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ROGER L. ANDERSON  
*Executive Director*

## MEETING OF FEBRUARY 27, 2008

### AGENDA

1. Reading of Public Notice and Roll Call
2. Introductions
3. Approval of the Minutes of the Meeting of January 23, 2008 TAB 1
4. Approval of the Minutes of the Executive Session of January 23, 2008 TAB 2
5. Adoption of Resolution Approving Method of Sale Pursuant to Executive Order No. 26 for the Authority's Institute for Advanced Study Issue, In an Amount to Be Determined TAB 3
6. Approval of Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Refunding Bonds, Institute for Advanced Study Issue, 2008 Series C, In an Amount Not to Exceed \$15,000,000
  - a. Term Sheet TAB 4
  - b. Resolution Authorizing the Issuance of Not to Exceed \$15,000,000 New Jersey Educational Facilities Authority Revenue Refunding Bonds, Institute for Advanced Study Issue, 2008 Series C TAB 5

*Bond Counsel, McManimon & Scotland, LLC  
Financial Advisor, Public Financial Management, Inc.*

**7. Approval of Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Bonds, Rowan University Issue, Series 2008 B, In an Amount Not to Exceed \$37,500,000**

*Bond Counsel, DeCotiis, Fitzpatrick, Cole & Wisler, LLP  
Financial Advisor, Public Financial Management, Inc.*

- a. Term Sheet TAB 6
- b. Resolution Authorizing the Issuance of Not to Exceed \$37,500,000 New Jersey Educational Facilities Authority Revenue Bonds, Rowan University Issue, Series 2008 B TAB 7

**8. Approval of Resolution Authorizing Restructuring of Certain Variable Rate Bonds** TAB 8

**9. Report on Operating and Construction Fund Statements**

- a. Results of Operations and Budget Variance Analysis TAB 9
- b. Status of Construction Funds TAB 10

**10. Adoption of Resolution Increasing the Designated Fund Balance Reserve** TAB 11

**11. Adoption of Resolution Electing a Member of the Audit Committee** TAB 12

**12. Report on Pending Projects** TAB 13

**13. Market Update – Acacia Financial Group, Inc.** TAB 14

**14. Report on NJEFA Swaps and Variable Rate Bonds** TAB 15

**15. Legislative Update** TAB 16

**16. Presentation – 2007 Year in Review**

**17. Next Meeting Date – March 31, 2008**