Authority Revenue Bonds, Passaic County Community College Issues, Series 2010 C (Tax-Exempt), Series 2010 D (Recovery Zone Economic Development Bonds) and Series 2010 E (Build America Bonds – Direct Payment) **TAB 9**
11. **Adoption of Resolution Authorizing an Appointment to the Authority's Audit Committee** **TAB 10**
12. **Report on Operating and Construction Fund Statements**
- a. Results of Operations and Budget Variance Analysis **TAB 11**
- b. Status of Construction Funds **TAB 12**
13. **Commission on Higher Education Update**
14. **Legislative Update**
15. **Directors' Update**
16. **Presentation – 2009 Year in Review**
17. **Next Meeting Date – March 24, 2010**