



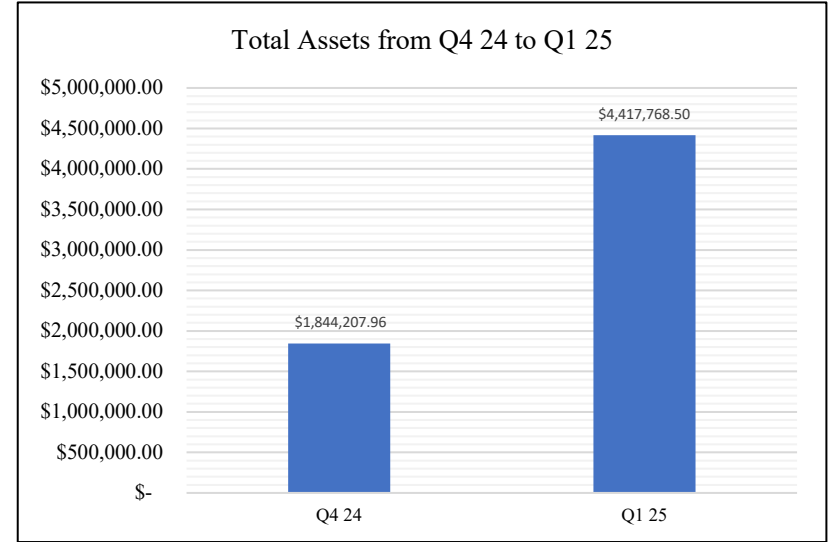
RetireReady NJ Program Details for Q4 24 and Q1 25

Employer Registration Status Changes

EMPLOYER STATUS	12/31/2024	3/31/2025	Change	% Change
Registered	1,054	1,161	107	10.15%
Started Payroll Deductions	506	693	187	36.96%
Exempt	16,055	16,354	299	1.86%

Participant Savings and Enrollment Changes

PARTICIPANT ACCOUNT STATUS	12/31/2024	3/31/2025	Change	% Change
Funded Accounts	10,210	14,136	3,926	38.45%
Payroll Contributing Accounts	10,313	14,497	4,184	40.57%
Self-Enrolled Funded Accounts	14	21	7	50.00%
Effective Opt-Out Rate	19.65%	19.22%	-0.43%	-2.19%



Funded Accounts Data

FUNDING AMOUNTS	12/31/2024	3/31/2025	Change	% Change
Total Assets	\$1,844,207.96	\$4,417,768.50	\$2,573,560.54	139.55%
Average Funded Account Balance	\$180.63	\$312.52	\$131.89	73.02%
Total Contributions Amount	\$1,851,906.32	\$4,649,035.53	\$2,797,129.21	151.04%
Average Monthly Contribution Amount	\$87.89	\$92.26	\$4.37	4.97%
Median Monthly Contribution Amount	\$66.19	\$67.47	\$1.28	1.93%
Average Contribution Rate	3.20%	3.20%	0.00%	0.00%
Amount of Withdrawals	\$24,960.09	\$133,454.76	\$108,494.67	434.67%
Withdrawal Rate (% of total contributions)	1.35%	2.87%	1.52%	112.98%

