

NEW JERSEY DIVISION OF TAXATION

Creating a New Jersey Tax Portal Account – Administrator



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TAXPORTAL.NJ.GOV

You must create a **Portal Profile (user profile)** to log in, access services, manage your settings and user information, and interact with the platform for the portal. Once your Administrator profile is created, you will need to **link your account(s)**.

Example: Through the portal, the Administrator delegates their tax preparer to file returns and make payments.





NEEDED TO CREATE A PORTAL PROFILE



Business owners should create their **own** Portal Profiles. Access can then be delegated to their tax preparers.

Taxpayers also can make payments and file returns for their business without creating a profile by filing as a Guest.



All businesses registered in New Jersey have been assigned either a **4-digit PIN** or a **6-digit passcode**.

This information is provided in your "Welcome Letter" from the New Jersey Division of Taxation.

To log in to the system, you will need to use a 6-digit passcode. If your business was assigned a 4-digit PIN, you can easily convert it into a 6-digit passcode by adding two zeros at the beginning. For example, if your PIN is "1234," it would become "001234."

If you are unable to locate your PIN or passcode, you can request it <u>here</u>.





CREATING AN ADMINISTRATOR ACCOUNT AND LINKING TO MYNEWJERSEY ID

Choose Administrator Account.

On the Portal homepage, create a new account from the New Tax Portal Users box.

Fill in owner information for your tax portal profile. Then verify and click **Next** to create your **myNewJersey** login.

To link your myNewJersey account to the NJ Tax Portal, follow this request. Once completed, you can log in using your myNewJersey ID and password to access your portal profile.





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Click OK on the pop-up.

Complete the Administrator registration by clicking here in the blue banner.

Select the appropriate option for "I have filed a tax return with the Division of Taxation" and click Next.

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I Have Not Filed a Tax Return

Enter the required details and click Next.

- **Taxpayer ID:** Enter the twelve-digit ID from the Welcome Letter.
- Business Name: Exact name from NJ Tax Portal or certificate.
- NJ Tax Portal Access Passcode: Enter the entity's passcode.

I Have Filed a Tax Return

Enter the required details and click Next.

- **Taxpayer ID:** Enter the twelve-digit ID of the entity associated with the return/period.
- <u>NJ Tax Portal Access Passcode</u>: Enter the entity's passcode.
- **Business Name:** Exact name from NJ Tax Portal or certificate.
- **Tax Type:** Select the return's tax type.
- Amount from Line 1 of most recent selected return.



CREATING AN ADMINISTRATOR ACCOUNT – COMPLETING REGISTRATION

Authorized Taxpayer – Signature. Click Yes.

Click Login. Your homepage will update to show the accounts linked to the registered entity.



New Jersey Taxpayer Portal Division of Taxation

You have successfully registered a new Administrator Profile with New Jersey's Tax Portal.

Please login to the portal to continue adding your entity to your profile.

Your registration confirmation number is TU00100000187

non your first login, you'll be prompted to change your password.



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Creating a New Jersey Tax Portal Account – Administrator ADDING A NEW DELEGATE USER

Delegate Access Setup

If you would like to grant access to an individual or tax preparer to manage your tax account(s), you must add the individual as a Delegate within the portal.

To add a Delegate, the individual must be registered on the NJ Tax Portal as a "Delegate" and provide you their email address and Registration Confirmation Number.





For instructions on registering as a Delegate User, see the Creating a New Jersey Tax Portal Account – Delegates user guide.



To add a Delegate, the Administrator must be logged in to the portal. From the tool bar, select "Profile Information" and then choose "Manage Delegates."

Click Add New Delegate.

Fill in the required fields and click **Next**.

The next screen shows User Details, where the Administrator assigns access to the **Delegate User**.

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Check the box next to the Taxpayer Name.

Select the start and end dates for access. You can change these later or leave the end date blank.

Choose the Functions and Authorizations. Note: Full Access lets the Delegate manage all functions in your tax account.

Click Save.

Review your selections and click Confirm. If something is wrong, click Go Back.



The next screen shows User Details, where the Administrator can assign access to the Delegate.

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WELCOME TO THE NEW JERSEY TAX PORTAL

For additional assistance, contact our Customer Service Center Monday-Friday, 8:00 a.m. – 4:00 p.m. EDT at 609–772–8577.

