



↓ You must enter your social security number below ↓

For Privacy Act Notification, See Instructions	Your Social Security Number <input type="text"/>	Last Name, First Name and Initial (Joint applicants enter first name and initial of each - Enter spouse last name ONLY if different)		
	Spouse's Social Security Number <input type="text"/>	Home Address (Number and Street, including apartment number or rural route)		
	County/Municipality Code (See Table page 11) <input type="text"/>	City, Town, Post Office	State	Zip Code

Place label on form if all preprinted information is correct. Otherwise, print or type your name and address.

1. Residency Status:  Homeowner  Mobile Home Owner

2. Your 2004 Marital Status:  Single  Married

3. Your 2005 Marital Status:  Single  Married

4a. On December 31, 2004, I (or my spouse) was  Age 65 or older  Receiving Federal Social Security Disability Benefits. **Fill in only one oval.** If you (or your spouse) were 65 or older and also receiving disability benefits, fill in the oval to the left of "Age 65 or older." **Documentation of age or disability is required. See reverse for acceptable forms of proof.** If you (and your spouse) do not meet the age or disability requirement, you are not eligible for the reimbursement and you should not file this application.

4b. If you (or your spouse) were receiving Federal Social Security Disability Benefits on December 31, 2004, was that same person still receiving benefits on December 31, 2005?  Yes  No. If "No," STOP. You are not eligible for the reimbursement and you should not file this application.

5. Did you live in New Jersey continuously since before January 1, 1995, as either a homeowner or a renter?  Yes  No. If "No," STOP. You are not eligible for the reimbursement and you should not file this application.

6. Did you own and live in your New Jersey home (or lease a site in a mobile home park in New Jersey on which you placed a manufactured or mobile home that you own) since before January 1, 2002?  Yes  No. If "No" STOP. You are not eligible for the reimbursement and you should not file this application.

7. Complete Income Worksheet A (on reverse) and enter the amount of 2004 Total Income from Line p. , .

8. Complete Income Worksheet B (on reverse) and enter the amount of 2005 Total Income from Line p. , .

9. Enter the address for which you are claiming the reimbursement **if different from above.**  
Street address \_\_\_\_\_ Municipality \_\_\_\_\_

10. Homeowners: Enter the block and lot number of the residence for which the property tax reimbursement is being claimed.  
Block  Lot  Qualifier

11a. Did you share ownership of your principal residence with anyone other than your spouse? (Mobile Home Owners see instructions.) **2004**  Yes  No **2005**  Yes  No

11b. If you answered "Yes," indicate the share (percentage) of the property owned by you (and your spouse) (Mobile Home Owners see instructions.) % %

12a. Does your principal residence consist of more than one unit?  Yes  No  Yes  No

12b. If you answered "Yes," indicate the share (percentage) of the property that you (and your spouse) occupy as your principal residence. % %

**If you answered "Yes" at Line 11a or Line 12a, be sure to read the instructions on pages 7 - 9 before you complete Lines 13 and 14.**

13. Enter your total 2005 property taxes due and paid on your principal residence. (Mobile Home Owners enter 18% of total 2005 site fees due and paid \$ \_\_\_\_\_ x .18) , .

14. Enter your total 2004 property taxes due and paid on your principal residence. (Mobile Home Owners enter 18% of total 2004 site fees due and paid \$ \_\_\_\_\_ x .18) , .

**REIMBURSEMENT AMOUNT**

15. Subtract Line 14 from Line 13. , .

If Line 15 is zero or less, you are not eligible for a property tax reimbursement and you should not file this application.

Division Use

SIGN HERE	Under the penalties of perjury, I declare that I have examined this Property Tax Reimbursement Application, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. If prepared by a person other than applicant, this declaration is based on all information of which the preparer has any knowledge.		Due Date: June 1, 2006
	Your Signature _____ Date _____ Spouse's Signature (if applying jointly, BOTH must sign) _____		Mail your completed application to:
	Paid Preparer's Signature _____ Federal Identification Number _____		NJ Division of Taxation Revenue Processing Center Property Tax Reimbursement PO Box 635 Trenton, NJ 08646-0635
	Firm's Name _____ Federal Employer Identification Number <input type="text"/>		Property Tax Reimbursement Hotline: 1-800-882-6597

**Income Worksheet A  
2004 Total Income**

If you were married as of December 31, 2004, you must combine your income with your spouse's income.

- a. Social Security Benefits . . . . . \_\_\_\_\_  
(including Medicare Part B premiums)
- b. Total Pension Income . . . . . \_\_\_\_\_  
(including IRA and annuity income)
- c. Salaries and Wages . . . . . \_\_\_\_\_
- d. Bonuses, Commissions & Fees . . . . . \_\_\_\_\_
- e. Unemployment Benefits . . . . . \_\_\_\_\_
- f. Interest (taxable & exempt) . . . . . \_\_\_\_\_
- g. Dividends . . . . . \_\_\_\_\_
- h. Net Capital Gains . . . . . \_\_\_\_\_
- i. Net Rental Income . . . . . \_\_\_\_\_
- j. Net Business Income . . . . . \_\_\_\_\_
- k. Support Payments . . . . . \_\_\_\_\_
- l. Inheritances . . . . . \_\_\_\_\_
- m. Royalties . . . . . \_\_\_\_\_
- n. Gambling & Lottery Winnings . . . . . \_\_\_\_\_  
(including New Jersey)
- o. All Other Income . . . . . \_\_\_\_\_
- p. TOTAL . . . . . \_\_\_\_\_

Was your total 2004 income less than \$40,869 if you were single, OR less than \$50,113 (combined income) if you were married?

- Yes. *Enter the total amount on Line 7 and continue with Income Worksheet B.*
- No. *STOP. You are not eligible for a property tax reimbursement.*

**Income Worksheet B  
2005 Total Income**

If you were married as of December 31, 2005, you must combine your income with your spouse's income.

- a. Social Security Benefits . . . . . \_\_\_\_\_  
(including Medicare Part B premiums)
- b. Total Pension Income . . . . . \_\_\_\_\_  
(including IRA and annuity income)
- c. Salaries and Wages . . . . . \_\_\_\_\_
- d. Bonuses, Commissions & Fees . . . . . \_\_\_\_\_
- e. Unemployment Benefits . . . . . \_\_\_\_\_
- f. Interest (taxable & exempt) . . . . . \_\_\_\_\_
- g. Dividends . . . . . \_\_\_\_\_
- h. Net Capital Gains . . . . . \_\_\_\_\_
- i. Net Rental Income . . . . . \_\_\_\_\_
- j. Net Business Income . . . . . \_\_\_\_\_
- k. Support Payments . . . . . \_\_\_\_\_
- l. Inheritances . . . . . \_\_\_\_\_
- m. Royalties . . . . . \_\_\_\_\_
- n. Gambling & Lottery Winnings . . . . . \_\_\_\_\_  
(including New Jersey)
- o. All Other Income . . . . . \_\_\_\_\_
- p. TOTAL . . . . . \_\_\_\_\_

Was your total 2005 income less than \$41,972 if you were single, OR less than \$51,466 (combined income) if you were married?

- Yes. *Enter the total amount on Line 8 and continue completing the application.*
- No. *STOP. You are not eligible for a property tax reimbursement.*

**Proof of Age or Disability Must Be Submitted With Application**

**Age 65 or Older.** If you (or your spouse) indicated at Line 4a that you were 65 or older on December 31, 2004, you must submit proof of age with your application. Examples of acceptable documentation include copies of the following:

- Birth Certificate
- Driver's License
- Church Records

**Receiving Federal Social Security Disability Benefits.** If you (or your spouse) were under 65 and indicated at Lines 4a and 4b that you were receiving Federal Social Security Disability Benefits on December 31, 2004, and you (or your spouse) continued to receive benefits through December 31, 2005, you must submit with your application a copy of the Social Security Award Letter indicating that you (or your spouse) were receiving benefits based on your own social security number. **Note:** If your marital status is "Married," the same person who was receiving disability benefits on December 31, 2004, must still be receiving benefits on December 31, 2005.