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ROGER L. ANDERSON
Executive Director

MEETING OF OCTOBER 22, 2008

PROPOSED AGENDA

1. **Reading of Public Notice and Roll Call**
2. **Introductions**
3. **Approval of the Minutes of the Meeting of September 24, 2008** **TAB 1**
4. **Approval of the Minutes of the Special Meeting of October 2, 2008** **TAB 2**
5. **Report on Pending Projects** **TAB 3**
6. **Market Update – Public Financial Management, Inc.** **TAB 4**
(will be included in your Board book)
7. **Report on the Sale of NJEFA Revenue Bonds,
Princeton University Issue, 2008 Series J, In the
Amount of \$250,000,000** **TAB 5**
(will be included in your Board book)
8. **Adoption of Resolution Approving Method of Sale
Pursuant to Executive Order No. 26 for the Authority's
Kean University Issue, In an Amount to Be Determined** **TAB 6**

9. Approval of an Amended and Restated Resolution for the Sale of NJEFA Revenue Bonds, University of Medicine and Dentistry of New Jersey Issues, Series 2008 G, H and I, In an Aggregate Amount Not to Exceed \$575,000,000

*Bond Counsel, Gibbons, P.C.
Senior Manager, Morgan Stanley
Financial Advisor, Acacia Financial Group, Inc.*

- a. Term Sheet TAB 7
- b. Resolution Authorizing the Issuance of Not to Exceed \$575,000,000 New Jersey Educational Facilities Authority Revenue Bonds, University of Medicine and Dentistry of New Jersey Issues, Series 2008 G, H and I TAB 8

10. Approval of Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Bonds, Kean University Issue, Series 2008 K, In an Amount Not to Exceed \$225,000,000

*Bond Counsel, McCarter & English, LLP
Senior Manager, CitiGroup Global Markets, Inc.
Financial Advisor, Public Financial Management, Inc.*

- a. Term Sheet TAB 9
- b. Resolution Authorizing the Issuance of Not to Exceed \$225,000,000 New Jersey Educational Facilities Authority Revenue Bonds, Kean University Issue, Series 2008 K TAB 10

11. Approval of Resolution Authorizing the Amendment of Documents Relating to NJEFA Revenue Bonds, New Jersey City University Issue, Series 2008 E TAB 11
(will be included in your Board book)

12. Report on Operating and Construction Fund Statements

- a. Results of Operations and Budget Variance Analysis TAB 12
- b. Status of Construction Funds TAB 13

13. Legislative Update

14. Directors' Update

15. Next Meeting Date – December 12, 2008