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By:

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SUPERIOR COURT OF NEW JERSEY CHANCERY DIVISION MERCER COUNTY DOCKET NO.: MER-C-

CHRISTOPHER S. PORRINO, Attorney General of the State of New Jersey, and SHARON M. JOYCE, Acting Director of the New Jersey Division of Consumer Affairs,

Civil Action

Plaintiffs,

v.

CONSENT JUDGMENT

GENERAL MOTORS COMPANY

Defendant.

Plaintiffs Christopher S. Porrino, Attorney General of the State of New Jersey ("Attorney General") and Sharon M. Joyce, Acting Director of the New Jersey Division of Consumer Affairs ("Director") (collectively, "Plaintiffs") have brought this action pursuant to provisions of the New Jersey Consumer Fraud Act, N.J.S.A. 56:8-1 et seq. ("CFA") against defendant General Motors Company ("GM").

Plaintiffs and GM, by their counsel, have agreed to the entry of this Consent Judgment without trial or adjudication of any issue of fact or law and without admission by GM of any

wrongdoing or admission of any of the violations of the CFA or any other law as alleged by Plaintiffs.

Contemporaneous with the filing of this Consent Judgment, GM is entering into similar agreements with the Attorneys General of Alabama, Alaska, Arkansas, California, Colorado, Connecticut, Delaware, District of Columbia, Florida, Georgia, Hawaii, Idaho, Illinois, Indiana, Iowa, Kansas, Kentucky, Louisiana, Maine, Maryland, Massachusetts, Michigan, Minnesota, Missouri, Mississippi, Montana, Nebraska, Nevada, New Hampshire, New Mexico, New York, North Carolina, North Dakota, Ohio, Oklahoma, Oregon, Pennsylvania, Rhode Island, South Carolina, South Dakota, Tennessee, Texas, Utah, Virginia, Vermont, Washington, West Virginia, Wisconsin, and Wyoming (hereinafter collectively referred to as "Attorneys General").

1 PRELIMINARY STATEMENT

- 1.1 In 2014, an Attorneys General Multistate Working Group ("MSWG")—of which New Jersey is a member—initiated an investigation (the "Investigation") into certain business practices of GM¹ concerning GM's issuance of the following Recalls: NHTSA Recall Nos. 14V047, 14V346, 14V355, 14V394, 14V400, 14V490, and 14V540.
- 1.2 The MSWG was led by a Multistate Executive Committee ("MSEC") comprised of Connecticut, Florida, Maryland, Michigan, New Jersey, Ohio, Pennsylvania, South Carolina, and Texas.

¹ The Investigation sought information about events that preceded the bankruptcy of General Motors Corporation ("Old GM"). GM does not admit any wrongdoing or accept any liability for conduct allegedly involving or relating to the activities of Old GM. Nothing in this Consent Judgment is intended to imply or suggest that GM is responsible for any acts, conduct, or knowledge of Old GM, or that such acts, conduct, or knowledge, can be imputed to GM. Nor is anything in this Consent Judgment intended to alter, modify, expand, or otherwise affect any provision of the July 5, 2009 Sale Order issued by the U.S. Bankruptcy Court for the Southern District of New York, or the rights, protections, and responsibilities of GM under the Sale Order or pertinent law.

- 1.3 The Investigation was prompted by reports of unintended key rotation related and/or ignition switch-related Recalls in several models and model years of GM vehicles.
- 1.4 The Investigation focused on the "Covered Conduct," as that term is defined herein.
- 1.5 This Investigation was based upon, and has proceeded under, the Attorney General of the State of New Jersey's authority to act on behalf of, and to protect, the people of New Jersey against alleged harms to Consumers pursuant to the New Jersey Consumer Fraud Act, N.J.S.A. 56:8-1 et seq. and other law.
- 1.6 On or about May 16, 2014, GM agreed to a Consent Order with NHTSA related to the NHTSA 14V047 Recall that included, among other provisions, certain improvements GM agreed to make to its Recall process and its handling of issues related to the safety of GM Motor Vehicles (the "NHTSA Consent Order").
- 1.7 GM represents, and by entering into this Consent Judgment, the Attorneys General rely upon, that in compliance with the requirements set by NHTSA under the Federal Motor Vehicle Safety Act, GM does and shall timely notify GM Motor Vehicle owners of a known defect related to Motor Vehicle safety in GM Motor Vehicles.
- 1.8 On or about September 16, 2015, GM agreed to a Deferred Prosecution Agreement with the U.S. Department of Justice (the "DPA"). Pursuant to the DPA, the U.S. Department of Justice appointed a Monitor to assess GM's compliance with the DPA and to make recommendations for additional improvements that GM is required by the DPA to adopt unless it objects to a recommendation and the U.S. Department of Justice agrees that adoption of such recommendation is not required.

- 1.9 The Signatory Attorneys General recognize that GM has cooperated with the Investigation and has, prior to the Effective Date, voluntarily implemented improvements to its safety organization and to its safety processes.
- 1.10 The Parties have reached an amicable agreement resolving the issues in controversy and concluding the Investigation by filing/entering this Consent Judgment. The Parties agree that this Consent Judgment resolves the Signatory Attorneys' General claims and potential claims under their UDAP Laws as defined in Paragraph 5.27 and as set forth in Section 8 of this Consent Judgment.

NOW THEREFORE, upon the consent of the Parties hereto, IT IS HEREBY ORDERED, ADJUDGED AND DECREED AS FOLLOWS:

2 PARTIES

- 2.1 Plaintiffs are the Attorney General and the Director (the "Attorney General").
- 2.2 Defendant is General Motors Company or "GM," which is headquartered in Detroit, Michigan.

3 JURISDICTION

3.1 Pursuant to the CFA, jurisdiction of this Court over the subject matter and over the Defendant for the purpose of entering into and enforcing this Consent Judgment is admitted. Jurisdiction is retained by this Court for the purpose of enabling the Attorney General or the Defendant to apply for such further orders and directions as may be necessary or appropriate for the construction and modification of the injunctive provisions herein, or execution of this Consent Judgment, including enforcement of this Consent Judgment and punishment for any violation of this Consent Judgment. The Defendant waives any defect associated with service of Plaintiffs' Complaint and this Consent Judgment and does not require issuance or service of a Summons.

4 VENUE

4.1 Pursuant to the provisions of the CFA, venue as to all matters between the Parties relating to or arising out of this Consent Judgment shall lie exclusively in the Superior Court of New Jersey, Chancery Division, Mercer County or other State Court of competent jurisdiction in the same district.

5 <u>DEFINITIONS</u>

In this Consent Judgment, the following words or terms shall have these meanings:

- 5.1 "Advertise," "Advertisement," or "Advertising" means any written, oral, or electronic statement, illustration, or depiction intended for Consumers and designed to create interest among Consumers in the purchase of, impart information about the attributes of, publicize the availability of, or effect the sale or use of, goods or services, whether the statement appears in a brochure, certification, newspaper, magazine, free-standing insert, marketing kit, leaflet, circular, mailer, book insert, letter, catalogue, poster, chart, billboard, public-transit card, point-of-purchase display, package insert, package label, product instructions, electronic mail, website, mobile application, homepage, film, slide, radio, television, cable television, programlength commercial or "infomercial," or any other medium whether in print or electronic form.
- 5.2 "Affected Vehicles" means the vehicles included in the Investigation Recalls defined in Paragraph 5.14, below.
- 5.3 "Affiliates" means those individuals, corporations, partnerships, joint ventures, trusts, associations, or unincorporated associations specifically listed on Exhibit A and including Vehicle Acquisition Holdings, LLC, and NGMCO, Inc.
- 5.4 "Attorney General" or "Signatory Attorney General" means the Attorney General of the State of New Jersey and/or the Office of the Attorney General of the State of New Jersey.

- statement or disclosure, means that such statement or disclosure is disclosed in such size, color, contrast, location, duration, and audibility that it is readily noticeable, readable, understandable, or, if applicable, capable of being heard. A statement may not contradict or be inconsistent with any other information with which it is presented. If a statement modifies, explains, or clarifies other information with which it is presented, it must be presented in proximity to the information it modifies, in a manner that is likely to be noticed, readable, and understandable, and it must not be obscured in any manner. Audio disclosures shall be delivered in a volume and cadence sufficient for a Consumer to hear and comprehend. Visual disclosures shall be of a size and shade and appear on the screen for a duration sufficient for a Consumer to read and comprehend. In a print Advertisement or promotional material, including, without limitation, point of sale display or brochure materials directed to Consumers, the disclosures shall be in a type, size, and location sufficiently noticeable for a Consumer to read and comprehend, in a print that contrasts with the background against which it appears.
- 5.6 "Confidentiality Agreement" means the Confidentiality Agreement executed on or about June 29, 2015.
- 5.7 "Consent Judgment" refers to this document entitled Consent Judgment in the matter of State of New Jersey v. General Motors Company.
- 5.8 "Consumer" means any person, a natural person, individual, governmental agency or entity, partnership, corporation, limited liability company or corporation, trust, estate, incorporated or unincorporated association, or any other legal or commercial entity, however organized, to whom GM directly or indirectly offered its vehicles, products, or services for sale or lease.

- 5.9 "Covered Conduct" means the engineering, manufacturing, marketing, sales, and maintenance of the Affected Vehicles arising from the unintended key rotation-related and/or ignition-switch-related Recalls including (1) when Old GM or GM became aware of an ignition switch problem and whether Old GM or GM made timely disclosures of known defects to Consumers and regulators; (2) whether Old GM or GM misrepresented, expressly, impliedly or by omission, the safety, reliability or resale value of the Affected Vehicles to Consumers and regulators; (3) whether Old GM or GM engaged in deceptive Advertising of the Affected Vehicles; and (4) whether Old GM or GM engaged in the resale or offering for resale of any Affected Vehicles with alleged ignition switch safety problems.
- 5.10 "Effective Date" means the date on which this Consent Judgment has been signed by both Parties and entered as an order by the Court.
- 5.11 "Fantasy Advertising" means Advertising that uses special effects or fictional characters.
- 5.12 "GM" means General Motors Company and its present parents, subsidiaries (whether or not wholly owned), and Affiliates. For the avoidance of doubt, undertakings by GM in this Consent Judgment do not include or extend to GM dealers or distributors.
- 5.13 For purposes of this Consent Judgment only, "Ignition Switch" refers to any defective ignition switch in any of the Affected Vehicles that is the subject of any of the Recalls that are the subject of the multistate Investigation.
- 5.14 "Investigation Recalls" means NHTSA Recall Nos. 14V047, 14V346, 14V355, 14V394, 14V400, 14V490, and 14V540.
- 5.15 "Monitor" means the Monitor appointed by the U.S. Department of Justice, pursuant to the DPA, as referenced in Paragraph 1.8.

- 5.16 "Motor Vehicle," as used herein, means a self-propelled vehicle manufactured for use on public streets, roads, or highways, but not on railroads.
- 5.17 "NHTSA" means the National Highway Traffic Safety Administration. If any obligations, duties, or the jurisdiction of NHTSA should be transferred, consolidated, or merged with the obligations, duties, or jurisdiction of any other federal governmental agency or entity during the term of this Consent Judgment, then all references to "NHTSA" in this Consent Judgment shall apply to that other governmental agency or entity.
- 5.18 "Recall 14V047" means NHTSA Recall No. 14V047, which includes these Motor Vehicles: Model Year ("MY") 2005-2010 Chevrolet Cobalt, MY 2006-2011 Chevrolet HHR, MY 2005-2006 Pontiac Pursuit, MY 2006-2010 Pontiac Solstice, MY 2007-2010 Pontiac G5, MY 2003-2007 Saturn Ion, and MY 2007-2010 Saturn Sky.
- 5.19 "Recall 14V346" means NHTSA Recall No. 14V346, which includes these Motor Vehicles: MY 2010-2014 Chevrolet Camaro.
- 5.20 "Recall 14V355" means NHTSA Recall No. 14V355, which includes these Motor Vehicles: MY 2005-2009 Buick LaCrosse, MY 2006-2011 Buick Lucerne, MY 2000-2005 Cadillac DeVille, MY 2006-2011 Cadillac DTS, MY 2006-2014 Chevrolet Impala, and MY 2006-2007 Chevrolet Monte Carlo.
- 5.21 "Recall 14V394" means NHTSA Recall No. 14V394, which includes these Motor Vehicles: MY 2003-2014 Cadillac CTS and MY 2004-2006 Cadillac SRX.
- 5.22 "Recall 14V400" means NHTSA Recall No. 14V400, which includes these Motor Vehicles: MY 2000-2005 Chevrolet Impala, MY 1997-2003 Chevrolet Malibu, MY 2004-2005 Chevrolet Malibu Classic, MY 2000-2005 Chevrolet Monte Carlo, MY 1999-2004 Oldsmobile

Alero, MY 1998-2002 Oldsmobile Intrigue, MY 1999-2005 Pontiac Grand Am, and MY 2004-2008 Pontiac Grand Prix.

- 5.23 "Recall 14V490" means NHTSA Recall No. 14V490, which includes the Motor Vehicle MY 2002-2004 Saturn Vue.
- 5.24 "Recall 14V540" means NHTSA Recall No. 14V540, which includes these Motor Vehicles: MY 2011-2013 Chevrolet Caprice and MY 2008-2009 Pontiac G8.
- 5.25 "Recall" or "Recalls" means a Motor Vehicle manufacturer's field action to remedy a safety-related defect or non-compliance pursuant to the Federal Motor Vehicle Safety Act, 49 U.S.C. §§ 30116-30120.
- 5.26 "Represent," "Representation," or "Representations" shall mean to communicate through certifications, claims, statements, questions, conduct, graphics, symbols, lettering, formats, devices, language, documents, messages, or any other manner or means by which meaning might be conveyed.
- 5.27 "UDAP Laws" means all applicable consumer protection and unfair trade and deceptive acts and practices laws, including, without limitation, the CFA, as well as common law and equitable claims.

6 CONDUCT PROVISIONS

- 6.1 For the avoidance of doubt, the Conduct Provisions in this Section shall apply exclusively to Motor Vehicles sold in the United States, and the obligations shall extend and relate solely to GM's conduct with respect to such Motor Vehicles.
- 6.2 GM, in connection with the marketing or Advertising of certified pre-owned Motor Vehicles shall not, in any manner, expressly or by implication:

6.2.1 Represent that certified pre-owned Motor Vehicles that GM Advertises are safe, have been repaired for safety issues, or have been subject to a rigorous inspection, unless the certified pre-owned Motor Vehicles are, based on dealer reports to GM, either not subject to any open Recalls relating to safety or repaired pursuant to such a Recall, and the Representation is otherwise not misleading. As provided in Paragraph 6.9, GM will continue to instruct its dealers that certified pre-owned Motor Vehicles shall not be certified or delivered to a customer until all Recall repairs have been completed.

6.2.2 Misrepresent the following:

- 6.2.2.1 Whether there is or is not an open Recall for safety issues on any certified pre-owned Motor Vehicle;
- 6.2.2.2 Whether GM, or GM dealers to GM's knowledge, have repaired certified pre-owned Motor Vehicles for open safety Recalls; and
- 6.2.2.3 Any other material fact about the safety of the certified pre-owned Motor Vehicle GM Advertises for sale.
- 6.3 For a reasonable time after announcement of a Recall, in order to allow GM sufficient time to administratively and promptly modify its offering or Advertising to comply with Paragraph 6.2 of this Consent Judgment, GM will not be held in violation of Paragraph 6.2 of this Consent Judgment. In recognition that the Recall repairs and the certification is done by GM's dealers, GM may rely on its dealers' reported certification of a Motor Vehicle in its Advertising and marketing materials pursuant to this Consent Judgment.

6.4 GM shall comply with New Jersey's UDAP Laws that apply to GM and the Motor Vehicles it manufactures, markets, and sells in the United States.

6.5 Notice to Consumers.

- 6.5.1 GM will maintain a Vehicle Safety Owner Engagement Team (or its functional equivalent), which uses data analytics and customer research to analyze and, where appropriate in GM's discretion, develop and execute communications and outreach tactics to enhance Recall awareness by impacted customers in the U.S.
- 6.5.2 Within 60 days after one year after the Effective Date of this Consent Judgment, GM will provide the Signatory Attorneys General with a report that summarizes GM's activities relative to Paragraph 6.5.1 above.

6.6 Advertising.

6.6.1 With respect to Advertisements in New Jersey concerning the product safety of GM Motor Vehicles, GM will not engage in misleading or false Advertising in violation of the CFA. When determining whether a particular Advertisement complies with the provisions in Section 6.6, the entire Advertisement shall be considered, including the context of the particular depiction or phrase(s) at issue, any limitations, warnings, or disclosures in the Advertisement, and any limitations, warnings, or disclosures in the Motor Vehicle's owner's manual. Nothing herein shall preclude GM from (a) demonstrating the ordinary use of vehicle components, systems, or features, (b) demonstrating the performance of safety features, (c) depicting a Motor Vehicle being driven by a professional driver on a closed course, provided that any necessary and appropriate disclosures are Clearly and Conspicuously disclosed in the Advertisement, or (d) using Fantasy Advertising.

- 6.6.2 GM shall not Represent that a Motor Vehicle is "safe," "safest," "safer," or use a term or phrase of similar superlative or comparative meaning regarding safety, unless they have complied with those Federal Motor Vehicle Safety standards applicable to the Motor Vehicle at issue, and, if necessary, GM Clearly and Conspicuously discloses the information necessary to place the Representation in an accurate context, including by way of example: (a) the Motor Vehicle for which the claim is made; and (b) the design, feature, equipment or aspect of performance for which the claim is being made. The mere fact of a subsequent safety Recall of a Motor Vehicle by itself does not render a prior Advertisement of that Motor Vehicle misleading or otherwise state a violation of this Consent Judgment.
- 6.6.3 Notwithstanding Paragraph 6.6.2, GM may (a) make truthful Representations about the receipt of awards, ratings, or rankings from third parties (e.g., NHTSA's New Car Assessment Program, J.D. Power & Associates, or the Insurance Institute for Highway Safety), including those relating to safety; (b) make truthful Representations about any Motor Vehicle and/or its systems and components which a Consumer should reasonably understand are statements of opinion or statements not easily and objectively verifiable as factually correct or incorrect; or (c) make truthful Representations that a Motor Vehicle has specific safety features.

6.7 Safety-Related Organizational Restructuring and Data Analytics.

- 6.7.1 GM will maintain a Global Vehicle Safety organization (or its functional equivalent) to identify and investigate issues related to the safety of GM Motor Vehicles.
- 6.7.2 GM will maintain a Global Product Integrity organization (or its functional equivalent). Among its other functions, the Global Product Integrity organization will establish processes to identify and resolve potential safety issues in the design of GM Motor

Vehicles using Design for Failure Mode and Effects Analysis (or its functional equivalent) and/or other strategies selected by GM to achieve the same or similar results.

- 6.7.3 GM will maintain a Safety and Field Action Decision Authority (or its functional equivalent) responsible for making decisions with respect to Recalls of GM Motor Vehicles sold in the U.S.
- 6.7.4 GM will use advanced data analytics to identify, review, and analyze product anomalies and events in support of the Motor Vehicle safety field investigation process.

6.8 Internal Reporting of Safety Issues.

- 6.8.1 GM will establish or maintain a "Speak Up for Safety" program (or its functional equivalent) for its employees and GM dealer employees to report safety-related issues concerning GM Motor Vehicles.
- 6.8.2 GM will require its U.S. salaried employees, as appropriate, to confirm annually that they have reported any issues related to the safety of GM Motor Vehicles to the "Speak Up for Safety" program (or its functional equivalent) or to appropriate GM personnel consistent with GM's policies.
- 6.8.3 GM will establish or maintain a non-retaliation policy to protect employees who report an issue related to the safety of GM Motor Vehicles, and GM will not retaliate or tolerate retaliation in any form against an employee because that employee reports an issue related to the safety of GM Motor Vehicles.

6.9 Certified Pre-Owned Vehicles.

6.9.1 GM will instruct its dealers that (i) all applicable Recall repairs must be completed, and reflected as such in GM's systems, before any GM Motor Vehicle sold in the U.S. and included in such Recall is eligible for certification, and (ii) if there is a Recall on any

Certified Pre-Owned GM Motor Vehicle sold in the U.S., the required remedy or repair must be completed before such Motor Vehicle is delivered to a customer.

6.10 Motor Vehicle Parts.

6.10.1 GM will establish or maintain appropriate processes and/or policies to determine whether a change in a part for a GM Motor Vehicle sold in the U.S. affects the part's "Fit, Form, or Function," such that the part number should be changed.

6.10.2 GM will train employees whose responsibilities include evaluating whether a part change affects the part's "Fit, Form, or Function" to follow the processes that GM will establish and maintain per Paragraph 6.10.1.

6.11 Consumer Complaint Resolution

6.11.1 Within 30 days of the Effective Date, GM shall appoint a person or persons to act as a direct contact for the Signatory Attorney General's office for the resolution of Consumer complaints arising from the subject matter of the Covered Conduct. GM shall provide the Signatory Attorney General's office with the name(s), title(s), address(es), telephone number(s), facsimile number(s), and electronic mail address(es) of the person(s) designated, within 30 days of the Effective Date.

7 PAYMENT TO THE STATES

7.1 Within 30 days of the Effective Date of the New Jersey Consent Judgment, GM shall pay One Hundred Twenty Million Dollars (\$120,000,000.00) total, to be divided and paid by GM directly to each Signatory Attorney General of the MSWG in an amount to be designated in writing by and in the sole discretion of the MSEC. The MSEC will provide GM with instructions for the payments to be distributed to each Signatory Attorney General under this Paragraph. Said payment shall be used by the State of New Jersey for such purposes that may

include, but are not limited to, attorneys' fees and other costs incurred in pursuing this Investigation, future public protection and education purposes, a consumer protection enforcement fund, or other purposes, including without limitation future consumer protection enforcement, consumer education, litigation funds, local consumer aid funds, public protection or consumer protection purposes or other purposes as allowed by state law at the sole discretion of each Signatory Attorney General. GM shall have no property right, interest, claim, control over, or title to any monies paid by GM to the MSWG after the payment is made by GM under this Consent Judgment.

8 RELEASE

the Attorney General of the State of New Jersey releases and forever discharges to the fullest extent possible that the Attorney General is authorized under the law, (i) GM and its present and former parents, subsidiaries (whether or not wholly owned), and Affiliates (including but not limited to Vehicle Acquisition Holdings, LLC, and NGMCO, Inc.), and (ii) the respective divisions, organizational units, officers, directors, employees, agents, representatives, and inhouse attorneys of those entities in Section (i) of this Paragraph (the "Released Parties") from the following: all civil claims (including claims for diminution in value), demands, causes of action, damages, equitable claims, injunctive relief, restitution, fines, costs, attorneys' fees and penalties, arising from the subject matter of the Covered Conduct, that the New Jersey Attorney General, whether directly, indirectly, representatively, derivatively, in their sovereign enforcement capacity, or as *parens patriae* on behalf of state citizens or in any other capacity, could have asserted, before or as of the Effective Date, against the Released Parties under all UDAP Laws (collectively, the "Released Claims").

- 8.2 Notwithstanding any term of this Consent Judgment, the following do not comprise Released Claims:
 - (A) Private rights of action;
 - (B) Claims of environmental or tax liability;
 - (C) Criminal liability;
 - (D) Claims for actual physical damage to real or personal property;
 - (E) Claims alleging violations of state or federal securities laws;
 - (F) Claims alleging violations of state or federal antitrust laws;
 - (G) Any obligations created under this Consent Judgment;
 - (H) Any other civil or administrative liability that any person or entity, including the Released Parties, has or may have to the State of New Jersey and any subdivision thereof, not expressly covered by the release in Paragraph 8.1 above; and
 - (I) Any claims, other than claims under the UDAP Laws, related to the Covered Conduct.

9 ENFORCEMENT

- 9.1 For a period of five years after the Effective Date, for the purpose of resolving disputes with respect to compliance with this Consent Judgment, duly authorized representatives of the Office of the Attorney General of the State of New Jersey shall, if they believe that GM has engaged in a practice that violates any provision of this Consent Judgment, notify GM in writing of the Attorney General's belief that a violation has occurred. The Attorney General's notice shall include:
 - 9.1.1 the specific basis for the belief;

- 9.1.2 the provision of the Consent Judgment that the practice appears to violate; and
- 9.1.3 a date by which GM must respond to the notification, provided, however, that the response date shall be at least 60 days after the date of notification.
- 9.2 Upon receipt of written notice, GM shall provide a written response to the Attorney General either explaining why GM believes that it is in compliance with this Consent Judgment or explaining how the alleged violation occurred and how GM intends to address it. Specifically when explaining how the alleged violation occurred, GM may offer and the Attorney General may, but is not required to, consider whether the alleged violation resulted from an honest mistake or inadvertent error.
- Attorney General's concerns, the Attorney General may assert that GM has violated this Consent Judgment in a separate civil action to enforce this Consent Judgment, or seek any other relief afforded by law for such violation(s), only after providing GM with at least 60 days to respond to the notification as set forth in Paragraph 9.1 above. However, such Attorney General may take any action authorized by state or federal law without prior notice, except where such notice is required under state law, where the Attorney General reasonably concludes that, because of a specific practice, a threat to the health or safety of the public requires immediate action. Nothing in this paragraph shall be interpreted to create for the Attorney General new authority or right to take action that does not exist already under state or federal law, or to limit or remove the rights of GM under existing law to object to such action or otherwise to respond appropriately.

- 9.4 Nothing in this Section shall be construed to limit the Attorney General's authority provided under the CFA.
- 9.5 It is the Parties' intent that nothing in this Consent Judgment shall create a conflict with (i) federal, state, or local law applicable to GM, (ii) any provision of the NHTSA Consent Order or other orders or instructions issued by NHTSA, (iii) any provision of the DPA, (iv) any recommendation made by the Monitor and adopted by GM pursuant to the DPA, or (v) any provision of the December 8, 2016 Decision and Order and the related Consent Agreement with the Federal Trade Commission ("FTC Order"). The Parties agree that the requirements of law, or the applicable provisions of the DPA, FTC Order, or NHTSA Consent Order, or the applicable recommendations made by the Monitor and adopted by GM, shall take precedence over the requirements of this Consent Judgment.
- 9.6 In the event that GM believes such a conflict exists, GM must notify the Attorney General of the alleged conflict, stating with specificity the provision of this Consent Judgment they believe conflicts with the item(s) outlined in Paragraph 9.5 (i)-(v) above. The Attorney General shall respond to GM's notification of alleged conflict within 30 days. In the interim, GM shall continue to comply with the terms of this Consent Judgment to the extent possible.

10 NOTICES UNDER THIS CONSENT JUDGMENT

10.1 Any notices required to be sent to the Attorney General or to GM under this Consent Judgment shall be sent by certified mail, return-receipt requested. The documents shall be sent to the following addresses:

For the Attorney General of New Jersey:

Jeffrey Koziar, Deputy Attorney General Consumer Fraud Prosecution Section State of New Jersey Office of the Attorney General Department of Law and Public Safety Division of Law 124 Halsey Street-5th Floor PO Box 45029 Newark, New Jersey 07101

For GM:

Craig Glidden, Esq.
Executive Vice President, Legal and Public Policy and General Counsel
General Motors Co.
300 Renaissance Center
Detroit, MI 48226

Any party may change its designated notice recipient(s) by written notice to the other party.

11 GENERAL PROVISIONS

- 11.1 This Consent Judgment Represents the full and complete terms of the Parties' settlement.
- 11.2 This Consent Judgment shall be binding upon the Parties and their successors and assigns. In no event shall assignment of any right, power, or authority under this Consent Judgment void a duty to comply with this Consent Judgment.
- Paragraphs 6.3, 6.5, 6.6.2, 6.6.3, 6.7, 6.8 and 6.11 of this Consent Judgment will expire on Effective Date plus five years. Paragraphs 6.2, 6.6.1, 6.9 and 6.10 of this Consent Judgment will expire on Effective Date plus ten years. These expirations are contingent upon GM not having been adjudged by a court in any MSWG state to have violated any provision of Section 6 of any MSWG Consent Judgment with respect to any act or omission by GM related to the Covered Conduct. If, prior to Effective Date plus five years, GM is adjudged by a court in any MSWG state to have violated any provision of Section 6 of any MSWG Consent Judgment with respect to any act or omission by GM related to the Covered Conduct, GM shall continue to be subject to Paragraphs 6.3, 6.5, 6.6.2, 6.6.3, 6.7, 6.8 and 6.11 of this Consent Judgment until

Effective Date plus seven years in all MSWG states. If, prior to Effective Date plus ten years, GM is adjudged by a court to have violated any provision of Section 6 of any MSWG Consent Judgment with respect to any act or omission by GM related to the Covered Conduct, GM shall continue to be subject to Paragraphs 6.2, 6.6.1, 6.9 and 6.10 of this Consent Judgment until Effective Date plus twelve years in all MSWG states. This Paragraph is in addition to all other remedies available to the Attorney General in law and equity.

- 11.4 Nothing in this Consent Judgment shall be construed to waive, limit, or expand any claim of sovereign immunity the State of New Jersey may have in any action or proceeding.
- 11.5 Any failure of the Attorney General or GM to exercise its rights under this Consent Judgment shall not constitute a waiver of its rights.
- 11.6 Unless otherwise prohibited by law, any signatures by the Parties required for entry of this Consent Judgment may be executed in counterparts and by different signatories on separate counterparts, each of which shall be deemed an original, but all of which shall together be one and the same Consent Judgment. One or more counterparts of this Consent Judgment may be delivered by facsimile or electronic transmission with the intent that it or they shall constitute an original counterpart hereof.
- 11.7 Nothing in this Consent Judgment shall be construed to create, waive, or limit any private right of action.
- 11.8 GM is entering into this Judgment solely for the purpose of settlement, and nothing contained herein may be taken as or construed to be an admission, concession, finding, or conclusion of any violation of law, rule, or regulation, or of any other matter of fact or law, or of any liability or wrongdoing, all of which GM expressly denies. This Consent Judgment is not intended to constitute evidence or precedent of any kind except in any action or proceeding by one

of the Parties (a) to enforce, rescind, or otherwise implement or affirm any or all of the terms of this Consent Judgment, or (b) to support a defense of res judicata, collateral estoppel, release, or other theory of claim preclusion, issue preclusion, or similar defense. The Released Parties' agreement to entry of this Consent Judgment is not an admission of liability. Nothing in this Consent Judgment affects the Released Parties' right to take or adopt any legal or factual position or defense in any other litigation or proceeding, or to cite or enforce the terms of the Release in Section 8.

- The Attorney General of the State of New Jersey for the consideration set forth in 11.9 this Consent Judgment, hereby agrees and covenants not to sue Motors Liquidation Company, General Motors Corporation, Motors Liquidation Company GUC Trust, Motors Liquidation Company Avoidance Action Trust, or any other trust established by the Motors Liquidation Company bankruptcy plan to hold or pay liabilities of Motors Liquidation Company or General Motors Corporation for any and all civil claims (including claims for diminution in value), demands, causes of action, damages, equitable claims, injunctive relief, restitution, fines, costs, attorneys' fees and penalties, arising from the subject matter of the Covered Conduct that the Attorney General is authorized under the law to bring and which the Attorney General could have asserted, before or as of the Effective Date, against the entities named in this covenant not to sue under all UDAP laws. This paragraph and covenant is limited, to the extent applicable, by Paragraph 8.2 of this Consent Judgment. This covenant not to sue includes the agreement by the Attorney General of the State of New Jersey not to file a claim or seek any payment related to violations of all UDAP Laws related to the Covered Conduct in the bankruptcy case entitled In re Motors Liquidation Company, et al., Case No. 09-50026 (MG) (Bankr. S.D.N.Y.).
- 11.10 GM waives any claim for fees, costs, or expenses incurred before the entry of this Consent Judgment against the Signatory Attorney General, or against any of his agents or

employees related in any way to this Consent Judgment, whether arising under common law or under the terms of any statute. Likewise, except as otherwise provided in this Consent Judgment, the Signatory Attorney General waives any claims for fees, costs, or expenses incurred before the entry of this Consent Judgment against GM related in any way to this Consent Judgment, whether arising under common law or under the terms of any statute. For these purposes, GM and the Signatory Attorney General each agree that they are not the prevailing party in this action because the Parties have reached a good faith settlement. GM and the Signatory Attorney General further waive any other right to challenge or contest the validity of this Consent Judgment.

11.11 GM further agrees to execute and deliver such authorizations, documents, and instruments as are required under the various judicial procedures for acceptance of this Consent Judgment in the jurisdiction in which it is being filed.

12 COMPLIANCE WITH ALL LAWS

- 12.1 Nothing in this Consent Judgment shall be construed as relieving GM of its obligations to comply with all state and federal laws, regulations, or rules, or as granting GM permission to engage in any acts or practices prohibited by such law, regulation, or rule.
- 12.2 The Plaintiff and the Defendant hereby stipulate and agree that the Order of this Court to be issued pursuant to this Consent Judgment shall act as an injunction issued under the CFA.

13 REPRESENTATIONS AND WARRANTIES

13.1 GM warrants and Represents that it manufactured, sold, and distributed Motor Vehicles in the U.S. and further acknowledges that it is the proper party to this Consent Judgment and that General Motors Company is its true legal name.

- 13.2 The undersigned counsel for the State of New Jersey warrants and Represents that he is fully authorized to execute this Consent Judgment on behalf of the Attorney General of the State of New Jersey.
- 13.3 Counsel for GM shall provide a corporate resolution authorizing the execution of this Consent Judgment on its behalf and warrants and Represents that they are fully authorized to execute this Consent Judgment on behalf of GM.
- 13.4 Each of the Parties warrants and Represents that it negotiated the terms of this Consent Judgment in good faith.
- 13.5 Each of the Parties and signatories to this Consent Judgment warrants and Represents that it freely and voluntarily enters into this Consent Judgment without any degree of duress or compulsion.
- 13.6 GM shall not Represent or imply that the Signatory Attorneys General acquiesce in or approve of GM's past or current business practices, efforts to improve its practices, or any future practices that GM may adopt or consider adopting.
- 13.7 All Parties consent to the disclosure to the public of this Consent Judgment by GM and the Signatory Attorneys General.
- 13.8 Nothing in this Consent Judgment constitutes an agreement by the Attorneys General concerning the characterization of the payment to the Signatory Attorneys General, as outlined in Section 7, for the purpose of the Internal Revenue laws, Title 26 of the United States Code, or similar state tax codes or laws.
- 13.9 For purposes of construing this Consent Judgment, the Consent Judgment shall be deemed to have been drafted by all Parties and shall not, therefore, be construed against any Party for that reason in any dispute.

- 13.10 The Parties state that no promise of any kind or nature whatsoever (other than the written terms of this Consent Judgment) was made to them to induce them to enter into this Consent Judgment, and that they have entered into this Consent Judgment voluntarily.
- 13.11 This Consent Judgment constitutes the entire, complete, and integrated agreement between the Parties pertaining to the settlement and supersedes all prior and contemporaneous undertakings of the Parties in connection herewith except the Confidentiality Agreement. This Consent Judgment may not be modified or amended except by written consent of all the Parties.

14 PAYMENT OF FILING FEES

14.1

All filing fees associated with commencing this action and obtaining the Court's

approval and entry of this Consen	t Judgment shall be borne by GM.	
	d.	
IT IS ON THE	DAY OF	, 2017 SO
ORDERED, ADJUDGED AND	DECREED	
		•
	HON. PAUL INNES, P.J. CH.	

JOINTLY APPROVED BY: FOR THE PLAINTIFFS: CHRISTOPHER S. PORRINO ATTORNEY GENERAL OF NEW JERSEY Dated: October 19 Jeffrey Koziar Deputy Attorney General Consumer Fraud Prosecution Section (973) 648-7819 jeff.koziar@law.nj.oag.gov FOR DEFENDANT: **GENERAL MOTORS COMPANY** Ann Cathcart Chapfin Deputy General Counsel, Litigation General Motors LLC 300 Renaissance Center Detroit, Michigan 48265 APPROVED AS TO FORM FOR ENTRY: Dated: 2017 Thomas J. Perfelli Jenner & Block LLP 1099 New York Avenue, N.W. Suite 900

Counsel for General Motors Company

(202) 639-6004 TPerrelli@jenner.com

Washington, D.C. 20001-4412

APPROVED AS TO FORM FOR ENTRY:

	_
T	T
annes	Track

TANSEY TRACY LLC

24 Thoreau Drive Freehold, New Jersey 07728 Tel. (732) 683-1770 Fax (732) 683-1775

EXHIBIT A

State or Sovereign Company Name **Power of Incorporation** England and Wales Canada 06 Ormskirk Limited Ontario 2140879 Ontario Inc. Canada 2140879 Ontario Inc. Delaware 6153933 Canada Ltd. Delaware ACAR Leasing Ltd. Germany ACF Investment Corp. Delaware ACF Investment Corp. Nevada Adam Opel AG Germany Adam Opel GmbH Advance Motors Limited **England and Wales** Delaware AEye, Inc. Nevada AFS Management Corp. England AFS SenSub Corp. Nevada AFS SenSub Corp. Italy Aftermarket (UK) Limited England Aftermarket (UK) Limited **Egypt** Aftermarket Italia S.r.l. in liquidazione Italy Aftermarket Italia S.r.l. in liquidazione Delaware AL Mansour Automotive SAE Delaware Alphabet Energy, Inc. AmeriCredit Automobile Receivables Trust 2007- B-F Delaware AmeriCredit Automobile Receivables Trust 2007-D-F Delaware AmeriCredit Automobile Receivables Trust 2010-1 Delaware AmeriCredit Automobile Receivables Trust 2010-2 Delaware AmeriCredit Automobile Receivables Trust 2010-3 Delaware AmeriCredit Automobile Receivables Trust 2010-4 Delaware AmeriCredit Automobile Receivables Trust 2010-A Delaware AmeriCredit Automobile Receivables Trust 2010-B Delaware AmeriCredit Automobile Receivables Trust 2011-1 Delaware AmeriCredit Automobile Receivables Trust 2011-2 Delaware AmeriCredit Automobile Receivables Trust 2011-3 Delaware AmeriCredit Automobile Receivables Trust 2011-4 Delaware AmeriCredit Automobile Receivables Trust 2011-5 Delaware AmeriCredit Automobile Receivables Trust 2012-1 Delaware AmeriCredit Automobile Receivables Trust 2012-2 Delaware AmeriCredit Automobile Receivables Trust 2012-3 Delaware

Delaware

Delaware

Delaware

AmeriCredit Automobile Receivables Trust 2012-4

AmeriCredit Automobile Receivables Trust 2012-5

AmeriCredit Automobile Receivables Trust 2013-1

State or Sovereign **Company Name** Power of Incorporation AmeriCredit Automobile Receivables Trust 2013-2 Delaware AmeriCredit Automobile Receivables Trust 2013-3 Delaware AmeriCredit Automobile Receivables Trust 2013-4 Delaware AmeriCredit Automobile Receivables Trust 2013-5 Delaware AmeriCredit Automobile Receivables Trust 2014-1 Delaware AmeriCredit Automobile Receivables Trust 2014-2 Delaware AmeriCredit Automobile Receivables Trust 2014-3 Delaware AmeriCredit Automobile Receivables Trust 2014-3 Nevada AmeriCredit Automobile Receivables Trust 2014-4 Delaware AmeriCredit Automobile Receivables Trust 2015-1 Delaware AmeriCredit Automobile Receivables Trust 2015-2 Delaware AmeriCredit Automobile Receivables Trust 2015-3 Delaware AmeriCredit Automobile Receivables Trust 2015-4 Delaware AmeriCredit Automobile Receivables Trust 2016-1 Delaware AmeriCredit Automobile Receivables Trust 2016-2 Delaware AmeriCredit Automobile Receivables Trust 2016-3 Delaware AmeriCredit Automobile Receivables Trust 2016-4 Delaware AmeriCredit Automobile Receivables Trust 2017-1 Delaware AmeriCredit Automobile Receivables Trust 2017-2 Delaware AmeriCredit Automobile Receivables Trust 2017-3 Delaware AmeriCredit Automobile Receivables Trust 2017-4 Delaware AmeriCredit Consumer Loan Company, Inc. Nevada AmeriCredit Consumer Loan Company, Inc. AmeriCredit Financial Services, Inc. Delaware Delaware AmeriCredit Financial Services, Inc. AmeriCredit Funding Corp. XI Delaware Delaware AmeriCredit Syndicated Warehouse Trust Amherstburg Chevrolet Buick GMC (2016) Limited Andersen & Martini Auto A/S Denmark Andiamo Riverfront, LLC Michigan Annunciata Corporation Delaware **APGO Trust** Delaware England and Wales Approach (UK) Limited Argonaut Holdings LLC Delaware Atlantic Automobiles SAS France Auto Distribution Provenance SAS France Auto Fornebu AS Norway Auto Lease Finance Corporation Cayman Islands Auto Partners III, Inc. Delaware Autohaus G.V.O. GmbH Germany Autovision (Scotland) Limited Scotland

Germany

Autozentrum West Köln GmbH

Aviation Spectrum Resources Holdings, Incorporated Delaware

Ballards of Watford Limited England and Wales

Brazil Banco GMAC S.A.

Baylis (Gloucester) Limited **England and Wales**

Belgium Beerens O.C. NV

England Berse Road (No. 1) Limited England Berse Road (No. 2) Limited Betula Cars S.L. Spain

Sweden BilCirkeln Malmo AB

Blackdown Motor Company Limited **England and Wales**

Bochum Perspektive 2022 GmbH Germany **BOCO (Proprietary) Limited** South Africa South Africa **Boco Trust**

Boden Brussels NV **Brandish Limited England and Wales**

Belgium

England and Wales Bridge Motors (Banbury) Limited Bridgewater Chevrolet, Inc. Delaware

Britain Chevrolet, Inc. Delaware BS Auto Praha sro Czech Republic

Switzerland Cadillac Europe GmbH Cadillac of Greenwich, Inc. Delaware Delaware Carve-Out Ownership Cooperative LLC Caterpillar Logistics SCS Italy

Oregon Certified Security Solutions, Inc.

Charles Hurst Motors Limited Northern Ireland

Chevrolet Austria GmbH Austria

Austria Chevrolet Austria GmbH in Liqu. Belgium Chevrolet Belgium NV

Delaware Chevrolet Cadillac of Pawling, Inc. Hungary Chevrolet Central and Eastern Europe Germany Chevrolet Deutschland GmbH

Spain Chevrolet Espana, S.A. Netherlands Chevrolet Euro Parts Center B.V.

Switzerland Chevrolet Europe GmbH Finland Chevrolet Finland Oy France **Chevrolet France** Italy

Chevrolet Italia S.p.A. Netherlands Chevrolet Nederland B.V. Delaware Chevrolet of Fairfield, Inc. Delaware Chevrolet of Novato, Inc.

Turkey Chevrolet Otomotiv Ticaret Limited Sirketi

England

Chevrolet Poland Sp. z o.o. **Poland** Chevrolet Portugal, Lda. Portugal Chevrolet Sales (Thailand) Limited Thailand Chevrolet Sales India Private Ltd. India Chevrolet Sociedad Anonima de Ahorro para Fines Determinados Argentina Chevrolet Suisse S.A. Switzerland Chevrolet Sverige AB Sweden

CHEVYPLAN S.A. Sociedad Administradora de Planes de Autofinanciamiento

Comercial

Chevrolet UK Limited Ltd

Colombia CHEVYPLAN, CA Venezuela, Bolivarian Republic

Claro Automobiles SAS France Comercial Colombia Controladora General Motors, S.A. de C.V. Mexico

Delaware Coskata, Inc.

Delaware Countryside Chevrolet, Inc. Delaware Courtesy Buick-GMC, Inc. Michigan Crash Avoidance Metrics Partners LLC Crash Avoidance Metrics Partnerships Michigan

Delaware Crosby Automotive Group, Inc. Delaware Curt Warner Chevrolet, Inc. Delaware Daniels Chevrolet, Inc. Delaware DCJ I LLC

Delaware Dealership Liquidations, Inc. Delaware DeCuir Automotive Group, Inc. Delphi Energy and Engine Management Systems UK Overseas Corporation Delaware

Delta ID Inc. Delaware Italy DENICAR S.R.L. Delaware Detroit Investment Fund, L.P. Spain Diso Madrid S.1.r.

Spain Diso Madrid S.L. Ohio DMAX, Ltd. Delaware **Doraville Bond Corporation**

England and Wales **Drive Motor Properties LLP** England and Wales Drive Motor Retail Limited

Brazil E. Maulme C. A.

England and Wales Eden (GM) Limited

Ecuador Elasto S.A. Delaware Empower Energies, Inc. Delaware **Enchi Corporation** Delaware Englewood Chevrolet, Inc.

Delaware Envia Systems, Inc.

England and Wales F G Barnes (Maidstone) Limited

Venezuela, Bolivarian Republic Fabrica Nacional de Autobuses Fanabus, S.A.

FAW Harbin Light Duty Vehicle Company Limited China FAW-GM Hongta Yunnan Automobile Manufacturing Company Limited China

FAW-GM Light Duty Commercial Vehicle Co., Ltd. China

Germany Flinc GmbH Germany Fludicon GmbH

Delaware Fox Valley Buick-GMC, Inc. Delaware Fuel Cell System Manufacturing LLC

Colombia G.M.A.C. Financiera de Colombia S.A. Compania de Financiamiento Comercial

G.M.A.C.-Comercio e Aluguer de Veiculos, Lda. Portugal Bermuda General International Insurance Services Limited

Bermuda General International Limited Colombia General Motors - Colmotores S.A.

China General Motors (China) Investment Company Limited Hong Kong General Motors (Hong Kong) Company Limited

Thailand General Motors (Thailand) Limited Uzbekistan General Motors Advisory Services LLC

United Arab Emirates General Motors Africa and Middle East FZE

Singapore General Motors Asia Pacific (Pte) Ltd. General Motors Asia Pacific Holdings, LLC Delaware Delaware General Motors Asia, Inc.

Delaware General Motors Asset Management Corporation Australia General Motors Australia Ltd. General Motors Austria GmbH Austria

Russian Federation General Motors Auto LLC

Philippines General Motors Automobiles Philippines, Inc. Spain General Motors Automotive Holdings, S.L. Belgium General Motors Belgique Automobile NV

Belgium General Motors Belgium N.V. Brazil General Motors Brasil Holdings Ltda. Chile General Motors Chile Industria Automotriz Limitada

General Motors China LLC Delaware Delaware General Motors China, Inc.

Russian Federation General Motors CIS LLC Delaware

General Motors Company General Motors Coordination Center BVBA Belgium

Russian Federation General Motors Daewoo Auto and Technology CIS LLC

Argentina General Motors de Argentina S.r.l.

Mexico General Motors de Mexico, S. de R.L. de C.V. Ecuador

General Motors del Ecuador S.A.

Company Name

State or Sovereign
Power of Incorporation

General Motors do Brasil Ltda.

General Motors East Africa Limited

Kenya
General Motors Egypt, S,A.E.

Egypt
General Motors Espana, S.L.U.

Spain
General Motors Europe Holdings, S.L.U.

Spain

General Motors Europe Limited England and Wales

General Motors Financial Chile Limitada Chile
General Motors Financial Chile S.A. Chile
General Motors Financial Company, Inc. Texas
General Motors Financial International B.V. Netherlands

General Motors Financial Italia S.p.A. Italy
General Motors Financial of Canada, Ltd. Ontario
General Motors Financial Suisse SA Switzerland

General Motors Financial UK Limited England and Wales

General Motors Finland Oy Finland
General Motors Foundation, Inc. Michigan
General Motors France France
General Motors GBS Hungary Kft. Hungary

General Motors Global Service Operations, Inc.

Delaware
General Motors Hellas S.A.

Greece

General Motors Holden Australia Ltd.

General Motors Holden Australia NSC Ltd.

General Motors Holdings LLC

General Motors Holdings Participacoes Ltda.

General Motors India Private Limited

Australia

Australia

Brazil

India

General Motors International Holdings, Inc.

General Motors International Operations Pte. Ltd.

General Motors International Services Company SAS

Colombia

General Motors International Services LLC

General Motors Nederland B.V.

General Motors Investment Management Corporation

General Motors Investment Participacoes Ltda.

General Motors Investments Pty. Ltd.

General Motors Ireland Limited

General Motors Israel Ltd.

Israel

General Motors Israel Ltd.

General Motors IT Services (Ireland) Limited

General Motors Italia S.r.l.

General Motors Japan Limited

General Motors Limited

General Motors Limited

General Motors LtC

General Motors Manufacturing Poland Sp. z o.o.

Netherlands

New Zealand General Motors New Zealand Pensions Limited

General Motors of Canada Company Canada

Delaware General Motors Overseas Commercial Vehicle Corporation General Motors Overseas Corporation Delaware

General Motors Overseas Corporation (active) Delaware General Motors Overseas Distribution LLC Delaware

GENERAL MOTORS PARTICIPACOES LTDA. Brazil Peru General Motors Peru S.A.

General Motors Poland Spolka, z o. o. Poland

General Motors Portugal Lda. Portugal General Motors Powertrain - Europe S.r.l. Italy

General Motors Powertrain - Uzbekistan CJSC Uzbekistan Uzbekistan General Motors Powertrain - Uzbekistan Joint Stock Company

General Motors Powertrain (Thailand) Limited Thailand Delaware General Motors Research Corporation General Motors South Africa (Pty) Limited South Africa

Switzerland General Motors Suisse S.A. General Motors Taiwan Ltd. Taiwan General Motors Technical Centre India Private Limited India Delaware General Motors Thailand Investments, LLC

Delaware General Motors Treasury Center, LLC Turkey General Motors Trkiye Limited Sirketi England General Motors UK Limited

Uruguay General Motors Uruguay S.A. General Motors Uzbekistan Closed Joint Stock Company Uzbekistan Venezuela General Motors Venezolana, C.A.

Delaware General Motors Ventures LLC Vietnam General Motors Vietnam Company Ltd. China General Motors Warehousing and Trading (Shanghai) Co. Ltd. Australia

Congo, The Democratic Republic Genie Mecanique Zairois, S.A.R.L.

Ontario GeoDigital International Inc. Delaware Georgia Automotive Group, Inc. Global Human Body Models Consortium, LLC Michigan

General Motors-Holden's Sales Pty. Limited

Delaware Global Services Detroit LLC

England and Wales Global Tooling Service Company Europe Limited

Washington Glympse Inc. Chile

GM - Isuzu Camiones Andinos de Chile SpA Colombia GM - Isuzu Camiones Andinos de Colombia Ltda. Colombia GM - Isuzu Camiones Andinos de Colombia S.A. GM - ISUZU Camiones Andinos del Ecuador GMICA Ecuador Cia. Ltda. Ecuador

England GM (UK) Pension Trustees Limited GM Administradora de Bens Ltda. Brazil Delaware GM APO Holdings, LLC Germany GM Auslandsprojekte GmbH Belgium GM Automotive Services Belgium NV

GM Automotive UK England Netherlands GM Canada Holdings B.V. Delaware GM Canada Holdings LLC Canada GM Canada Limited Partnership GM CME Holdings C.V. Netherlands Delaware GM Components Holdings, LLC

Delaware GM Cruise LLC England GM Daewoo UK Limited Germany GM Deutschland GmbH Delaware GM Eurometals, Inc.

GM Europe Treasury Company AB Sweden Delaware GM Finance Co. Holdings LLC Sweden **GM Financial AB** Delaware GM Financial Automobile Leasing Trust 2014-1 Delaware GM Financial Automobile Leasing Trust 2014-2

Delaware GM Financial Automobile Leasing Trust 2014-PP1 Delaware GM Financial Automobile Leasing Trust 2015-1 GM Financial Automobile Leasing Trust 2015-2 Delaware GM Financial Automobile Leasing Trust 2015-3 Delaware Delaware GM Financial Automobile Leasing Trust 2015-PP1 Delaware GM Financial Automobile Leasing Trust 2015-PP2 Delaware GM Financial Automobile Leasing Trust 2015-PP3 Delaware GM Financial Automobile Leasing Trust 2015-PP4 GM Financial Automobile Leasing Trust 2015-PP5 Delaware GM Financial Automobile Leasing Trust 2016-1 Delaware Delaware GM Financial Automobile Leasing Trust 2016-2

GM Financial Automobile Leasing Trust 2016-3 Delaware GM Financial Automobile Leasing Trust 2016-PP1 Delaware GM Financial Automobile Leasing Trust 2016-PP2 Delaware GM Financial Automobile Leasing Trust 2016-PP3 GM Financial Automobile Leasing Trust 2016-PP4 Delaware GM Financial Automobile Leasing Trust 2016-PP5 Delaware

Delaware GM Financial Automobile Leasing Trust 2016-PP6 GM Financial Automobile Leasing Trust 2016-PP7 Delaware Delaware GM Financial Automobile Leasing Trust 2017-1

Delaware GM Financial Automobile Leasing Trust 2017-2

Delaware

Delaware GM Financial Automobile Leasing Trust 2017-PP1 GM Financial Automobile Leasing Trust 2017-PP2 Delaware Delaware GM Financial Automobile Leasing Trust 2017-PP3 GM Financial Automobile Leasing Trust 2017-PP4 Delaware Delaware GM Financial Automobile Receivables Trust 2012-PP1 GM Financial Automobile Receivables Trust 2014-PP1 Delaware

Ontario GM Financial Canada Leasing Ltd. Delaware GM Financial Colombia Holdings LLC

Colombia GM Financial Colombia S.A. Compania de Financiamiento Delaware GM Financial Consumer Automobile Receivables Trust 2017-1 Delaware GM Financial Consumer Automobile Receivables Trust 2017-2 GM Financial Consumer Automobile Receivables Trust 2017-3 Delaware Pennsylvania **GM Financial Consumer Discount Company**

Mexico GM Financial de Mexico, S.A. de C.V. SOFOM E.R. Mexico GM Financial de Mexico, S.A. de C.V., SOFOME.N.R. Реги GM Financial del Peru S.A.C Germany GM Financial GmbH

GM Financial Holdings LLC

Germany GM Financial Insurance Services GmbH Delaware **GM Financial Management Trust** Delaware GM Financial Mexico Holdings LLC Germany GM Financial Real Estate GmbH & Co KG Nova Scotia GM GEFS HOLDINGS (CHC4) ULC **Philippines** GM Global Business Services Philippines, Inc. GM Global Holdings GmbH & Co. KG Germany

GM Global Propulsion Systems - Torino S.r.l. Romania GM Global Purchasing and Supply Chain Romania Srl Delaware GM Global Technology Operations LLC Delaware GM Global Tooling Company LLC

GM Global Treasury Centre Limited **England and Wales**

Italy

Australia GM Holden Ltd.

England and Wales GM Holdings U.K. No.1 Limited **England and Wales** GM Holdings U.K. No.3 Limited Cayman Islands GM International Sales Ltd.

Chile GM Inversiones Santiago Limitada England **GM Investment Trustees Limited**

Korea, Republic of GM Korea Co., Ltd Korea, Republic of GM Korea Company Korea, Republic of GM Korea Ltd.

Delaware GM LAAM Holdings, LLC Netherlands GM Mexico Holdings B.V.

Company Name State or Sovereign
Power of Incorporation

GM Nigeria Limited

GM Personnel Services, Inc.

Delaware

GM Plats (Proprietary) Limited

South Africa

GM PSA Purchasing Services S.A.

Belgium

GM Purchasing Vauxhall UK Limited

England

GM Regional Holdings LLC

GM Retirees Pension Trustees Limited

GM Subsystems Manufacturing, LLC

GM Supplier Receivables LLC

GM Viet Nam Motor Company Ltd.

GM Warranty LLC

Delaware

GM Warranty LLC

Delaware

GMAC - Instituicao Financeira de Credito, S.A.

GMAC (Espana?) de Financiacion, S.A. Unipersonal

GMAC (Lease?) B.V. (aka Masterlease Europe)

Netherlands

GMAC Administradora de Consorcios Ltda.

GMAC Automotriz Limitada

Chile

GMAC Bank GmbH (German entity)

GMAC Banque S.A.

France

GMAC Colombia S.A. LLC

GMAC Comercial Automotriz Chile S.A.

Chile

GMAC Continental Corporation

GMAC de Venezuela, C.A.

Delaware

Venezuela

GMAC Espana de Financiacion, S.A. Unipersonal

GMAC Financial Services AB

GMAC Financial Services GmbH

Germany

GMAC HB

Sweden

GMAC Holding S.A. de C.V.

Mexico

GMAC Holdings (U.K.) Limited

England

GMAC Holdings (U.K.) Limited England
GMAC Holdings UK Limited England
GMAC Lease B.V. (aka Masterlease Europe) Netherlands
GMAC Leasing GmbH (Austrian entity) Austria
GMAC Leasing GmbH (German entity) Germany
GMAC Nederland N.V. Netherlands

GMAC Prestadora de Servicios de Mao de Obra Ltda.

GMAC Real Estate GmbH & Co KG

Germany

GMAC Servicios S.A.S.

Colombia

GMAC Suisse SA

Switzerland

GMAC UK plc

England

GMACI Corretora de Seguros Ltda

Real Estate GmbH & Co KG

Germany

Colombia

Brazil

GMACI Corretora de Seguros S.A.

Brazil
GMAC-Prestadora de Servios de Mo-de-Obra Ltda.

Brazil

Company Name State or Sovereign
Power of Incorporation

GMAM Real Estate I, LLC Delaware

GM-AVTOVAZ CJSC Russian Federation

GMCH&SP Private Equity II L.P. Canada

GM-DI Leasing LLC

GMF Automobile Leasing Trust 2013-(PP1?)

Delaware

GMF Automobile Leasing Trust 2013-(PP1?)

GMF Europe Holdco Limited

United Kingdom

GMF Europe LLP England and Wales

GMF Floorplan Owner Revolving Trust

GMF Funding Corp.

Delaware

GMF Germany Holdings GmbH

Germany
GMF Global Assignment LLC

GMF International LLC

GMF Leasing LLC

Delaware

GMF Leasing LLC

GMF Leasing Warehouse Trust 2016-A

GMF Leasing Warehouse Trust 2016-B

GMF Leasing Warehousing Trust

Delaware

Delaware

Delaware GMF Prime Automobile Trust 2015-PP1 GMF Prime Automobile Trust 2016-PP1 Delaware Delaware GMF Prime Automobile Trust 2016-PP2 Delaware GMF Prime Automobile Trust 2016-PP3 Delaware GMF Prime Automobile Trust 2017-PP1 Delaware GMF Prime Automobile Trust 2017-PP2 GMF Prime Automobile Trust 2017-PP3 Delaware Delaware GMF Prime Automobile Trust 2017-PP4

GMF Prime Automobile Warehouse Trust II

GMF Prime Automobile Warehouse Trust III

GMF Prime Automobile Warehouse Trust III

GMF Prime Automobile Warehouse Trust IV

GMF Prime Automobile Warehouse Trust IX

Delaware

GMF Prime Automobile Warehouse Trust IX

Delaware

GMF Prime Automobile Warehouse Trust V

Delaware

GMF Prime Automobile Warehouse Trust VI Delaware
GMF Prime Automobile Warehouse Trust VII Delaware
GMF Prime Automobile Warehouse Trust VIII Delaware

GMF Prime Automobile Warehouse Trust XI

GMF Prime Automobile Warehouse Trust XII

Delaware

GMF Prime Automobile Warehouse Trust XII

Delaware

GMF Prime Automobile Warehouse Trust XIII

GMF Prime Automobile Warehouse Trust XIII

Delaware

GMF Prime Automobile Warehouse Trust XIV

Delaware

GMF Wholesale Receivables LLC

GMGP Holdings LLC

Delaware

GM-UM1 Technology Research and Development Ltd.

Israel

 Company Name
 State or Sovereign

 Go Motor Retailing Limited
 Power of Incorporation

 England and Wales

Go Trade Parts Limited England and Wales

Gochip Inc. California
GP Global Holdings GmbH Germany

GPSC UK Limited England and Wales

Grand Pointe Holdings, Inc.

Grand Pointe Park Condominium Association

Michigan

H.S.H. Limited England and Wales
Haines & Strange Limited England and Wales

Heritage Chevrolet Cadillac Buick GMC, Inc.

HOLDCORP S.A.

Ecuador

Holden Employees Superannuation Fund Pty Ltd

Australia

Holden New Zealand Limited

HRL Laboratories, LLC

Hydrogenics Corporation

New Zealand

Delaware

Ontario

IBC 2017 Pension Trustees LimitedUnited KingdomIBC Pension Trustees LimitedEnglandIBC Vehicles LimitedEnglandIndustries Mecaniques Maghrebines, S.A.TunisiaInfinite Velocity Automotive, Inc.Delaware

ISF International School Frankfurt Rhein-Main GmbH & Co. KG

ISF Internationale Schule Frankfurt-Rhein-Main Geschaftsfuhrungsgesellschaft mbH

Isuzu Truck South Africa (Pty.) Limited (ITSA)

South Africa

IUE-GM National Joint Skill Development and Training Committee Ohio

Jeffery (Wandsworth) Limited England and Wales

JS Folsom Automotive, Inc.

Kalfatra Utveckling AB

Kamp Twente B.V.

Koneyren, Inc.

Delaware

Sweden

Netherlands

Michigan

Lakeside Chevrolet Buick GMC Ltd.

Contario

Laplante Cadillac Chevrolet Buick GMC Ltd.

CV Platform Engineering Corp.

Lease Ownership Cooperative LLC

Lidlington Engineering Company, Ltd.

Ontario

Delaware

Limited Liability Company "General Motors CIS"

Limited Liability Company "JV Systems"

Russian Federation

Lookers Birmingham Limited

England and Wales

Lufkin Automotive Group, Inc.

Delaware

Lyft, Inc.

Delaware

MAC International FZCO United Arab Emirates

Mack Buick-GMC, Inc.

Delaware

Delaware Mack-Buick-GMC, Inc. Macon County Automotive Group, Inc. Delaware Delaware Manassas Chevrolet, Inc.

England and Wales Marshall of Ipswich Limited **England and Wales** Marshall of Peterborough Limited England and Wales Marshall of Stevenage Ltd

Delaware Martin Automotive of Simi Valley, Inc. Delaware

Martin Automotive, Inc. Mascoma Corporation Delaware Germany Master Lease Germany GmbH Masterlease Europe Renting, S.L. Spain

Delaware Maven Drive LLC Delaware Maven Leasing Ltd.

Delaware Memorial Highway Chevrolet, Inc. Delaware Merced Chevrolet, Inc. Delaware Michael Bates Chevrolet, Inc. Delaware Mike Reichenbach Chevrolet, Inc. England

Millbrook Pension Management Limited Delaware Missouri Automotive Group, Inc. Delaware Monetization of Carve-Out, LLC Delaware Monetization of Carve-Out, LLC Spain Motor Repris Automocio S.L.

England and Wales Motorbodies Luton Limited

Delaware Motors Holding LLC

England and Wales Motors Properties (Trading) Limited England and Wales Motors Properties Limited

Delaware Multi-Use Lease Entity Trust

England and Wales Murketts of Cambridge Limited

Delaware Nauto, Inc.

Neovia Logistics Supply Chain Services GmbH Germany Delaware NJDOI/GMAM Core Plus Real Estate Investment Program, L.P. Delaware NJDOI/GMAM Opportunistic Real Estate Investment Program, L.P. NJDOUGMAM Core Plus Real Estate Investment Program, L.P. Delaware

Delaware North American New Cars LLC Delaware North American New Cars, Inc. Delaware

England and Wales Now Motor Retailing Limited

Delaware

OEC Midco, LLC Delaware OEConnection Holdings,LLC Delaware **OEConnection LLC** Delaware OEConnection Manager Corp.

Novasentis, Inc.

Company Name State or Sovereign
Power of Incorporation

Omnibus BB Transportes, S. A. Ecuador
OnStar Connected Services Srl Romania
OnStar de Mexico S. de R.L. de C.V. Mexico

OnStar Europe Ltd. England and Wales

OnStar Global Services Corporation Delaware

OnStar Middle East FZ-LLC United Arab Emirates

OnStar, LLC
Opel Australia Pty Ltd
Australia
Opel Automobile GmbH
Germany
Opel Bank GmbH
Germany

Opel Danmark A/S

Opel Finance B.V.B.A.

Opel Group GmbH

Germany

Opel Group Warehousing GmbH Germany
Opel Leasing GmbH (German entity) Germany
Opel Norge AS Norway
Opel Sonderdienste GmbH Germany
Opel Southeast Europe LLC Hungary

Opel Special Vehicles GmbH Germany
Opel Suisse SA Switzerland
Opel Sverige AB Sweden
Opel Szentgotthard Automotive Manufacturing LLC Hungary

Opel Szentgotthard Automotive Manufacturing Ltd

Opel Wien GmbH

Open Synergy GmbH

Orange Motors B.V.

OT Mobility, Inc.

P. T. Mesin Isuzu Indonesia

P.T. G M AutoWorld Indonesia

Hungary

Austria

Germany

Netherlands

Delaware

Indonesia

P.T. General Motors Indonesia Indonesia
Pan Asia Technical Automotive Center Company, Ltd. China
Patriot Chevrolet, Inc. Delaware

Pearl (Crawley) Limited England and Wales

Performance Equity Management, LLC

Peter Vardy (Perth) Limited

PIMS Co.

Delaware

Delaware

Plan Automotor Ecuatoriano S.A. Planautomotor Ecuador
Powermat Technologies Ltd. Israel
Princeton Chevrolet, Inc. Delaware
Private Auto Lease Trust Delaware
Promark Global Advisors Limited England

Company Name State or Sovereign
Power of Incorporation

Germany

Delaware

ProSTEP AG
Proterra Inc

PT. General Motors Indonesia Manufacturing

Quality Chevrolet, Inc.

Quantum Fuel Systems Technologies Worldwide, Inc.

Delaware

Randstad WorkNet GmbH

Reeve (Derby) Limited

Reeve (Lincoln) Ltd

Germany

England and Wales

England and Wales

Reeve (Sheffield) Limited England and Wales
Reg Vardy (VMC) Limited England and Wales

RelayRides, Inc.

Renton Cadillac Pontiac GMC, Inc.

Riverfront Holdings III, Inc.

Riverfront holdings Phase II, Inc.

Delaware

Delaware

Riverfront Holdings, Inc.

Delaware

RMH III, Inc. Delaware
Ruedas de Aluminio, C.A. Venezuela

S.C. UNION MOTORS CAR SALES S.L.R.

Saab Automobile AB

Saab Finance Limited

Romania

Sweden

England

Saankhya Labs Pvt. Ltd. India
SAIC General Motors Corporation Limited China
SAIC General Motors Investment Limited China

SAIC General Motors Investment Limited

SAIC General Motors Sales Company Limited

China
SAIC GM (Shenyang) Norsom Motors Co., Ltd.

China
SAIC GM Dong Yue Motors Company Limited

China
SAIC GM Dong Yue Powertrain Company Limited

China
SAIC GM Wuling Automobile Company Limited

China

SAIC Motor Insurance Sales Company Limited

SAIC-GMAC Automotive Finance Company Limited

China

China

Sakti3, Inc.

Salmon Street Ltd.

Sandoval Buick GMC, Inc.

Delaware

Delaware

Sarmiento 1113 S.A. (en liquidacion)

Argentina

Savari Inc.

California

SB (Helston) Limited England and Wales

Scranton Chevrolet of Norwich, Inc.

SDC Materials, Inc.

Delaware

Servicios GMAC S.A. de C.V.

Mexico

Servicios GMAC S.A. de C.V.

Seward (Wessex) Limited

England and Wales

Company Name

State or Sovereign
Power of Incorporation

Shanghai Chengxin Used Car Operation and Management Company Limited

Shanghai General Motors Corporation Ltd.

Shanghai GM (Shenyang) Norsom Motors Co. Ltd..

China

Shanghai GM Dong Yue Motors Company Limited

China

Shanghai GM Dong Yue Powertrain Company Limited

China

Shanghai OnStar Telematics Co. Ltd.

China

Sherwoods (Darlington) Limited England and Wales

Simpson Garden Grove, Inc.

Delaware
Simpson Irvine, Inc.

Delaware
Sirrus, Inc.

Delaware
Sistemas de Compra Programada Chevrolet, C.A.

Venezuela

Skurrays Limited England

Skurrays Motors Limited England and Wales
Slaters (GM) Limited England and Wales

Smokey Point Buick Pontiac GMC, Inc.DelawareSolidEnergy Systems Corp.DelawareSouth Haven Chevrolet Buick GMC, Inc.Delaware

Southern (Merthyr) Limited England and Wales

State Line Buick GMC, Inc.

Delaware

Sterling Motor Properties Limited England and Wales

Strobe, Inc.

Superior Chevrolet, Inc.

Tactus Technology, Inc.

Delaware

Temis Chevrolet Buick GMC Ltee

Canada

The NanoSteel Company, Inc.

Delaware

Thurlow Nunn (JV) Limited England and Wales
Thurlow Nunn (MV) Limited England and Wales

TJP Enterprises, Inc.

Delaware
Todd Wenzel Buick GMC of Davison, Inc.

Delaware
Todd Wenzel Buick GMC of Westland, Inc.

Delaware
Tradition Chevrolet Buick, Inc.

Delaware
Tula Technology, Inc.

Delaware

Tustain Motors Limited England and Wales

TÜV NORD Bildung Opel GmbH

Union Motors Car Sales S.r.l.

Romania

United States Advanced Battery Consortium, LLC

United States Automotive Materials Partnership, LLC

Michigan

United States Council for Automotive Research LLC

Valentine Buick GMC, Inc.

Delaware

Van Kouwen Automotive I B V

Romania

Michigan

Michigan

Delaware

Vauxhall Defined Contribution Pension Plan Trustees Limited England and Wales

Company Name

Vauxhall Motors Limited

Vehicle Asset Universal Leasing Trust Velocity Prime Automotive, Inc. Vence Lone Star Motors, Inc. Vertu Motors (Chingford) Limited Vertu Motors (VMC) Limited VHC Sub-Holdings (UK)

Vickers (Lakeside) Limited

Vision Motors Limited

VML 2017 Pension Trustees Limited

VMO Properties Limited

VRP Venture Capital Rheinland-Pfalz Nr. 2 GmbH & Co. KG

Waterpaper Limited Welcome S.R.L.

Wheatcroft (Worksop) Limited
Whitehead (Rochdale) Limited
William Grimshaw & Sons Limited
Wilson & Co. (Motor Sales) Limited

Wind Point Partners III, L.P. Woodbridge Buick GMC, Inc.

WRE, Inc.

Yi Wei Xing (Beijing) Technology Co., Ltd. Zona Franca Industrial Colmotores SAS State or Sovereign Power of Incorporation

England
Delaware
Delaware
Delaware

England and Wales
England and Wales

England

England and Wales
England and Wales
United Kingdom
England and Wales

Germany

England and Wales

Italy

England and Wales
England and Wales

England

England and Wales

Delaware
Delaware
Michigan
China
Colombia