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ROGER L. ANDERSON  
*Executive Director*

**MEETING OF SEPTEMBER 17, 2009**

**AGENDA**

1. **Reading of Public Notice and Roll Call**
2. **Introductions**
3. **Approval of the Minutes of the Meeting of June 24, 2009** **TAB 1**
4. **Report on Pending Projects** **TAB 2**
5. **Market Update – Phoenix Advisors, LLC** **TAB 3**
6. **Report on the Sale of NJEFA Revenue Refunding Bonds, Kean University Issue, Series 2009 A, In the Amount of \$179,380,000** **TAB 4**
7. **Approval of Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Bonds, Seton Hall University Issue, 2009 Series C, In an Amount Not to Exceed \$9,000,000**

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*Bond Counsel, McCarter & English, LLP*  
*Purchaser, Capital One Bank*

  - a. **Term Sheet** **TAB 5**
  - b. **Resolution Authorizing the Issuance of Not to Exceed \$9,000,000 New Jersey Educational Facilities Authority Revenue Bonds, Seton Hall University Issue, 2009 Series C** **TAB 6**

8. **Report on an Addendum to the Authority's Employee Policy Manual** **TAB 7**
  
  9. **Report on Operating and Construction Fund Statements**
    - a. **Results of Operations and Budget Variance Analysis** **TAB 8**
    - b. **Status of Construction Funds** **TAB 9**
  
  10. **Directors' Update**
  
  11. **Executive Session**
  
  12. **Next Meeting Date – October 28, 2009**
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