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ROGER L. ANDERSON
Executive Director

MEETING OF DECEMBER 12, 2008

AGENDA

1. Reading of Public Notice and Roll Call
2. Introductions
3. Approval of the Minutes of the Meeting of October 22, 2008 TAB 1
4. Approval of the Minutes of the Special Meeting of November 10, 2008 TAB 2
5. Report on Pending Projects TAB 3
6. Market Update – Phoenix Advisors, LLC TAB 4
7. Report on the Sale of NJEFA Revenue Bonds,
Princeton University Issue, 2008 Series K, In the
Amount of \$208,805,000 TAB 5
8. Report on the Sale of NJEFA Revenue Bonds,
Seton Hall University Issues, 2008 Series D and
2008 Series E, In the Aggregate Amount of
\$74,100,000 TAB 6
9. Approval of Resolution Implementing Modifications to
Certain Projects Financed by NJEFA Revenue Bonds,
Ramapo College of New Jersey Issue, Series 2006 D TAB 7

10. **Approval of Resolution Authorizing Exercise by NJEFA of Remedies Upon Occurrence of Defaults or Other Specified Events Under Certain Investment Agreements** TAB 8

11. **Approval of Resolution Adopting a Paid Family Leave Plan Pursuant to the New Jersey Paid Family Leave Act** TAB 9

12. **Report on Selection of Underwriter Pool and Approval of Resolution Authorizing the Appointment of a Pool of Underwriters** TAB 10

13. **Resolution Approving the Operating and Capital Budgets for Calendar Year 2009** TAB 11

14. **Report on Operating and Construction Fund Statements**
 - a. **Results of Operations and Budget Variance Analysis** TAB 12
 - b. **Status of Construction Funds** TAB 13

15. **Legislative Update** TAB 14

16. **Directors' Update**

17. **Guest Speaker, John Nelson, Managing Director of Public Finance, Moody's Investors Service**

18. **Next Meeting Date – January 28, 2008**